



Software for  
Business Intelligence

# BizInt Smart Charts

Patents & IP Sequences | Clinical Trials | Drug Pipelines

## Workshop - Reporting Multiple Sequences in BizInt Smart Charts for Patents

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*John Willmore, VP Product Development*

*Diane Webb, President*

[www.bizint.com](http://www.bizint.com)

# Background

- BizInt Smart Charts is used by many companies to report IP sequence search results.
- The ability to summarize all sequence hits in a family is useful, but limited in a complex multi-query search such as for an antibody.



# Purpose of today's workshop

- To explore possible improvements for display of multiple alignments in a report.
- Review several possible changes that we have collected.
- Learn your better ways to report these results.
- Make sure we are meeting your reporting needs.



# Today's Topics

- IP Sequence Sources
- Presentation of Multiple Alignments in Charts
- Summary Records
- Query Coverage
- Index of Alignments
- Deduplication of Alignments
- Your feedback

# IP Sequence Databases

*Provide data on sequences filed in patents*

- GenomeQuest (Geneseq, GQ-PAT)
- STN (USGENE, DGENE, PCTGEN)
- CAS Biosequences on GenomeQuest (new in 2020)



# Future IP Sequence Databases

*Provide data on sequences filed in patents*

- Clarivate SequenceBase [Winter 2021]  
Encompasses DGENE, USGENE, PCTGEN
- Orbit BioSequences [Winter 2021]

Both expected to be released soon.



# Future IP Sequence Databases

*Provide data on sequences filed in patents*

- BLAST on REGISTRY (classic STN)
- HITSEQ on STN (?)
- “Annotate” results with data from full REGISTRY records (?)

**Basically we are looking at how we can best support STN... let us know what the right approach is**



# Future IP Sequence Databases

*Provide data on sequences filed in patents*

- Virtual databases on GenomeQuest
- Bug in GQ Antibody Module export???
- GQ Variations module?  
We aren't sure there is an export available here for this to use



# Presenting Multiple Alignments in Charts

- Recipe for creating a subtable from selected columns
- Limitation: no text control (alignments lose structure)
- Feature: include text attributes in subtables
- Feature: save subtables in chart templates

WO2013059524-0121	HCDR2	14.14	Q: 1 GNIDNSASTNYNPSLKT 17
			+ S: 51 GNIFNSGSTNYNPSLKS 67
WO2018071345-0006	LCDR1	100.00	Q: 1 RASQSIENNLA 11
			S: 1 RASQSIENNLA 11
WO2018071345-0003	HCDR1	100.00	Q: 1 GYYHWN 6
			S: 1 GYYHWN 6

# Presenting Multiple Alignments in Charts

- While we're at it...
- Clean up display for tables with multi-line cells
- Better vertical spacing for alignments
- **Consistent** sorting of the rows within a subtable (e.g. by query ID, SEQIDNO, etc)

WO2013059524-0121	HCDR2	14.14	Q: 1 GNIDNSASTNYNPSLKT 17             + S: 51 GNIFNSGSTNYNPSLKS 67
WO2018071345-0006	LCDR1	100.00	Q: 1 RASQSIENNLA 11           S: 1 RASQSIENNLA 11
WO2018071345-0003	HCDR1	100.00	Q: 1 GYYHWN 6         S: 1 GYYHWN 6

# Multiple Alignments in Summary Records

- Summary Record export has an option to include an alignment
- Fix: Identify the source
- Feature: A table of alignments, identifying, other data?
- Note: could include the summarized table from last item

1. **Title:** BINDING PROTEINS AND METHODS OF USE THEREOF

**Database:** PatBase  
CAS Biosequences

**Common Family:** WO 15112886

**Patent Assignee:** HUGO MATERN; NGM BIOPHARMACEUTICALS INC; NGM PHARMACEUTICALS INC; KALYANI MONDAL; NGM BIOFARMASYUTIKALS INK; YU CHEN; TARUNA ARORA; WENYAN SHEN; BETTY CHAN LI

**Latest Expiry Date:** 2037-07-25 (US10093735 B)

**Legal Status Link:** [www.patbase.com/legal/public/index.php?id=59938016](http://www.patbase.com/legal/public/index.php?id=59938016)

**Alignment:**

Q:	1	GY-Y-HWN	6
S:	4	GYVYMHWN	11

**Query ID:** HCDR1

**Seq. Identifier:** WO2015112886-0021

**S % Id:** 54.55

Sequence Summary:	Seq. Identifier	Query ID	S % Id
WO2015112886-0021		HCDR1	54.55

**Notes**

**Alignment:**

Q:	1	GY-Y-HWN	6
S:	4	GYVYMHWN	11

**Claims:**

**US9738716B**

1. An antibody or binding fragment thereof that (i) binds to an epitope of human beta klotho and cynomolgous monkey beta klotho recognized by an antibody comprising a heavy chain variable region having the amino acid sequence of SEQ ID NO:25 and a light chain variable region having the amino acid sequence of SEQ ID NO:26; or (ii) competes for the binding to human beta klotho with an antibody comprising a heavy chain variable region having the amino acid sequence of SEQ ID NO:25 and a light chain variable region having the amino acid sequence of SEQ ID NO:26, wherein the antibody or binding fragment comprises all three heavy chain complementarity determining regions (CDRs) and all three light chain CDRs

# Idea: A Table of Unique Alignments

- Suggestion: Include a list of alignments for each family in the green section, hyperlinks from Seq Identifier in the summary/table to the alignments table
- Table: Sequence ID, Query, Alignment, list of equivalent publications (grouped by UFS)
- Might have several templates depending on what fields are needed for a particular search.

## Can alignments sit in a separate, linked file?

- An interesting question centered around whether large alignments could be stored somewhere linked.
- A chart table and summary records could be linked, perhaps we could do something similar between exported files.

## Workflow idea: a fast way to review alignments to qualify families in the chart

- One idea that came up was having a quick way to quickly scan alignments for a family and use this to annotate the family (either include as a good match or exclude)
- Sort and filter...
- The key question is can the user go from the alignments to the family in the chart.

# Alignments Embedded in Claims - Summary Records

- We are occasionally asked if we can mix alignments into the flow of claims
- Does this make sense in a family context (placing an alignment from an EP sequence hit into a US claims set)?
- How to handle unclaimed sequences?
- How to handle sequences appearing in multiple claims?
- How to handle multiple alignments in a claim?
- Styling the display
- **Suggestion: link to the table of alignments**

# Query Coverage

- Indicate which queries hit for a family
- Use Summarize Unique rule
- Feature: Sort entries
- Graphical representations?  
Other representations?
- Idea: show a little graphic of query coverage for each family

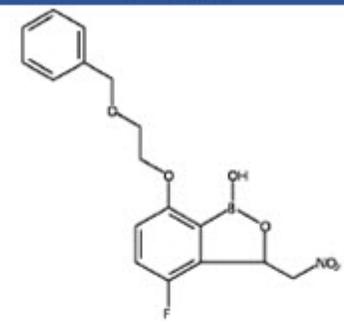
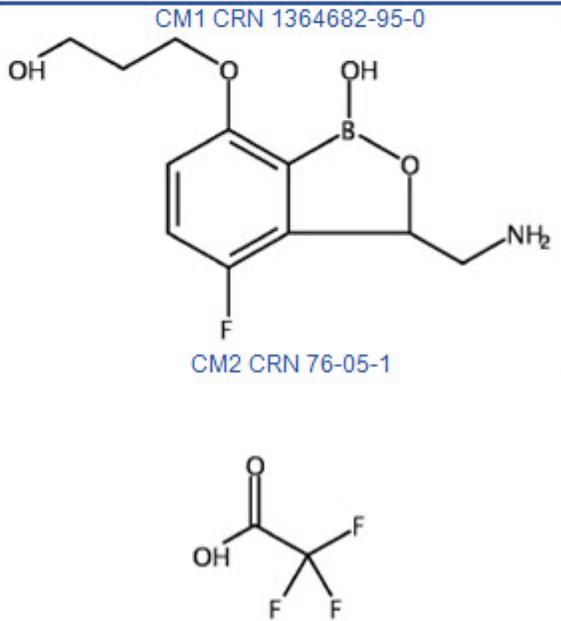
Q:	1	RASQISNNLA	11	✓	LCDR1	##	WO2018071345-0006	✓
S:	1	RASQISNNLA	11					
Q:	19	DPGFTIFGVVITWSGLDS			HCDR3	##	WO2018071345-0005	
S:	19	DPGFTIFGVVITWSGLDS						
Q:	19	DPGFTIFGVVITWSGLDS			HCDR3	##	WO2018071345-0001	
S:	117	DPGFTIFGVVITWSGLDS						
Q:	1	GNIDNSASTNYNPSLKT	17		HCDR2	##	WO2018071345-0004	
S:	1	GNIDNSASTNYNPSLKT	17					
Q:	1	GNIDNSASTNYNPSLKT	17		HCDR2	##	WO2018071345-0001	
S:	50	GNIDNSASTNYNPSLKT	66					

LCDR1  
HCDR3  
HCDR2  
LCDR3  
HCDR1  
LCDR2  
LC-  
Ebola  
HC-  
Ebola

# Index of Alignments

- Index of Hit Structures can link to multiple families with the same chemical structure
- What about an Index of Sequences or Index of Alignments?
- Reference to indicate query coverage (for example)
- What determines when two sequences are the same?

## Index of Hit Structures

	Substance	Structure	Reference
1	1655492-02-6 2,1-Benzoxaborole, 4-fluoro-1,3-dihydro-1-hydroxy-3-(nitromethyl)-7-[2-(phenylmethoxy)ethoxy]-	 <p>The structure shows a benzoxaborole ring system with a fluorine atom at the 4-position, a hydroxyl group at the 1-position, a nitromethyl group at the 3-position, and a 2-(phenylmethoxy)ethoxy group at the 7-position.</p>	prepn. and anti-mycobacterial activity of benzoxaborole compds. <a href="#">Reference 1</a>  prepn. and biol. applications of tricyclic benzoxaborole compds. <a href="#">Reference 2</a>
2	1364682-96-1 1-Propanol, 3-[[3-(aminomethyl)-4-fluoro-1,3-dihydro-1-hydroxy-2,1-benzoxaborol-7-yl]oxy]-, 2,2,2-trifluoroacetate (1:2)	 <p>The main structure is a benzoxaborole derivative with a fluorine atom at the 4-position, a hydroxyl group at the 1-position, an aminomethyl group at the 3-position, and a 3-(3-hydroxypropoxy) group at the 7-position. It is associated with labels CM1 CRN 1364682-95-0 and CM2 CRN 76-05-1. Below it is the structure of 2,2,2-trifluoroacetic acid.</p>	prepn. of benzoxaborole derivs. useful for treating bacterial infections <a href="#">Reference 3</a>

# Do we need to remove duplicates?

- Any thinning of hits in a group needs to be optional
- One hit per query? “Best” hit per query?
- Grouping by family (current behavior), publication, sequence?
- Unique Family Sequence (GQ)
- Need a way to manually select sequences to include/exclude from a report.

# Manually selecting which sequence to display?

- There was a discussion during the workshop of thinning hits based on authority or grant vs application (like we do for selecting claims - the rules should be the same for claims)
- This ties in with the discussion in summary records, the representative publication in the table is based on rules
- Other publications show up in the equivalents list

# On a related topic

- Filtering patent families
- Could the presence of a sequence hit be used?  
Basically only show members with hits

THE JOURNEY CONTINUES...



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[support@bizint.com](mailto:support@bizint.com)

**Feedback?**