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# How do I deliver my search results?

*Matt Eberle & Diane Webb, BizInt Solutions*

*PIUG Annual Meeting 2023*

*Alexandria, VA*

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Software for  
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**BizInt Smart Charts**

How do I deliver my

# Choose Your Own Report Adventure

*PIUG Annual Meeting 2023*

*Alexandria, VA*

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Choose  
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format for  
you!

CHARTS, RECORDS & BEYOND!

If you want a spreadsheet so you can sort and filter...  
**Go to the next slide**

Or, if your client wants the report in Excel...  
**next slide please.**

If you feel like you can pick any slide as long as it's the next one...  
**Next slide.**

# Spreadsheet (Excel)



Works for tabular presentation (and visualization)

Allows for analysis (filter, sort)

Clients think of it as an analysis tool

Not a good fit for records

Images float(not embedded in cells)

Tabular presentation not flexible

No Subtables

Single link per table cell

	A	B	C	D	E	F	G
1	<b>Combined: CAS-9 October 2020 -- PatBase, FAMPAT, GenomeQuest, Innovation</b>						
2		<i>Title</i>	<i>Database</i>	<i>Patent Assignee</i>	<i>Patent Number</i>	<i>Inventor(s)</i>	<i>Abstract</i>
3	<a href="#">1 Link</a>	RNA-guided transcriptional regulation	FAMPAT	HARVARD COLLEGE	US 9267135 B2	CHURCH GEORGE M MALI PRASHANT G ESVELT KEVIN M	(US9267135) Methods of modulating expression of a target nucleic acid in a cell are provided including introducing into the cell a first foreign nucleic acid encoding one or more RNAs complementary to DNA, wherein the DNA includes the target nucleic acid, introducing into the cell a second foreign nucleic acid encoding a nuclease-null Cas9 protein that binds to the DNA and is guided by the one or [CONT.]
4	<a href="#">2 Link</a>	Compositions and methods for targeted gene disruption in prokaryotes	FAMPAT	ZYMERGEN	WO 201570193 A1	LIU OLIVER KIM JEFFREY	(WO2015/070193) The present disclosure relates to engineered bacteriophage vector compositions comprising nucleic acids that express recombinant nucleases. Also provided are methods of using engineered bacteriophage vectors to effect genomic disruption or targeted gene disruption in prokaryotes. The disclosed compositions and methods are useful for reducing antibiotic resistance in bacteria cells.
5	<a href="#">3 Link</a>	RNA-Guided Transcriptional Regulation	GQPAT Gold+ Proteins	HARVARD COLLEGE; President and Fellows of Harvard College	US 20140356959	Church George M. MALI Prashant G. Esvelt Kevin M.	Methods of modulating expression of a target nucleic acid in a cell are provided including introducing into the cell a first foreign nucleic acid encoding one or more RNAs complementary to DNA, wherein the DNA includes the target nucleic acid, introducing into the cell a second foreign nucleic acid encoding a nuclease-null Cas9 protein that binds to the DNA and is guided by the one or more RNAs, introducing into the cell a third foreign nucleic acid encoding a transcriptional regulator protein or domain, [CONT.]

	Title	Patent Number	Patent Assignee	Inventor(s)	Abstract
1	<a href="#">Link</a> <b>Altering a target nucleic acid in a cell by introducing into the cell a first foreign nucleic acid encoding guide RNA sequences complementary to DNA, and introducing into the cell a second foreign nucleic acid encoding a Cas9 protein</b>	US 20150140664 A1	HARVARD COLLEGE BYRNE S M CHURCH G M	BYRNE, Susan M. CHURCH, George M.	Alteration of a target nucleic acid in a cell comprises introducing into the cell a first foreign nucleic acid encoding one or more guide RNA sequences complementary to DNA, where the DNA includes the target nucleic acid, introducing into the cell a second foreign nucleic acid encoding a Cas9 protein that binds to the DNA and is guided by the one or more guide RNA sequences, introducing into the cell a third foreign nucleic acid encoding an exogenous nucleic

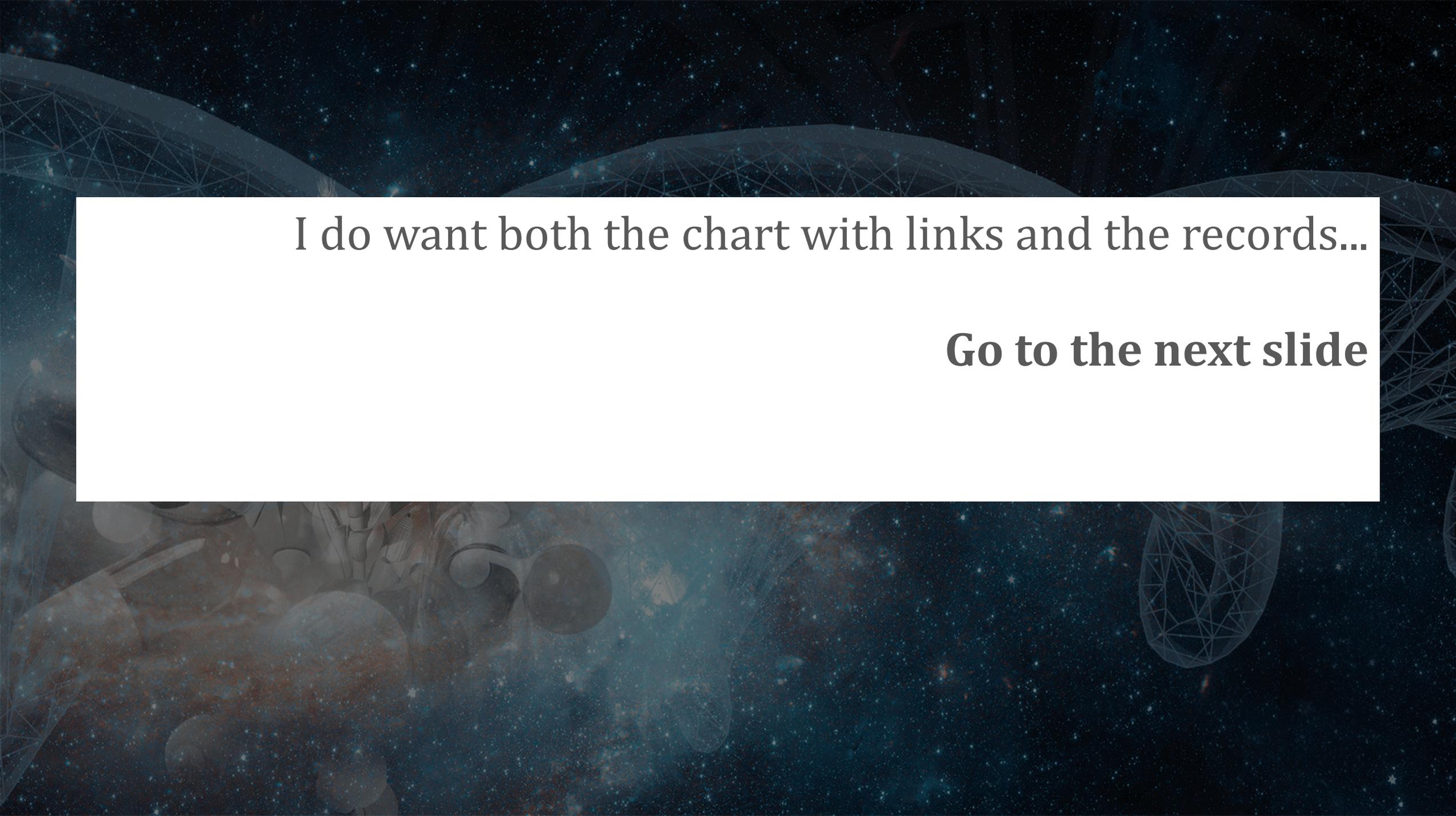
		CAS-9 October 2020 -- PatBase, FAMPAT, GenomeQuest, Innovation									
		Title	Database	Patent Assignee	Patent Number	Patent Family (Patent : Kind : Date)	Inventor(s)	Abstract			
2	<a href="#">Link</a> <b>Compositions a gene disruptor</b>	1 <a href="#">Link</a> <b>RNA-guided transcriptional regulation</b>	FAMPAT	HARVARD COLLEGE	US 9267135 B2	US 9267135 : B2 : 2016-02-23 US 20140356959 : A1 : 2014-12-04 US 10640789 : B2 : 2020-05-05 US 20160237456 : A1 : 2016-08-18 US 10767194 : B2 : 2020-09-08 US 20200024618 : A1 : 2020-01-23 US 20140356956 : A1 : 2014-12-04 US 20200299732 : A1 : 2020-09-24	CHURCH GEORGE M MALI PRASHANT G ESVELT KEVIN M	(US9267135) Methods of modulating expression of a target nucleic acid in a cell are provided including introducing into the cell a first foreign nucleic acid encoding one or more RNAs complementary to DNA, wherein the DNA includes the target nucleic acid, introducing into the cell a second foreign nucleic acid encoding a nuclease-null Cas9 protein that binds to the DNA and is guided by the one or [CONT.]			
3	<a href="#">Link</a> <b>RNA-guided tra</b>	2 <a href="#">Link</a> <b>Compositions and methods for targeted gene disruption in prokaryotes</b>	FAMPAT	ZYMERGEN	WO 201570193 A1	WO 201570193 : A1 : 2015-07-02 US 20150132263 : A1 : 2015-07-02 US 20150353901 : A1 : 2015-07-02 <a href="https://ppubs.uspto.gov/pubwebapp/external.html?q=(9267135).pn">https://ppubs.uspto.gov/pubwebapp/external.html?q=(9267135).pn</a> - Click once to follow. Click and hold to select this cell.		(WO2015/070193) The present disclosure relates to engineered bacteriophage vector compositions comprising nucleic acids that express recombinant nucleases. Also provided are methods of using engineered bacteriophage vectors to effect genomic disruption or targeted gene disruption in prokaryotes. The disclosed compositions and methods are useful for reducing antibiotic resistance in bacteria cells.			
4	<a href="#">Link</a> <b>COMPOSITION: TARGETED GEN PROKARYOTES</b>	3 <a href="#">Link</a> <b>RNA-Guided Transcriptional Regulation</b>	GQPAT Gold+ Proteins	HARVARD COLLEGE; President and Fellows of Harvard College	US 20140356959	US20140356959 : : 20141204 US20140356956 : : US2014356956 : : US2014356959 : : US20160237456 : : US2016237456 : : US20200024618 : : US9267135 : :	Church George M. MALI Prashant G. Esvelt Kevin M.	Methods of modulating expression of a target nucleic acid in a cell are provided including introducing into the cell a first foreign nucleic acid encoding one or more RNAs complementary to DNA, wherein the DNA includes the target nucleic acid, introducing into the cell a second foreign nucleic acid encoding a nuclease-null Cas9 protein that binds to the DNA and is guided by the one or more RNAs, introducing into the cell a third foreign nucleic acid encoding a transcriptional regulator protein or domain, [CONT.]			
5		4 <a href="#">Link</a> <b>Modulating expression of a target nucleic acid comprises providing to the cell a guide RNA including a transcriptional activator or repressor domain as a fusion protein, and providing to the cell a nuclease null Cas9 protein</b>	Derwent Innovation + DWPI	HARVARD COLLEGE CHURCH G M ESVELT K M MALI P G	US 20140356959 A1	US 20140356959 : A1 : 2014-12-04 US 9267135 : B2 : 2016-02-23	CHURCH, George M. MALI, Prashant G. ESVELT, Kevin M.	Modulating expression of a target nucleic acid in a cell comprises providing to the cell a guide RNA complementary to the target nucleic acid sequence including a transcriptional activator or repressor domain as a fusion protein for modulating target nucleic acid expression in vivo; and providing to the cell a nuclease null Cas9 protein that interacts with the guide RNA and binds to the target nucleic acid sequence in a site specific manner. [CONT.]			

I like that I can sort and filter the table, but...

Could the Patent Family look nicer, and could I have links to family members, and to the records?

**Go to the next slide**

2	3	Title	Database	Patent Family			Patent Number	Inventor(s)	
				Patent	Kind	Date			
4	1	RNA-guided transcriptional regulation	FAMPAT	US 9267135	B2	2/23/2016	US 9267135 B2	CHURCH GEORGE M MALI PRASHANT G ESVELT KEVIN M	
5	Link			US 20140356959	A1	12/4/2014			
6	←			US 10640789	B2	5/5/2020			→
7				US 20160237456	A1	8/18/2016			
8									
9				Record 1 of 24   <b>Publisher Version</b>   <b>Back to chart</b>					
10				FAMPAT (FAMPAT)					
11				RNA-guided transcriptional regulation					
12	2	Compositions and methods for targeted gene disruption in prokaryotes	FAMPAT	Patent Family					
13	Link								
14				<b>Patent</b>	<b>Kind</b>	<b>Date</b>			
15	3	RNA-Guided Transcriptional Regulation	GQPAT Gold	US 9267135	B2	2/23/2016			
16	Link			US 20140356959	A1	12/4/2014			
17	←			US 10640789	B2	5/5/2020			
18				US 20160237456	A1	8/18/2016			
19				US 10767194	B2	9/8/2020			
20				US 20200024618	A1	1/23/2020			
21				US 20140356956	A1	12/4/2014			
22				US 20200299732	A1	9/24/2020			
23						Priority Applications			
24						<b>Application</b>	<b>Date</b>		
25	4	Modulating expression of a target nucleic acid comprising providing to the cell a guide RNA including a transcriptional activator or repressor domain as a fusion protein, and providing to the cell a nuclease null Cas9 protein	Derwent Inr	2013US-61830787		6/4/2013			
	Link			2014US-14319289		6/30/2014			
	←			2014US-14319530		6/30/2014			
				2014WO-US40868		6/4/2014			
				2016US-15049451		2/22/2016			
				2019US-16441209		6/14/2019			
				2020US-16851360		4/17/2020			
						Inventor(s)			
						CHURCH GEORGE M; MALI PRASHANT G; ESVELT KEVIN M			
						Patent Assignee			
				HARVARD COLLEGE					
				Cooperative Patent Class					
				C12N-009/22; C12N-015/01; C12N-015/10/2; C12N-015/11; C12N-015/113; C12N-015/63/5; C12N-015/85; C12N-015/87; C12N					
				International Patent Class					
				C12N-009/22; C12N-015/01; C12N-015/10; C12N-015/11; C12N-015/113; C12N-015/115; C12N-015/63; C12N-015/66; C12N-01					
				U.S. Patent Class					
				435441000; PCLO=435455000; PCLX=435255100; PCLX=435366000; PCLX=435375000; PCLX=435419000; PCLX=435463000; PCL					
				Abstract					

The background of the slide is a dark, starry space scene. It features several large, semi-transparent wireframe spheres of varying sizes, some of which are partially obscured by a white text box. The stars are scattered across the dark blue and black background, with some appearing as bright white points and others as faint, colorful nebulae or star clusters. The overall aesthetic is futuristic and digital.

I do want both the chart with links and the records...

**Go to the next slide**

# Text Document (Word)



Allows for a mix of presentations  
- tables and records, text and images

Editable and can be added to an existing document or template

Tabular presentation can be flexible

Subtables

Images in cells and embeddable in the document

Multiple links in a table cell

Not designed for analysis

Interactivity is limited (model is a document/printed publication)

Title	Database	Probable Assignee	Inventor(s)	Patent Family			Abstract
				Patent	Kind	Date	
<b>1</b> Modulating expression of a target nucleic acid comprises providing to the cell a guide RNA including a transcriptional activator or repressor domain as a fusion protein, and providing to the cell a nuclease null Cas9 protein	1a <a href="#">Patbase</a>   <a href="#">link</a>	PRESIDENT AND FELLOWS OF HARVARD COLLEGE	CHERCH DZHORDZH M CHURCH GEORGE M ESVELT KEVIN M GEORGE M CHURCH KEVIN M ESVELT KEVIN M IWANICKI MALI PRASHANT G PRASHANT G MALI	<a href="#">US 9267135</a>	B2	2016-02-23	(US9267135) Methods of modulating expression of a target nucleic acid in a cell are provided including introducing into the cell a first foreign nucleic acid encoding one or more RNAs complementary to DNA, wherein the DNA includes the target nucleic acid, introducing into the cell a second foreign nucleic acid encoding a nuclease-null Cas9 protein that binds to the DNA and is guided by the one or [CONT.]
	1b <a href="#">FAM</a>   <a href="#">link</a>			<a href="#">US 20140356959</a>	A1	2014-12-04	
	1c <a href="#">GQP</a>   <a href="#">link</a>			<a href="#">US 10640789</a>	B2	2020-05-05	
	1d <a href="#">GQP</a>   <a href="#">link</a>			<a href="#">US 20160237456</a>	A1	2016-08-18	
	1e <a href="#">GQP</a>   <a href="#">link</a>			<a href="#">US 10767194</a>	B2	2020-09-08	
	1f <a href="#">GQP</a>   <a href="#">link</a>			<a href="#">US 20200024618</a>	A1	2020-01-23	
	1g <a href="#">GQP</a>   <a href="#">link</a>			<a href="#">US 20140356956</a>	A1	2014-12-04	
	1h <a href="#">Innov</a>   <a href="#">link</a>			<a href="#">US 20200299732</a>	A1	2020-09-24	
	1i <a href="#">Innov</a>   <a href="#">link</a>						
	<i>1i Innov.</i>			<i>1a Patbase.</i>	<i>1a Patbase.</i>	<i>1b FAM</i>	
<b>2</b> Altering a target nucleic acid in a cell by introducing into the cell a first foreign nucleic acid encoding guide RNA sequences complementary to DNA, and introducing into the cell a second foreign nucleic acid encoding a Cas9 protein	2a <a href="#">Patbase</a>   <a href="#">link</a>	PRESIDENT AND FELLOWS OF HARVARD COLLEGE	BYRNE SUSAN M CHURCH GEORGE M GEORGE M CHURCH SUSAN M BYRNE	<a href="#">EP 3071698</a>	B1	2019-09-04	(EP3071698) Methods of simultaneously excising large nucleic acid sequences from a target nucleic acid and inserting large foreign
	2b <a href="#">FAM</a>   <a href="#">link</a>			<a href="#">EP 3071698</a>	A2	2016-09-28	
	2c <a href="#">GQP</a>   <a href="#">link</a>			<a href="#">EP 3071698</a>	A4	2017-06-28	
	2d <a href="#">GQP</a>   <a href="#">link</a>						
	2e <a href="#">GQP</a>   <a href="#">link</a>						
	2f <a href="#">GQP</a>   <a href="#">link</a>						
	2g <a href="#">GQP</a>   <a href="#">link</a>						
	2h <a href="#">GQP</a>   <a href="#">link</a>						
	2i <a href="#">GQP</a>   <a href="#">link</a>						
	2j <a href="#">GQP</a>   <a href="#">link</a>						
2k <a href="#">Innov</a>   <a href="#">link</a>							
<i>2k Innov.</i>	<i>6b CDDI</i>	<i>6a CortPat</i>	<i>6c Patbase</i>	<i>6c Patbase</i>			

## 1. WO 2018107088

1a [Cortellis Patents from Clarivate Analytics](#) 1b [Clarivate Drug Discovery Intelligence](#) 1c [PatBase](#)

### 1a Cortellis Patents from Clarivate Analytics

| [Publisher Version](#) | [Back to chart](#) | [Next record](#) |

## WO 2018107088 A2

Vaccines comprising RNA polynucleotides encoding human metapneumovirus or human parainfluenza virus 3 F proteins co-formulated with lipids - useful in treating metapneumovirus and parainfluenza virus infections.

**Patent ID Number:** 4088378

**Last Change Date:** 2020-10-03

**Original Assignee:** ModeRNA Therapeutics

**Inventors:** Ciaramella, Giuseppe; Himansu, Sunny

#### Patent Publications

Patent	Kind	Date
WO 2018107088	A2	2018-06-14
EP 3551193	A2	2019-10-16
EP 3551193	A4	2020-08-19
US 20200069794	A1	2020-03-05

#### Priority Information

Application	Date

**3** New bacteriophage comprising polynucleotide that expresses RNA-directed DNA-binding polypeptide and targeting module comprising guide RNA, used e.g. for treating autoimmune and inflammatory disease, and disease caused by bacterial infection

*2k Innov.*

*3f Innov.*

OK, but *my* attorneys would like to see the records *their way*.

With selected fields from the records in yellow boxes...

A space for their notes...

And the full claims...

**Next slide please.**

# “Summary Record” export



1.	<b>Title:</b> Modulating expression of a target nucleic acid comprises providing to the cell a guide RNA including a transcriptional activator or repressor domain as a fusion protein, and providing to the cell a nuclease null Cas9 protein																								
	<b>Database:</b> Derwent World Patents Index Derwent World Patents Index <a href="#">GQPAT Gold+ Proteins</a> <a href="#">GQPAT Gold+ Proteins</a> <a href="#">PatBase</a> <a href="#">FAMPAT</a>																								
<b>Patent Family:</b>	<table border="1"><thead><tr><th>Patent</th><th>Kind</th><th>Date</th></tr></thead><tbody><tr><td><a href="#">US 2014356959</a></td><td>A</td><td>2014-12-04</td></tr><tr><td><a href="#">US 2014356956</a></td><td>A</td><td>2014-12-04</td></tr><tr><td>AU 2014274939</td><td>AA</td><td>2014-12-11</td></tr><tr><td><a href="#">WO 14197568</a></td><td>A2</td><td>2014-12-11</td></tr><tr><td><a href="#">WO 14197568</a></td><td>A3</td><td>2015-03-12</td></tr><tr><td>CA 2914638</td><td>AA</td><td>2015-12-04</td></tr><tr><td>KR 20160014036</td><td>A</td><td>2016-02-05</td></tr></tbody></table>	Patent	Kind	Date	<a href="#">US 2014356959</a>	A	2014-12-04	<a href="#">US 2014356956</a>	A	2014-12-04	AU 2014274939	AA	2014-12-11	<a href="#">WO 14197568</a>	A2	2014-12-11	<a href="#">WO 14197568</a>	A3	2015-03-12	CA 2914638	AA	2015-12-04	KR 20160014036	A	2016-02-05
Patent	Kind	Date																							
<a href="#">US 2014356959</a>	A	2014-12-04																							
<a href="#">US 2014356956</a>	A	2014-12-04																							
AU 2014274939	AA	2014-12-11																							
<a href="#">WO 14197568</a>	A2	2014-12-11																							
<a href="#">WO 14197568</a>	A3	2015-03-12																							
CA 2914638	AA	2015-12-04																							
KR 20160014036	A	2016-02-05																							
<b>Probable Assignee:</b>	PRESIDENT AND FELLOWS OF HARVARD COLLEGE																								
<b>Sequence Locations:</b>	<table border="1"><thead><tr><th>Seq. ID Number</th><th>% Identity</th><th>Length</th><th>Location</th></tr></thead><tbody><tr><td>US20140356959-0001</td><td>100.00</td><td>1368</td><td>probable disclosure (not found by automated parsing)</td></tr><tr><td>US20140356956-0001</td><td>100.00</td><td>1368</td><td>probable disclosure (not found by automated parsing)</td></tr></tbody></table>	Seq. ID Number	% Identity	Length	Location	US20140356959-0001	100.00	1368	probable disclosure (not found by automated parsing)	US20140356956-0001	100.00	1368	probable disclosure (not found by automated parsing)												
Seq. ID Number	% Identity	Length	Location																						
US20140356959-0001	100.00	1368	probable disclosure (not found by automated parsing)																						
US20140356956-0001	100.00	1368	probable disclosure (not found by automated parsing)																						
Notes – please provide further detail on this...																									
<b>Claims:</b>																									
1. A method of modulating expression of a target nucleic acid in a cell comprising providing to the cell a guide RNA complementary to the target nucleic acid sequence including a transcriptional activator or repressor domain as a fusion protein for modulating target nucleic acid expression <i>in vivo</i> , providing to the cell a nuclease null Cas9 protein that interacts with the guide RNA and binds to the target nucleic acid sequence in a site specific manner, wherein the guide RNA including the transcriptional activator or repressor domain as a fusion protein and the Cas9 protein co-localize to the target nucleic acid sequence and wherein the transcriptional activator or repressor domain modulates expression of the target nucleic acid																									

Yes, but my attorneys care more about the *chemical structures*.

They want to see each structure once...

In a Word table...

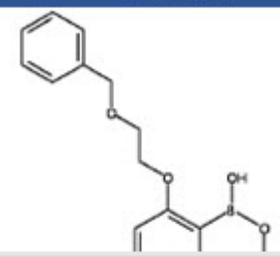
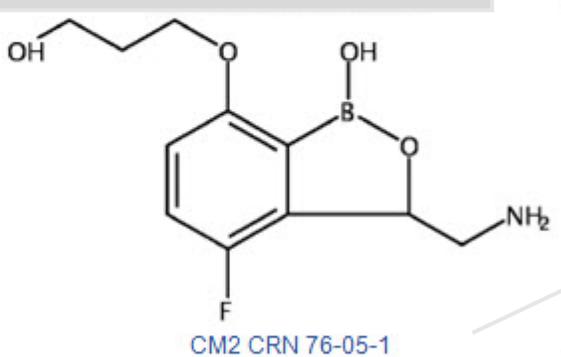
With all the associated references...

**Next slide please.**

# Summary Record export with Hit Structures

3. Basic Patent Number: CA2810021A1  
 Title: Boron-containing small molecules  
 Inventor(s): Hernandez, Vincent S.; Ding, Charles Rock, Fernando; Zhang, Suoming; E  
 Patent Assignee: Anacor Pharmaceuticals, Inc., United States  
 Hyperlinks: CA2810021A1

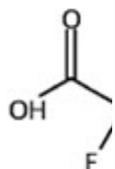
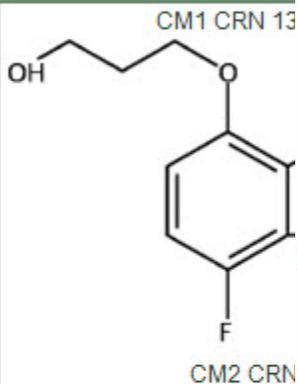
## Index of Hit Structures

Substance	Structure
1 1655492-02-6 2,1-Benzoxaborole, 4-fluoro-1,3-dihydro-1-hydroxy-3-(nitromethyl)-7-[2-(phenylmethoxy)ethoxy]-	
2 1364682-96-1 1-Propanol, 3-[[3-(aminomethyl)-4-fluoro-1,3-dihydro-1-hydroxy-2,1-benzoxaborol-7-yl]oxy]-, 2,2,2-trifluoroacetate (1:2)	

### Hit Structures:

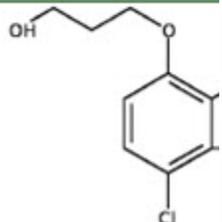
1364682-96-1 ([Cmod. 2](#))

1-Propanol, 3-[[3-(aminomethyl)-4-fluoro-1,3-dihydro-1-hydroxy-2,1-benzoxaborol-7-yl]oxy]-, 2,2,2-trifluoroacetate (1:2)



1364683-03-3 ([Cmod. 3](#))

1-Propanol, 3-[[3-(aminomethyl)-4-chloro-1,3-dihydro-1-hydroxy-2,1-benzoxaborol-7-yl]oxy]-, hydrochloride (1:1)



Structures with annotations

Links to references for each structure

Each hit substance identified

Multiple images (continuation) or mixtures

prepn. and application of benzoxaborole compds.  
[Reference 1](#)

prepn. and application of tricyclic benzoxaborole compds.  
[Reference 2](#)

prepn. of benzoxaborole derivs. useful for treating bacterial infections  
[Reference 3](#)

prepn. of



Summary records are nice, but all the colors are distracting...

**Next slide please.**

# Allow styles for summary records

1.	<b>Title:</b> New aryl sulfoxide derivatives useful for controlling animal pests in crop protection, material protection and/or in veterinary sector									
	<b>Database:</b> Derwent World Patents Index <a href="#">PatBase</a>									
	<b>Use:</b> (I) or the composition is useful for controlling animal pests in crop protection, material protection and/or in the veterinary sector (claimed).									
	<b>Probable Assignee:</b> BAYER CROSCIENCE AG									
	<b>Patent Family:</b>									
	<table border="1"> <thead> <tr> <th>Patent</th> <th>Kind</th> <th>Date</th> </tr> </thead> <tbody> <tr> <td><a href="#">WO 2014202510</a></td> <td>A1</td> <td>2014-12-24</td> </tr> <tr> <td>TW 201536739</td> <td>A</td> <td>2015-10-01</td> </tr> </tbody> </table>	Patent	Kind	Date	<a href="#">WO 2014202510</a>	A1	2014-12-24	TW 201536739	A	2015-10-01
Patent	Kind	Date								
<a href="#">WO 2014202510</a>	A1	2014-12-24								
TW 201536739	A	2015-10-01								
	<b>Hyperlinks:</b> <a href="#">Source</a>   <a href="#">WO 2014202510 A1</a>   <a href="#">PatDocs Family Tree</a>									
Notes										

2.	<b>Title:</b> Composition for reducing overall damage of plants caused by insects, mites, nematodes and phytopathogens comprises isolated gouggerotin (I) and at least one insecticide which is other than gouggerotin												
	<b>Database:</b> Derwent World Patents Index Derwent World Patents Index <a href="#">PatBase</a>												
	<b>Use:</b> The composition is useful: as a fungicide and/or insecticide for reducing overall damage of plants and plant parts and losses in harvested fruits or vegetables caused by insects, mites, nematodes and/or phytopathogens; (all claimed); for improving stress tolerance against drought, heat, salt, UV, water and cold; and improving root growth, root size maintenance, root effectiveness, and plant height. Test details are described but no results given.												
	<b>Probable Assignee:</b> BAYER CROSCIENCE LP												
	<b>Patent Family:</b>												
	<table border="1"> <thead> <tr> <th>Patent</th> <th>Kind</th> <th>Date</th> </tr> </thead> <tbody> <tr> <td><a href="#">WO2014124373</a></td> <td>A1</td> <td>20140814</td> </tr> <tr> <td><a href="#">US20140228213</a></td> <td>A1</td> <td>20140814</td> </tr> <tr> <td>CA2899334</td> <td>A1</td> <td>20140814</td> </tr> </tbody> </table>	Patent	Kind	Date	<a href="#">WO2014124373</a>	A1	20140814	<a href="#">US20140228213</a>	A1	20140814	CA2899334	A1	20140814
Patent	Kind	Date											
<a href="#">WO2014124373</a>	A1	20140814											
<a href="#">US20140228213</a>	A1	20140814											
CA2899334	A1	20140814											
	<b>Hyperlinks:</b> <a href="#">Source</a>   <a href="#">WO 2014124368 A1</a>   <a href="#">PatDocs Family Tree</a>												
Notes													

You may select a visual style for the export:

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Color - original style with yellow boxes

Simple - clean style without color backgrounds

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1.	<b>Title:</b> New aryl sulfoxide derivatives useful for controlling animal pests in crop protection, material protection and/or in veterinary sector									
	<b>Database:</b> Derwent World Patents Index <a href="#">PatBase</a>									
	<b>Use:</b> (I) or the composition is useful for controlling animal pests in crop protection, material protection and/or in the veterinary sector (claimed).									
	<b>Probable Assignee:</b> BAYER CROSCIENCE AG									
	<b>Patent Family:</b>									
	<table border="1"> <thead> <tr> <th>Patent</th> <th>Kind</th> <th>Date</th> </tr> </thead> <tbody> <tr> <td><a href="#">WO 2014202510</a></td> <td>A1</td> <td>2014-12-24</td> </tr> <tr> <td>TW 201536739</td> <td>A</td> <td>2015-10-01</td> </tr> </tbody> </table>	Patent	Kind	Date	<a href="#">WO 2014202510</a>	A1	2014-12-24	TW 201536739	A	2015-10-01
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<a href="#">WO 2014202510</a>	A1	2014-12-24								
TW 201536739	A	2015-10-01								
	<b>Hyperlinks:</b> <a href="#">Source</a>   <a href="#">WO 2014202510 A1</a>   <a href="#">PatDocs Family Tree</a>									
Notes										

2.	<b>Title:</b> Composition for reducing overall damage of plants caused by insects, mites, nematodes and phytopathogens comprises isolated gouggerotin (I) and at least one insecticide which is other than gouggerotin												
	<b>Database:</b> Derwent World Patents Index Derwent World Patents Index <a href="#">PatBase</a>												
	<b>Use:</b> The composition is useful: as a fungicide and/or insecticide for reducing overall damage of plants and plant parts and losses in harvested fruits or vegetables caused by insects, mites, nematodes and/or phytopathogens; for treating conventional or transgenic plants or its seed (all claimed); for improving stress tolerance against drought, heat, salt, UV, water and cold; and improving root growth, root size maintenance, root effectiveness, and plant height. Test details are described but no results given.												
	<b>Probable Assignee:</b> BAYER CROSCIENCE LP												
	<b>Patent Family:</b>												
	<table border="1"> <thead> <tr> <th>Patent</th> <th>Kind</th> <th>Date</th> </tr> </thead> <tbody> <tr> <td><a href="#">WO2014124373</a></td> <td>A1</td> <td>20140814</td> </tr> <tr> <td><a href="#">US20140228213</a></td> <td>A1</td> <td>20140814</td> </tr> <tr> <td>CA2899334</td> <td>A1</td> <td>20140814</td> </tr> </tbody> </table>	Patent	Kind	Date	<a href="#">WO2014124373</a>	A1	20140814	<a href="#">US20140228213</a>	A1	20140814	CA2899334	A1	20140814
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Notes													

Depending on your search, you could be happy with records  
that are a mix of summary and detail --  
seek no further, happily ever after, here you are.  
The End.

Really? You're looking for something more?

More than these records?

Where we're going there are no roads (and not much  
software).  
But there are....slides.

But, my clients want a spreadsheet so they can sort and filter,

And the summary records...  
Time to go beyond.

**Next slide**



# In the Future?

Excel export with automatically generated links to Summary Records in a separate Word file.

	Drug Name(s)	Database	bookmark link	Enhanced Title
1 a	mRNA-1653	Cortellis Patents from Clarivate Analytics	<a href="Excel+Word demo.docx#src_56767195_1">Link</a>	Vaccines comprising RNA polynucleotides encoding human metapneumovirus or human parainfluenza virus 3 F proteins co-formulated with lipids - useful in treating metapneumovirus and parainfluenza virus infections.
1 b	mRNA-1653	Clarivate Drug Discovery Intelligence		

1 Combined: RNA vaccine Cortellis+Integrity+Patbase				
	Drug Name(s)	bookmark link	Enhanced Title	Probable Assignee
1 c	2			
	1 mRNA-1653 {1b CDDI}	Link to record	Vaccines comprising RNA polynucleotides encoding human metapneumovirus or human parainfluenza virus 3 F proteins co-formulated with lipids - useful in treating metapneumovirus and parainfluenza virus infections. {1a CortPat}	MODERNATX INC
2 a	SARS-CoV-2 vaccine (im, COVID-19/S/ CureVac			
2 b	R-6717	2 R-6717 {2b CDDI}	file:///C:/Users/willmore/AppData/Local/Temp/Excel+Word demo.docx - src_56767195_1 - Click once to follow the link. Click and hold to select this cell.	
2 c				
	4			
	3 PR/8 HA-DVG {3b CDDI}	Link to record	In vitro-transcribed RNA encoding an antigen (hemagglutinin) and a RNA activating RIG-1 - cancer or pathogenic {3a CortPat}	
	5			

1. **Drug Name(s):** mRNA-1653

**Database:** [Cortellis Patents from Clarivate Analytics](#)  
[Clarivate Drug Discovery Intelligence](#)  
[PatBase](#)

**Enhanced Title:** Vaccines comprising RNA polynucleotides encoding human metapneumovirus or human parainfluenza virus 3 F proteins co-formulated with lipids - useful in treating metapneumovirus and parainfluenza virus infections.

**Probable Assignee:** MODERNATX INC

Patent Family:	Patent	Kind	Date
	<a href="#">WO 2018107088</a>	A2	2018-06-14
	<a href="#">WO 2018107088</a>	A3	2018-07-12
	<a href="#">EP 3551193</a>	A2	2019-10-16
	<a href="#">EP 3551193</a>	A4	2020-08-19
	<a href="#">US 2020069794</a>	A	2020-03-05
	HK 40016413	A1	2020-09-11

**Indications:** Infection, metapneumovirus (MPV); Infection, parainfluenza virus

**Hyperlinks:** [Source](#) | [WO 2018107088 A2](#) | [PatDocs Family Tree](#)

Notes

**Claims:**

**US2020069794AA**

1. A vaccine comprising (a) a RNA polynucleotide comprising the nucleic acid sequence identified by SEQ ID NO:4 or a RNA polynucleotide comprising a nucleic acid sequence at least 95 percent identical to the nucleic acid sequence identified by SEQ ID NO:4 encoding a human metapneumovirus (hMPV) F protein, and (b) a RNA polynucleotide comprising the nucleic acid sequence identified by SEQ ID NO:5 or a RNA polynucleotide comprising a nucleic acid sequence at least 95 percent identical to the nucleic acid sequence



THE JOURNEY CONTINUES...

Will develop  
features for  
papers!



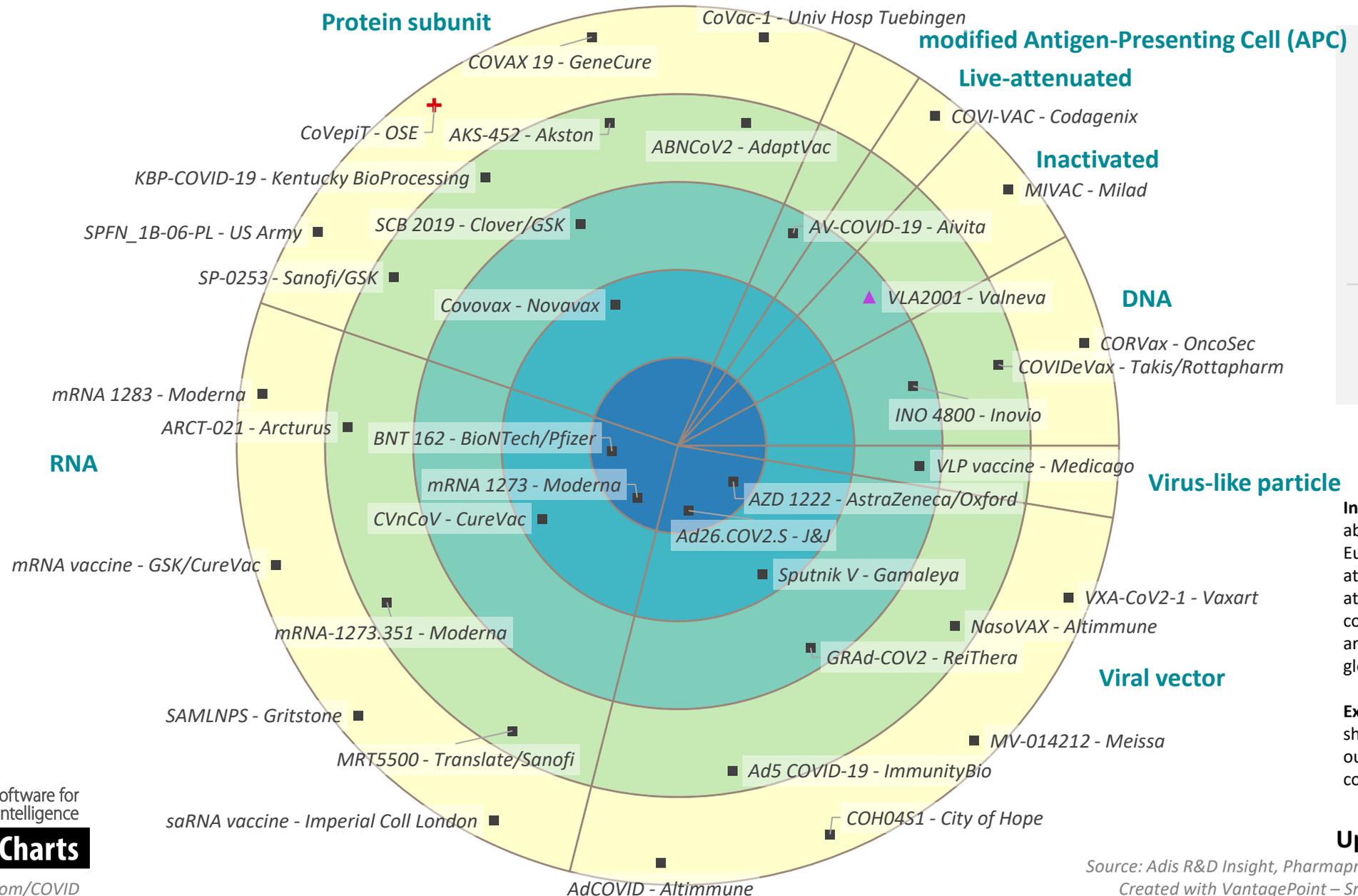
My client doesn't want a big table, they want the search results presented on a slide.

Not slides, mind you, just one slide.

**Next slide?**

# COVID-19 Vaccines – US, UK, & Europe

VP-SCE Bullseye<sup>SM</sup>



# Slideshow/Visualizations (Powerpoint)



Provides a different way to look at your search results

Can allow you to see multiple items at once along with context

Allows for analysis

A single visualization is generally not enough.

Generally leads back to a review of the chart and records

If you decide that picture is worth a 1,000 records,  
you've reached The End.

But.

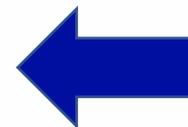
Your client was promised visualizations.  
When they see the visualizations they want to see  
the records...



# Companies appearing in the mRNA sector

Count of patent families

Filtered by Application Date: Dates/Extract Years up to: < 2020 >



	Drug Name(s)	Patent Number	Database	Probable Assignee	Indications
1	mRNA based prophylactic vaccines (infectious diseases), CureVac	WO 2019092153 A1	1a CortPat   <a href="#">link</a> 1b Patbase   <a href="#">link</a>	CUREVAC AG	Influenza virus infection
	<i>1a CortPat</i>	<i>1a CortPat</i>		<i>1b Patbase</i>	<i>1a CortPat</i>
2	Compound from patent WO 2018096179 A1	WO 2018096179 A1	2a CortPat   <a href="#">link</a> 2b Patbase   <a href="#">link</a>	CUREVAC AG	
	<i>2a CortPat</i>	<i>2a CortPat</i>		<i>2b Patbase</i>	
3	CV-9103	WO 2015024664 A1	3a CortPat   <a href="#">link</a> 3b CDDI   <a href="#">link</a>	CUREVAC AG	Prostate tumor Metastatic prostate cancer

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1. > [★ WO2019092153A1 RNA SEQUENCE ADAPTATION](#) Available in ▼ Patent Translate ▼ ⋮

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[Claims](#)
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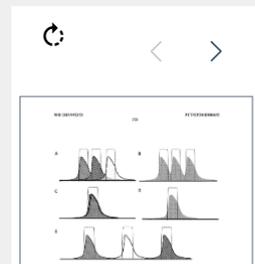
Register [↗](#) **Global Dossier** [↗](#)

Applicants CUREVAC AG [DE] +

Inventors HEINZ STEFAN [DE]; ROOS TILMANN [DE]; VAHRENHORST DOMINIK [DE]; CONZELMANN MARKUS [DE] +

Classifications

IPC A61K31/7105; C12N15/10; C12P19/34;





THE JOURNEY CONTINUES...

So ...

How do *you* deliver  
search results?

**Thank You!**



BIZINT