

Creating Impactful Reports in STNext and BizInt Smart Charts

STN Patent Forum, May 2022

John Willmore, BizInt Solutions



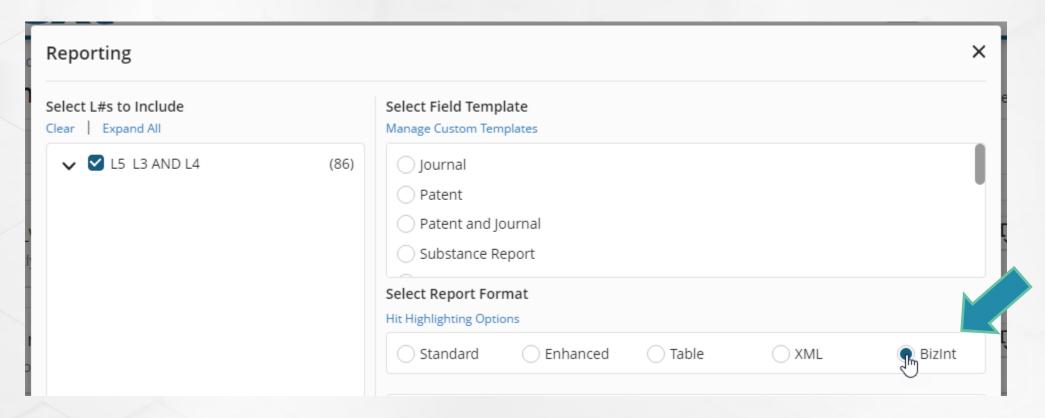
Agenda

- Basics of Building Reports
 - Create
 - Edit
 - Export
 - Combine
 - Integrate
- Advanced Uses



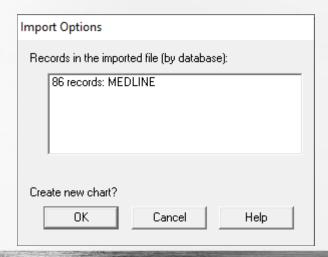
Creating Charts from STNext

Use the Reporting interface to export in BizInt format



Creating Charts from STNext

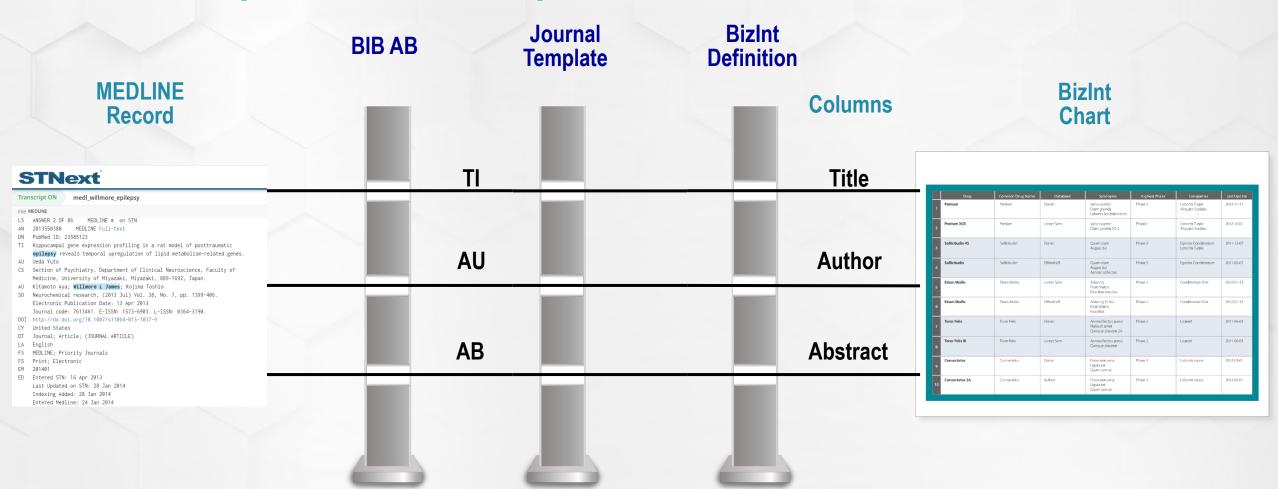
- Pre-requisite: Must have the software installed
- You can Open the .BPD file directly in the browser
- Best practice: Save the .BPD file, open from your computer
- To open: double-click; File | Import; or drag and drop



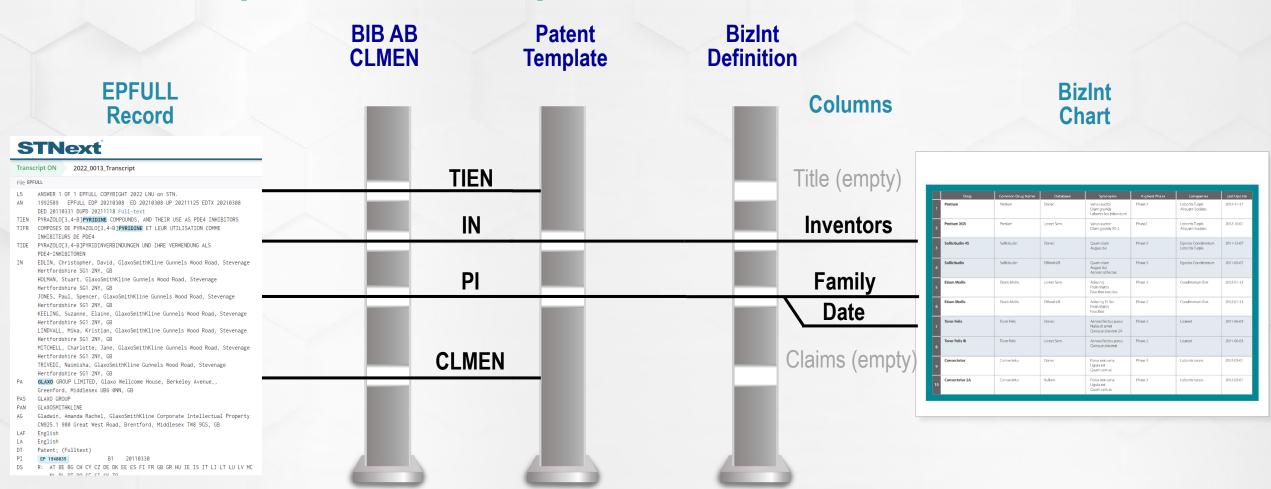
Field Selection and Order

- Make sure that the fields you might want in your report are included in your template.
- Not a typical report format...
 - Don't remove fields that you don't need via the template. You can select columns in BizInt Smart Charts.
 - Order of fields in your template doesn't matter.

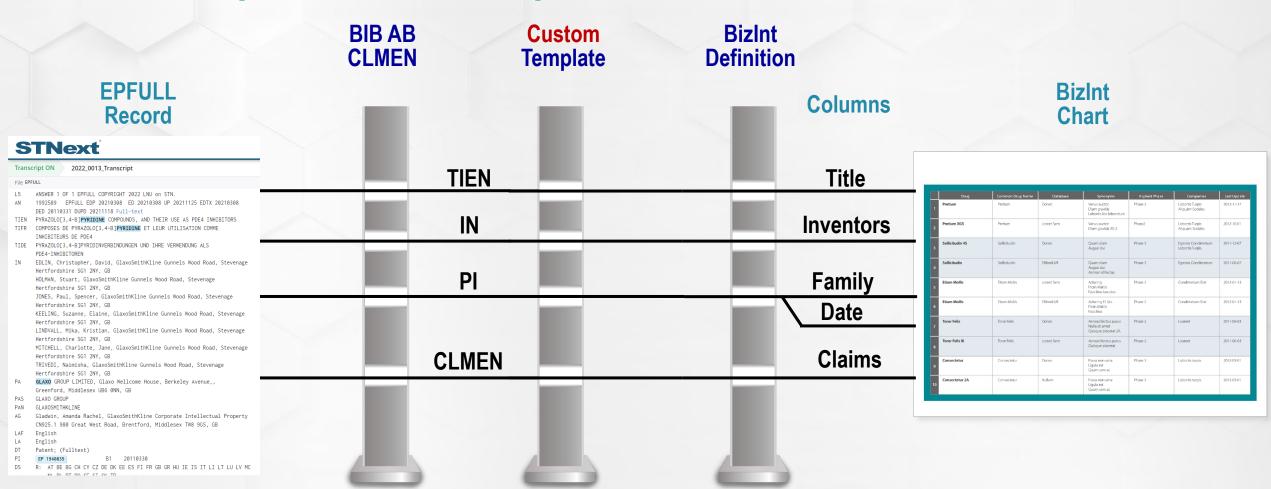
STNext Reports and Templates



STNext Reports and Templates

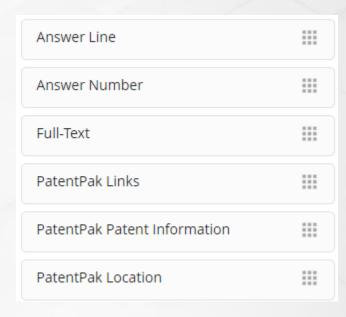


STNext Reports and Templates



Special Fields in Templates

- In addition to making sure your template includes all of your display fields, there are some additional fields you want to include.
- Answer Line and Answer Number are used to create the Record Num. column
- Full-Text gives you ChemPort links
- PatentPak Links is for the interactive link
- PatentPak Location is for Hit PPAK



L2 ANSWER 1 OF 3

Supported Files on STN

- CAplus, DWPI, IFIALL, MARPAT, REGISTRY
- Full text: USPATFULL/USPAT2, PCTFULL, EPFULL, CNFULL, DEFULL, FRFULL, GBFULL, INFULL, JPFULL, KRFULL, RUFULL, AUPATFULL, CANPATFUL
- Gene Sequence: GENESEQ, PATGENE, USGENE
- Literature: EMBASE, MEDLINE, BIOSIS, 1MOBILITY, AGRICOLA, ANABSTR, BIOTECHNO, CABA, COMPENDEX, DDFU/DRUGU, ENCOMPLIT, FSTA, GEOREF, INSPEC, IPA, KOSMET, METADEX, NTIS, PIRA, PQSCITECH, RAPRA, SCISEARCH, TEMA, TOXCENTER, TULSA

Unsupported Files on STN

- INPADOCDB, INPAFAMDB
- REAXYS, DCR
- APOLLIT, BIOTECHABS, CEABA, ESBIOBASE, NAPRALERT, WSCA, LITALERT, CROPU, PS, RTECS, VETU, CBNB, CIN ADISCTI/ADISINSIGHT/ADISNEWS, IMSRESEARCH
- CASFORM, CASREACT, DWPIM, CHEMCATS, CHEMLIST, GENBANK

Needed BizInt export

New/Reload

Interest?

Need model for tables

Unsupported Files on STN - coming soon

- INPADOCDB, INPAFAMDB
- MARPAT improvements, REAXYS, DCR
- APOLLIT, BIOTECHABS, CEABA, ESBIOBASE, NAPRALERT, WSCA, LITALERT, CROPU, PS, RTECS, VETU, CBNB, CIN ADISCTI/ADISINSIGHT/ADISNEWS, IMSRESEARCH
- CASFORM, CASREACT, DWPIM, CHEMCATS, CHEMLIST, GENBANK

Needed BizInt export

New/Reload

Interest?

Need model for tables

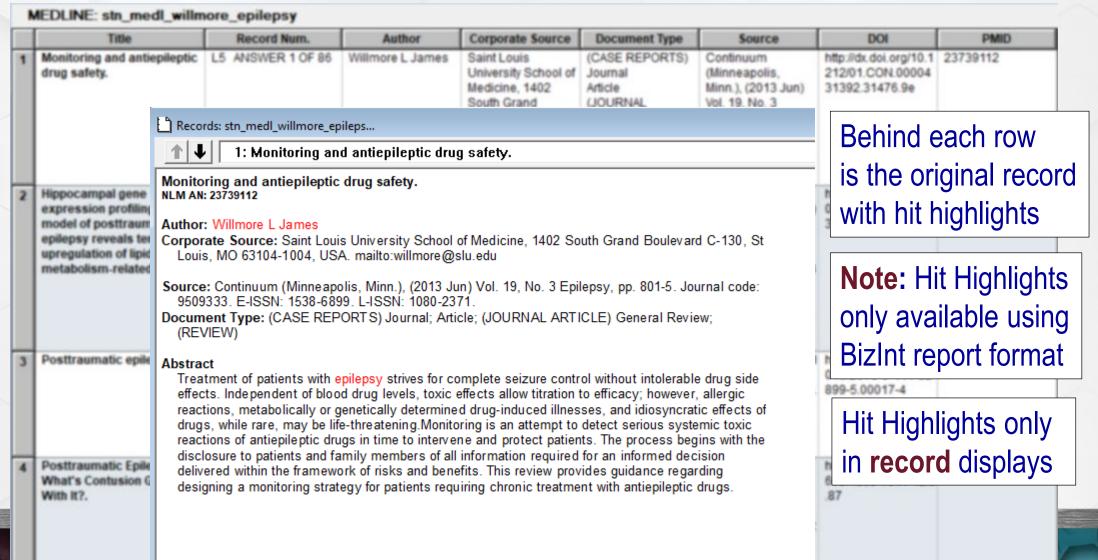
Records → Rows

Tables, Records, and Links

			_	~ - I		
MEDLINE: stn_medl_willmore_epilepsy	-le	Id	$s \rightarrow$	60	lum	ins

		Title	Record Num.	Author	Corporate Source	Document Type	Source	DOI	PMID
	1	Monitoring and antiepileptic drug safety.	L5 ANSWER 1 OF 86	Willmore L James	Saint Louis University School of Medicine, 1402 South Grand Boulevard C-130, St Louis, MO 63104-1004, USA. mailto:willmore@sl u.edu	(CASE REPORTS) Journal Article (JOURNAL ARTICLE) General Review (REVIEW)	Continuum (Minneapolis, Minn.), (2013 Jun) Vol. 19, No. 3 Epilepsy, pp. 801-5. Journal code: 9509333. E-ISSN: 1538-6899. L-ISSN: 1080-2371.	http://dx.doi.org/10.1 212/01.CON.00004 31392.31476.9e	23739112
	2	Hippocampal gene expression profiling in a rat model of posttraumatic epilepsy reveals temporal upregulation of lipid metabolism-related genes.	L5 ANSWER 2 OF 86	Ueda Yuto Kitamoto Aya Willmore L James Kojima Toshio	Section of Psychiatry, Department of Clinical Neuroscience, Faculty of Medicine, University of Miyazaki, Miyazaki, 889-1692, Japan.	Journal Article (JOURNAL ARTICLE)	Neurochemical research, (2013 Jul) Vol. 38, No. 7, pp. 1399-406. Electronic Publication Date: 13 Apr 2013 Journal code: 7613461. E-ISSN: 1573-6903. L-ISSN: 0364-3190.	http://dx.doi.org/10.1 007/s11064-013-10 37-9	23585123
	3	Posttraumatic epilepsy .	L5 ANSWER 3 OF 86	Da Silva A Martins Willmore L James	Hospital Geral de Santo Antonio and Biomedical Science Institute, University of Porto, Porto, Portugal.	Journal Article (JOURNAL ARTICLE)	Handbook of clinical neurology, (2012) Vol. 108, pp. 585-99. Journal code: 0166161. ISSN: 0072-9752. L-ISSN: 0072-9752.	http://dx.doi.org/10.1 016/B978-0-444-52 899-5.00017-4	22939055
izl	4	Posttraumatic Epilepsy: What's Contusion Got to Do With It?.	L5 ANSWER 4 OF 86	Willmore L James	Department of Neurology and Psychiatry, Saint Louis University School of Medicine, St. Louis, MO.	Journal Article (JOURNAL ARTICLE)	Epilepsy currents, (2012 May) Vol. 12, No. 3, pp. 87-91. Journal code: 101135954. E-ISSN: 1535-7511. L-ISSN: 1535-7511. Report No.: PMC-PMC3367422.	http://dx.doi.org/10.5 698/1535-7511-12.3 .87	22690135

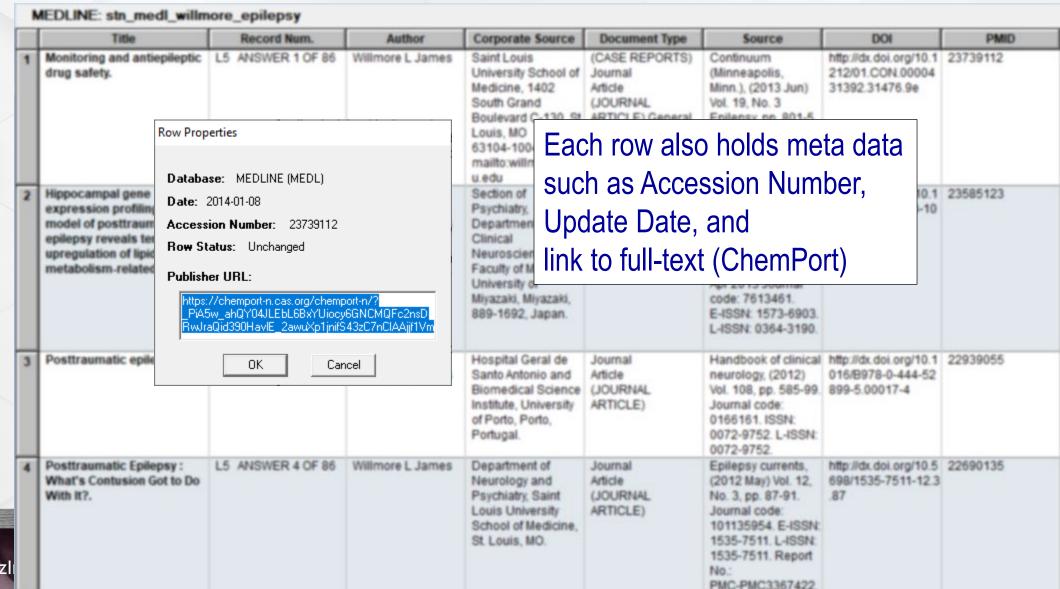
Tables, Records, and Links



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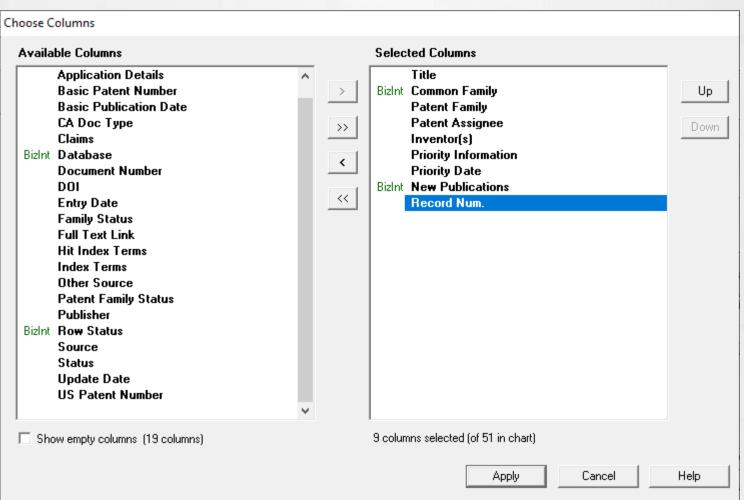
PMC-PMC3367422

Tables, Records, and Links



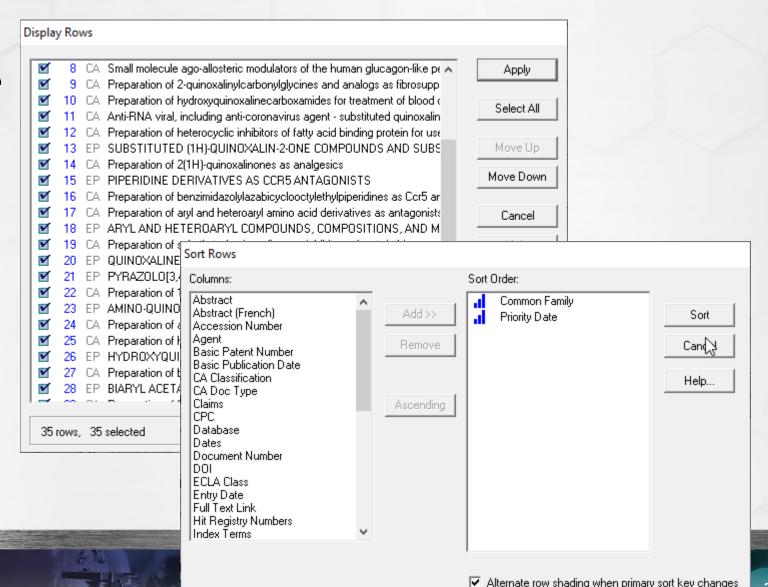
Editing Charts - Columns

- Select and rearrange columns in your table
- Add columns for your annotations



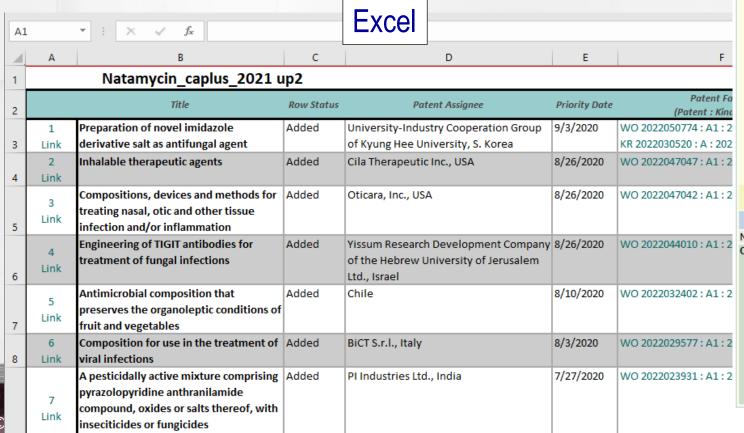
Editing Charts - Rows

- Select and rearrange rows in the report
- Quick "hide row" during review
- Sorting



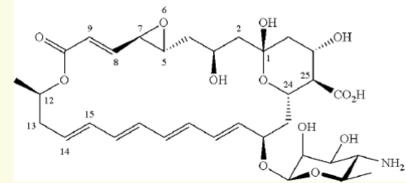
Exporting

 Most BizInt Smart Charts users deliver results via Word or Excel



Summary Records in Word

Title: Novel all-trans polyene amphoteric macrolide and process for purifying natamycin Priority Date: 2018-08-16 Patent Assignee: DSM IP Assets B.V., Neth New Publications: EP 3837270 A1; US 2021230207 A1 FTO Family: Pub No. Pub Date Status EP 3837270 2021-06-23 PENDING WO 202035552 2020-02-20 LAPSED 2021-07-29 PENDING US 20210230207 CN 112543761 2021-03-23 PENDING



Database: Chemical Abstracts

Hyperlinks: Source WO 2020035552 A1 PatDocs Family Tree PatentPak Interactive

Claims:

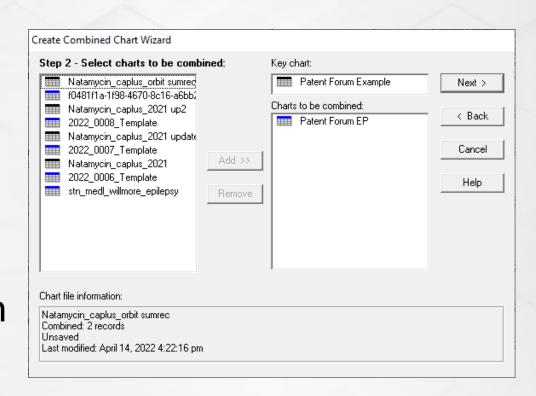
(WO2020/035552)

Graphic Information:

- 1. A process for purifying natamycin comprising mixing a composition comprising crude natamycin, a metal salt of a carboxylic acid and water and subjecting the resulting mixture to chromatography whereby fractions are collected and selected fractions that comprise natamycin are combined, wherein the amount of said crude natamycin is from 1 g to 100 g/kg of the total weight of said composition and wherein the concentration of said metal salt of a carboxylic acid is from 0.1 mol/L to 5 mol/L
- (1 R,3S,5EJR, 1 1 R, 13E, 15 E, 17 E, 19E,21 R,23S,24R,25S)-21 -[(3-Amino-3,6-dideoxy--Dmannopyranosyl)oxyl-1,3,7,25-tetrahydroxy-1,1-methyl-9-oxo-10,27-dioxabicyclo[21,3,1]- heptacosa-5, 13, 15, 17, 19-pentaene-24-carboxylic acid of formula (II) or a salt thereof.

Combine Charts

- Combine two or more charts into a single report
- Only one copy of true duplicates (same DB, same AN) in the resulting chart
- Similar fields mapped in one column (e.g. AU and IN)
- Combined chart created from a multi-file transcript in a single step



Combine Charts - Uses

- Combine different search strategies
- Combine results from different files
- Combine searches run at different times
 Best practice: save your chart files!
- Combine results from different databases and hosts
 e.g. STNext with CAS Biosequences on GenomeQuest

Supported databases & hosts:

BizInt Smart Charts

for Patents

- Patents:
 - STN, Orbit.com, PatBase, Derwent Innovation, Cortellis & CDDI, LifeQuest
- IP Sequence: STN, GenomeQuest, Orbit BioSequence
- Non-patent Literature:
 STN, SciFinder, Dialog, Ovid, PubMed

See: bizint.com/product/patents/supported_dbs.php



Integrate Results

BizInt Smart Charts

Reference Rows™

- Deals with "dups" records referring to the same family
- Rows grouped based on Common Patent Family
- Value in each column is selected by rules
 - "Fill in the blanks"
 - Database preference
 - Content-based rules
 - Summarize rules

Common Patent Family

- Rows grouped based on publication numbers in the patent family
- Numbers are normalized
- Linkage is transitive builds a "super-family"
- Some other family information is considered in limited cases

18020		Patent Family					
Database	Common Family	Potent	Kind	Date			
Derwent World Patents Index	US 2014356956	US20140356959	A1	20141204			
Derwent World Patents Index	US 2014356956	US20140356956	A1 A2	20141204 20141211			
		WO2014197568 CA2914638	A3 A1	20150312 20141211			
FAMPAT	US 2014356956	US 2014356956 US 2014350959	A1 A1	2014-12-04			
	1	00201433033	B2	2016-02-2			
GQPAT Gold+ Proteins	US 2014356956	US20140356959		20141204			
GQPAT Gold+ Proteins	US 2014356956	US20140356956		20141204			
PatBase	US 2014356956	US 2014356959	Α	2014-12-04			
		US 2014356950	Α	2014-12-04			
		AU 2014274939	AA	2014-12-1			
		WO 14197568	A2	2014-12-1			
		WO 14197568	A3	2015-03-12			
		CA 2914638	AA	2015-12-0			
		KR 20160014036	Α	2016-02-0			

therapeutic uses of substituted quinoxalines

	Title	Common Familia	Database	Detent Assimus	Pate	ent Fami	ily	Claima		Hit Index Te	rms
	Title	Common Family	Database	Patent Assignee	Patent	Kind	Date	Claims	RN	Role	Notes
1.	Preparation of 1H- pyrazolo[3,4-b]pyridines as phosphodiesterase, especially PDE4B, inhibitors for treatment of inflammatory and/or allergic diseases	WO 2007036733	1a CA link 1b EP	Glaxo Group Limited, UK	WO 2007036733 EP 1940835 EP 1940835 JP 2009510043 JP 5323484 AT 503756 ES 2363795 US 20090131431	T B2 T	20070405 20080709 20110330 20090312 20131023 20110415 20110816 20090521	A compound of formula (I) or a salt thereof (in particular, a pharmaceutically acceptable salt thereof):wherein: Rsup1 is C1-3a[kyl, C1-3fluoroalkyl, or-CH2CH2OH; Rsup2 is a hydrogen atom (H), methyl, ethyl, n-propyl, isopropyl, n-butyl, C1-2fluoroalkyl, cyclopropyl, cyclobutyl, (cyclopropyl)methyl-, cyano (-CN), or -CH2OH; [CONT.]	932112-07-7P	RL: PAC (Pharmacological activity); SPN (Synthetic preparation); THU (Therapeutic use); BIOL (Biological study); PREP (Preparation); USES (Uses)	
	1a CA	Dala		1a CA			1a CA	1b EP			1a CA
2.	Preparation of aminoquinoxalines and aminoquinolines as adenosine A2A receptor antagonists		ated reco		WO 2009111442 AU 2009222040 CA 2717171 EP 2282999 EP 2282999 JP 2011514350 US 20110105513 US 8415353	A1 B1	20090911 20090911 20090911 20110216 20140521 20110506 20110505 20130409	A compound represented by the structural Formula I:wherein: W represents N; Z represents halogen or haloalkyl; Q represents -CONHRsup1; or represents a heterocyclic radical selected from the group consisting of: Rsup1 represents aralkyl, aryloxyalkyl, benzocycloalkyl or heteroarylalkyl; and Rsup2 represents amino, aryl, heteroaryl, arylamino, arylalkyl or heteroarylalkyl; n is an integer from 0-4; [CONT.]	1186469-18-0P	RL: PAC (Pharmacological activity); SPN (Synthetic preparation); THU (Therapeutic use); BIOL (Biological study); PREP (Preparation); USES (Uses)	antagonists
	2a CA			2a CA			2a CA	2b EP			2a CA
3.	Synthesis of indole antivirals binding to FABP4 treating coronavirus infections	WO 2022010951	3 CA link	Crescenta Biosciences, USA	WO 2022010951	A1	20220		2757684-69-6P	PRL: PAC (Pharmacological activity); SPN (Synthetic preparation); THU (Therapeutic use); BIOL (Biological study); PREP (Preparation); USES	
					Attribution	an a	of cour		fi al al a		
4.	Preparation of 2(1H)- quinolinone derivatives having antimicrobial activity	WO 2018174288	4a CA link 4b EP	Taisho Pharmaceutica Co., Ltd., Japan	CA 3057431 AU 2018239711 CN 110446699 KR 2019133667 EP 3604281 US 20210070747 IN 201917041011 ZA 2019006699	A1 A1 A A A A1	20180927 20191107 20191112 20191203 20200205 20210311 20191115 20210224	wherein Z represer alkyl group (said C1 substituted with an hydroxy group) or a represents a hydrogen atom or a C1-4 alkyl group; T, U, V and W all represent C-Rsup2 or either one of them represents N while the other represent C-Rsup2; [CONT.]		COTOS al synthetic IU (Therapeutic use); BIOL (Biological study); PREP (Preparation); USES (Uses)	grepn. of 2(1H)-quinolinone derivs. useful as antimicrobial agents
	4a CA			4a CA			4a CA	4b EP			4a CA

♥ ZUZZ DIZIIIC JUCUCIOIS, IIIC | WWW.DIZIIIC.CUII

Agenda

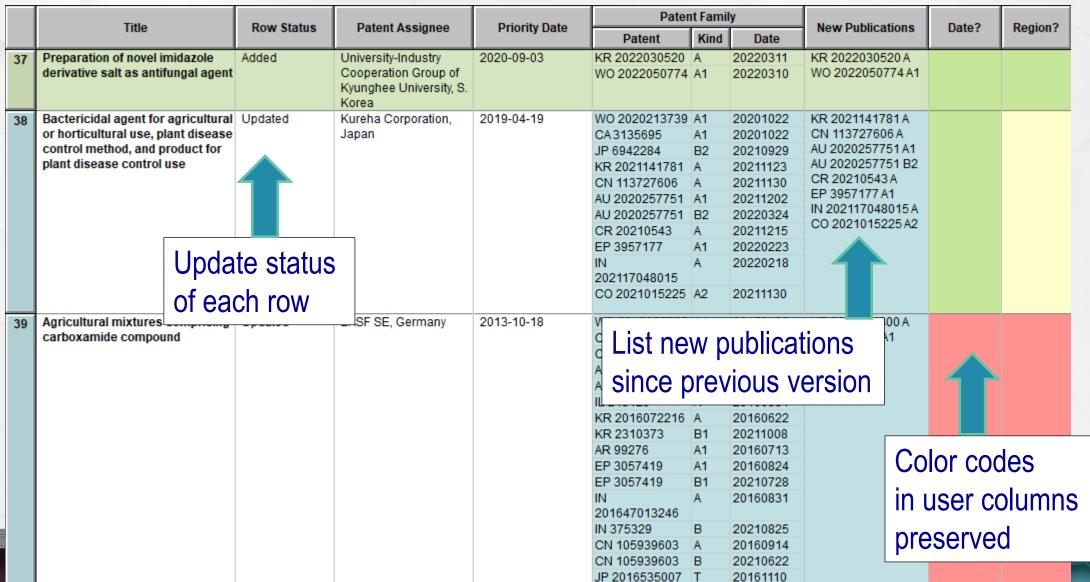
- Basics of Building Reports
- Advanced Uses
 - Updates and Alerts
 - Color Coding
 - Hit Structures and PatentPak
 - Sequences



Update

- Update is a special version of Combining charts
- Row Status: is this a new row or have you seen it before?
- Which cells changed?
- Are there new publications in the patent family?
- Uses:
 - Integrate alerts into your ongoing reports
 - See what has changed since the last report

Update



20200242

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35

Color Coding Cells

Date? Region?

- Color code cells in one of eight colors
- Colored cells in user-added columns survive Combine and Update, even if the row is updated
- Useful for FTO analysis
 see June 2021 presentation
 at bizint.com/events/webinars.php



HITSTR

- Hit structures are available in the Summary Records export
- Options:
 - Hit structures with each reference
 - Index of Hit Structures for the entire report
 - Index terms (linked to Index of Hit Structures)

HITSTR - Index of Hit Structures

Index of Hit Structures

Substance Structure Reference 2757684-69-6 synthesis of FABP4 binding indole antivira treating coronavirus infections Reference 1 (Pg 91) 2(1H)-Quinoxalinone, 8-chloro-3-[[2-[(3,5-dichlorophenyl)methyl]-1-pyrrolidinyl]carbonyl]- (CA INDEX NAME) 2 2415831-50-2 synthesis of substituted quinoxalines as anti-coronavirus agent 2-Quinoxalinecarboxamide, 6-Reference 2 fluoro-3,4-dihydro-3-oxo- (CA INDEX NAME)

Each structure with all references in which it occurs

HITSTR

Priority Application Information: US 2020-63048609

Date

20200706

Priority Date: 2020-07-06

New Publications:

Hyperlinks: Source

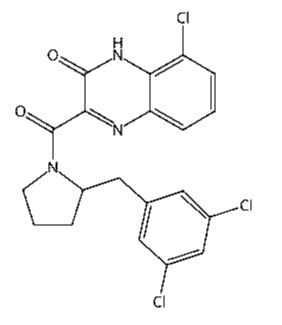
WO 2022010951 A1 PatDocs Family Tree PatentPak Interactive

Notes

Hit Structures:

2757684-69-6 (Cmpd. 1 - Pq 91)

2(1H)-Quinoxalinone, 8chloro-3-[[2-[(3,5dichlorophenyl)methyl]-1pyrrolidinyl]carbonyl]- (CA INDEX NAME)



RL: PAC (Pharmacological activity); SPN (Synthetic preparation); THU (Therapeutic use); BIOL (Biological study); PREP (Preparation); USES (Uses)

synthesis of FABP4 binding indole antivirals treating coronavirus infections

Hit Structures with each record

Index Terms:

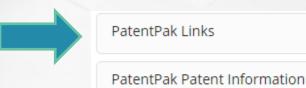
2757684-69-6P (Cmpd. 1) Pq 91 PAC (Pharmacological activity); SPN (Synthetic preparation); THU (Therapeutic use); BIOL (Biological study); PREP (Preparation); USES (Uses) (synthesis of FABP4 binding indole antivirals treating coronavirus infections)



Index terms linked to Index

PatentPak

 PatentPak Interactive link available as a column or in the links section in a summary record.



 Hit PPAK links available as a table in a column, or in summary records with the Index Term, Hit Structures, or Index of Hit Structures.



PatentPak Support

	Hit I	PatentPak	Hit Index Terms PPAK						
RN Location			RN	Role	Notes				
	1655492-02-6P	Pg 85	1655492-02-6P (Pg 85)	RL: RCT (Reactant); SPN (Synthetic preparation);					

Index of Hit Structures

1254502.05.42	D- 67	
1364682-96-1P	Pg 67	
1364683-03-3P	Pg 71	
1364684-69-4P	Pg 70	
1364684-75-2P	Pg 73	
		- 2

Pg 62

1655492-02-6P

	Substance	Structure	Reference
1	1655492-02-6 2,1-Benzoxaborole, 4-fluoro-1,3-dihydro-1-hydroxy-3-(nitromethyl)-7-[2-(phenylmethoxy)ethoxy]- (CA INDEX NAME)	O==N OH	prepn. and anti- mycobacterial activity of benzoxaborole compds. <u>Reference 1</u> (<u>Pq 85</u>)
			prepn. and biol. applications of tricyclic benzoxaborole compds. <u>Reference 2 (Pq 62)</u>
2	4364602 06 4	OM 4 ODN 4364603 OF 0	propp of

2 1364682-96-1

1-Propanol, 3-[[3-(aminomethyl)-4 fluoro-1,3-dihydro-1-hydroxy-2,1benzoxaborol-7-yl]oxy]-, 2,2,2trifluoroacetate (1:2) (CA INDEX NAME)

Hit Structures:

1655492-02-6 (Cmpd. 1) (Pq 62)

2,1-Benzox sorole, 4-fluoro-1,3dihydro-1-hydroxy-3-(nitromethyl)-7-[2-(phenylmethoxy)ethoxy]- (CA INDEX NAME)

RL: RCT (Reactant); SPN (Synthetic preparation); PREP (Preparation); RACT (Reactant or reagent)

prepn. and biol. applications of tricyclic benzoxaborole compds.

Index Terms:

1655492-02-6P (Cmpd. 1) (Pq 62) RCT (Reactant); SPN (Synthetic preparation); PREP (Preparation); RACT (Reactant or reagent) (prepn. and biol. applications of tricyclic benzoxaborole compds.)

Sequence Searches

Each row contains a sequence alignment

in the context of a query

- Use Reference Rows to summarize hits by family
- Standardized Sequence identifier across databases
- Recipes at bizint.com/piugbio

WL2018071345-0006	LCDR1	100.00	5.2
WO2018071345-0005	HCDR3	100.00	5.3
WO2018071345-0001	HCDR3	14.84	5.4
WO2018071345-0004	HCDR2	100.00	5.5
WO2018071345-0001	HCDR2	13.28	5.6
WO2018071345-0008	LCDR3	100.00	5.7
WO2018071345-0002	LCDR3	8.49	5.8
WO2018071345-0003	HCDR1	100.00	5.9
WO2018071345-0007	LCDR2	100.00	5.10
WO2018071345-0002	LC-Ebola	100.00	5.11
WO2018071345-0001	HC-Ebola	100.00	5.12

CAS Biosequences on GenomeQuest

Title Query ID Patent Sequence Location Alignment Seq. Identifier CAS Registry Number CAS Name Role Human antibody specific to human metapneumovirus, or antigen-binding fragment thereof Human metapneumovirus, or antigen-binding fragment thereof Preparation of anti-human LCDR1 SECID 28: claimed Security Securit										
C	AS Biosequences: gqrepo	rt_bizint (2)								
	Title	Query ID		e	Alignment	Seq. Identifier		CAS Name	√ Role	Т
	human metapneumovirus, or antigen-binding fragment thereof	LCDR1	SEQID 28; claim		HIIIIIIII	WO2014115893-0028	1428524-37-1	L-arginyl-L-alanyl-L-seryl-L-glutami nyl-L-seryl-L-isoleucyl-L-seryl-L-as		linear
	TL1a antibodies for diagnosis, prevention and treatment of TL1a-mediated autoimmune	LCDR1			HIIIIIIII	WO2013044298-0015	1428524-37-1	L-arginyl-L-alanyl-L-seryl-L-glutami nyl-L-seryl-L-isoleucyl-L-seryl-L-as	•	linear
		LCDR1			1 RAS NNLA 11 ence/Alignme		1428524-37-1		roportion: Piological Study	linear
	Broadly neutralizing antibody targeting the ebolavirus glycoprotein internal fusion loop	HCDR3	SEQID 5; claime		1 GFTIFGVVITSWSGLDS 19 1	WO2018071345-0005	2222535-23-9	L-Serine, L-α-aspartyl-L-prolylglycyl-L-phenyl alanyl-L-threonyl-L-isoleucyl-L-phe nylalanylglycyl-L-valyl-L-valyl-L-isol		linear

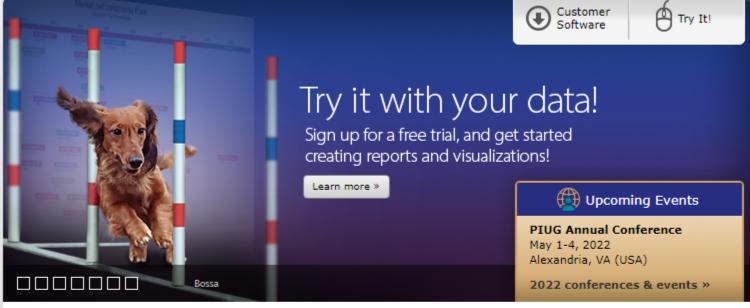
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Patents & IP Sequences

Drug Pipelines & Clinical Trials Analytics & Visualization

BizInt Smart Charts

for Patents

Create, customize and distribute tabular reports integrating data from the leading patent, IP sequence, and scientific/technical literature databases and hosts.

DizInt Cmart Charts for Datants is

- Product information »
- Mini Guide »

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About BizInt Smart Charts

Since 1996, BizInt Smart Charts software has helped analysts create, customize and distribute reports and visualizations from these types of databases:

- · drug pipeline & clinical trial
- · patent & IP sequence
- __ntific/technical literature

BizInt Smart Charts product amily is used by pharmaceutical, protech, chemical and other

