



Software for
Business Intelligence

BizInt Smart Charts

Patents & IP Sequences | Clinical Trials | Drug Pipelines



BizInt Smart Charts for Patents: Best practices for IP Sequence Data

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John Willmore, Vice-President

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www.bizint.com



BizInt Smart Charts

VERSION

4

for Patents

IP Sequence Databases

Provide data on sequences filed in patents

- GQ Life Sciences GenomeQuest (Geneseq, GQ-PAT)
- STN (USGENE, DGENE, PCTGEN)



BizInt Smart Charts

VERSION

4

for Patents

Patent Databases

Provide data on patents filed worldwide

- **STN** - Classic & **New**
- Questel Orbit.com
- Minesoft PatBase
- Thomson Innovation, Cortellis IP, Integrity Patents
- LexisNexis TotalPatent
- **GQ Life Sciences LifeQuest**



for Patents

Literature Databases

Provide data on technical and scientific publications

- Biomedical (Embase, Biosis, Medline)
- Scientific (SciSearch, Chemical Abstracts, PQSciTech, etc)
- Technical (INSPEC, RAPRA, GEOREF, etc.)
- Hosts: STN (Classic & **New**),
ProQuest Dialog, Ovid, PubMed

Customize your reports

- Select and **rearrange columns**
- **Add** your own columns.
- Create and apply **chart templates**.
- **Hide rows** that aren't of interest.
- **Sort** by multiple values, **move rows**.
- **Edit text and highlight cells**.
- **Options for truncation** and full text links.
- Tools|Statistics: simple **statistics** can help analyze search results.

Deliver attractive and useful reports

- Export to **HTML**, **Word**, and **Acrobat** - chart only or chart and linked records.
- Export to **Excel - optimized Excel export**, also HTML and .csv exports.
- BizInt Smart Charts files (.chp) - consider the **Viewer** for “aggressive end users”.
- Printing (options under Page Setup)

Tools for integrating patent data

- **Combine charts** using **File | Combine** command
- **Identify related records** using the **“Identify Common Patent Family”** tool.

BizInt Smart Charts

for Patents

Tools for integrating patent data

- **Combine charts** using **File | Combine** command
- **Identify related records** using the **“Identify Common Patent Family”** tool.
- Use **BizInt Smart Charts Reference Rows** to summarize related records in a single row.

BizInt Smart Charts

for Patents

BizInt Smart Charts

Reference Rows™

Integrate data from related records

Enhanced Title	Database	Patent Family			Family Status				Alignment	% Identity
		Patent	Kind	Date	Pub No.	State	Status	Expiry		
5. Methods for detecting the presence of isolated attenuated hEbola virus - useful as vaccines.	5.1 FAMPAT link	WO 201048615	A2	2010-04-29	WO2010048615	ALIVE	PENDING	2029-10-26	Q: 1 SFKAALSSL 9 100.00	
	5.2 CORTP link	CA 2741523	A1	2010-04-29	AU2009308422	ALIVE	PENDING	2029-10-26		
	5.3 GPATPRT link	AU 2009308422	A1	2010-04-29	CA2741523	ALIVE	PENDING	2029-10-26	S: 279 SFKAALSSL 287	
	5.4 GPATPRT link	WO 201048615	A3	2010-11-25	EP2350270	ALIVE	PENDING	2029-10-26		
	5.5 GPATNUC link	EP 2350270	A2	2011-08-03	IN3817/DELNP/2011	ALIVE	PENDING	2029-10-26		
	5.6 GPATNUC link	EP 2350270	A4	2012-04-11	US2012251502	ALIVE	PENDING	2029-10-26		
	5.7 GENESEQ link	US 20120251502	A1	2012-10-04	IN 2011DN03817	A		2013-09-27		
5.2 CORTP	5.1 FAMPAT	5.1 FAMPAT	5.3 GPATPRT	5.3 GPATPRT						
6. Recombinant biocontrol filovirus	6.1 FAMPAT link	WO 2009128867	A2	2009-10-22	WO2009128867	DEAD	LAPSED	2010-08-08	Q: 1 SFKAALSSL 9 100.00	
	6.2 GENESEQ link	WO 2009128867	A3	2010-03-25						
6.1 FAMPAT	6.1 FAMPAT	6.1 FAMPAT	6.2 GENESE	6.2 GENESE						
7. Nucleic acid comprising a polynucleotide encoding a modified filovirus glycoprotein - useful as vaccines against filovirus infections, specifically Ebola virus.	7.1 FAMPAT link	WO 200637038	A1	2006-04-06	WO2006037038	ALIVE	PENDING	2025-09-27	Q: 1 HNTFPVYKLDISEATQVE 17 100.00	
	7.2 CORTP link	CA 2581840	A1	2006-04-06	AU2005289439	ALIVE	GRANTED	2025-09-27		
	7.3 GPATPRT link	AU 2005289439	A1	2006-04-06	CA2581840	ALIVE	GRANTED	2025-09-27	S: 389 HNTFPVYKLDISEATQVE 405	
	7.4 GPATPRT link	WO 200637038	A9	2006-05-26	EP1797113	ALIVE	GRANTED	2025-09-27		
	7.5 GPATPRT link	WO 200637038	B1	2006-08-03	IL182225	DEAD	LAPSED	2012-09-20		
	7.6 GPATPRT link	EP 1797113	A1	2007-06-20	IN2674/DELNP/2007	ALIVE	GRANTED	2025-09-27		
	7.7 GPATPRT link	IN 2007DN02674	A	2007-08-03	JP2008514203	ALIVE	GRANTED	2025-09-27		
	7.8 GENESEQ link	IL 182225	D0	2007-09-20	US2009232841	ALIVE	GRANTED	2027-06-07		
	7.9 GENESEQ link	JP 2008514203	A	2008-05-08	US8101739	ALIVE	GRANTED	2027-06-07		
	7.10 GENESEQ link	US 20090232841	A1	2009-09-17	US2012156239	ALIVE	PENDING	2025-09-27		
7.2 CORTP	7.1 FAMPAT	7.1 FAMPAT	7.3 GPATPRT	7.3 GPATPRT						

Reference Rows: user-defined rules

Cell Selection Rule - Title

Title
Choose how Reference Rows will select data for this column.

Selection Rule: Use database ranking

Match column:

i Use the database select.

Database Ranking for this column:

- Derwent World Patents Index
- Thomson Innovation + DWPI
- TotalPatent
- PatBase
- MicroPatent
- FAMPAT

Cell Selection Rule - Patent Assignee

Patent Assignee
Choose how Reference Rows will select data for this column.

Selection Rule: Most Recently Updated

Match column: Use database ranking, Earliest Date, Latest Date, Most Content (characters), Most Content (lines), Highest Development Phase, **Most Recently Updated**, Match Column

Database Ranking for this column:

- Derwent World Patents Index
- MicroPatent
- TotalPatent
- PatBase
- FAMPAT
- Thomson Innovation + DWPI

Move Up

Move Down

OK Cancel

Reference Rows: Selection View

Unique fields are easily integrated in BizInt Smart Charts Reference Rows

Enhanced Title	Indications	Patent Type	Classifications	Family Status			
				Pub No.	State	Status	Expiry
Monoclonal antibodies and vaccines against epitopes on the Ebola virus glycoprotein ✓	Ebola virus infection ✓	Product ✓	Anti-Infectives Biologicals and Immunologicals ✓				
				WO200116183	DEAD	LAPSED	2006-03-26 ✓
				AU7089600	DEAD	LAPSED	2006-03-26
				US6630144	ALIVE	GRANTED	2020-08-29
Monoclonal antibodies against glycoprotein of Ebola Sudan Boniface (ESB) virus - useful in the diagnosis and treatment of ESB virus infection. ✓	Ebola virus infection ✓	Diagnostic, Analysis and Assay Product (Macromolecule) ✓	Anti-Infectives Biologicals and Immunologicals Diagnostics ✓				
				WO2011071574	ALIVE	PENDING	2030-09-01 ✓
				EP2473525	DEAD	LAPSED	2014-08-27
				US2012164153	ALIVE	PENDING	2030-09-01
Ebola virus liposome vaccines - useful in eliciting immune responses against Ebola virus infection. ✓	Ebola virus infection ✓	Formulation ✓	Anti-Infectives Biologicals and Immunologicals Pharmaceuticals ✓				
				WO2012050193	DEAD	LAPSED	2013-12-03 ✓
				JP2014005205	ALIVE	PENDING	2030-10-14

Reference Rows: HTML exports

As seen in the fully integrated view

	Enhanced Title	Indications	Patent Type	Classifications	Family Status				Database
					Pub No.	State	Status	Expiry	
2.	Monoclonal antibodies and vaccines against epitopes on the Ebola virus glycoprotein	Ebola virus infection	Product	Anti-Infectives Biologicals and Immunologicals	WO200116183	DEAD	LAPSED	2006-03-26	2.1 CORTP link 2.2 FAMPAT link
					AU7089600	DEAD	LAPSED	2006-03-26	
					US6630144	ALIVE	GRANTED	2020-08-29	
	2.1 CORTP	2.1 CORTP	2.1 CORTP	2.1 CORTP					2.2 FAMPAT
3.	Monoclonal antibodies against glycoprotein of Ebola Sudan Boniface (ESB) virus - useful in the diagnosis and treatment of ESB virus infection.	Ebola virus infection	Diagnostic, Analysis and Assay Product (Macromolecule)	Anti-Infectives Biologicals and Immunologicals Diagnostics	WO2011071574	ALIVE	PENDING	2030-09-01	3.1 CORTP link 3.2 FAMPAT link
					EP2473525	DEAD	LAPSED	2014-08-27	
					US2012164153	ALIVE	PENDING	2030-09-01	
	3.1 CORTP	3.1 CORTP	3.1 CORTP	3.1 CORTP					3.2 FAMPAT
4.	Ebola virus liposome vaccines - useful in eliciting immune responses against Ebola virus infection.	Ebola virus infection	Formulation	Anti-Infectives Biologicals and Immunologicals Pharmaceutics	WO2012050193	DEAD	LAPSED	2013-12-03	4.1 CORTP link 4.2 FAMPAT link
					JP2014005205	ALIVE	PENDING	2030-10-14	
	4.1 CORTP	4.1 CORTP	4.1 CORTP	4.1 CORTP					4.2 FAMPAT
5.	Chimeric filovirus glycoproteins useful in vaccines against Ebola and Marburg virus infections	Marburg virus infection	Product	Anti-Infectives Biologicals and Immunologicals	WO02079239	DEAD	LAPSED	2006-03-29	5.1 CORTP link 5.2 FAMPAT link
		Ebola virus infection			US7731975	DEAD	LAPSED	2014-06-08	
	5.1 CORTP	5.1 CORTP	5.1 CORTP	5.1 CORTP					5.2 FAMPAT

Summarize data from related records

1.	Title	Database	Patent Assignee	Query ID	Sequence Locations				
					Seq. ID Number	% Identity	Length	Location	
1.	PRODUCTION OF PEPTIDES IN PLANTS AS VIRAL COAT PROTEIN FUSION	1.1 Patbase link	LARGE SCALE BIOLOGY CORP.	query2	WO20050108564-0101	100.00	17	Example 6; SEQ ID NO 101;	1.2
		1.2 GENESEQ link							
		1.1 Patbase			1.2 GENESE				
2.	Chimeric ebola virus envelopes and uses therefor	2.1 Patbase link	UNIV PENNSYLVANIA.	query2 query5	US20050255123-0001	100.00	17	claim: 17	2.2
		2.2 GPATPRT link			WO03092582-0009	100.00	498	claim: 17	2.3
		2.3 GPATPRT link			WO03092582-0001	100.00	17	claim: 17	2.4
		2.4 GPATPRT link			US20050255123-0009	100.00	498	claim: 17	2.5
		2.5 GPATPRT link			WO20030092582-0001	100.00	17	Claim 17; SEQ ID NO 1; 107pp; English.	2.6
		2.6 GENESEQ link			WO20030092582-0009	100.00	498	Claim 17; SEQ ID NO 9; 107pp; English.	2.7
		2.7 GENESEQ link							
		2.1 Patbase			2.6 GENESE				
3.	ANTIGEN FRAGMENT AND TRUNCATION BASED ON EBOLA VIRUS ENVELOPE PROTEIN AS WELL AS APPLICATION	3.1 Patbase link	BIOENGINEERING RES INST ACAD MEDICAL SCI.	query2	CN103864904-0008	100.00		Example 1; SEQ ID NO 8; 28pp; Chinese.	3.2
		3.2 GENESEQ link			CN103864904-0002	100.00	17	Example 1; SEQ ID NO 2; 28pp; Chinese.	3.3
		3.3 GENESEQ link							
		3.1 Patbase			3.2 GENESE				
4.	HUMAN EBOLA VIRUS SPECIES AND COMPOSITIONS AND METHODS THEREOF	4.1 Patbase link	US DEPT HEALTH & HUMAN SERVICES.	query7 query5	US20120251502-0011	100.00	9	claim: 8; 11; 12	4.2
		4.2 GPATPRT link			EP2350270-0011	100.00	9	TBD (information not in GQ-Pat)	4.3
		4.3 GPATPRT link			US20120251502-0027	100.00	20	probable disclosure (not found by automated parsing)	4.4
		4.4 GPATNUC link			EP2350270-0027	100.00	20	TBD (information not in GQ-Pat)	4.5
		4.5 GPATNUC link			WO20100048615-0027	100.00	20	Claim 30; SEQ ID NO 27; 98pp; English.	4.6
		4.6 GENESEQ link							
		4.1 Patbase			4.6 GENESE				

Example 1:

- Search GenomeQuest for CAS9 sequence (GENEPAST search, 90% identity)
- Create and customize report
- Create subtable of sequence details
- Summarize sequences by family

File | Combine

Create Combined Chart Wizard

Step 1 - Select the Key Chart

This wizard helps you create a chart

Next >

patbase_mousetrap_dec06
micropat_mousetrap
wpi_mousetrap

Display Columns

Available Columns

- Abstract
- Abstract (French)
- Accession Number
- Advantages
- Agent
- Application Date
- Application Number
- PATB Applications
- Basic Patent Number
- Basic Publication Date
- PATB Citations
- Claims
- WPI Country Count
- WPI Derwent Assignee Code
- WPI Derwent Class
- WPI Desc. of Drawings
- WPI Detailed Description
- Document Number
- ECLA Class
- Examiner
- Full Text Link
- Image
- International Patent Classification
- Inventor
- PATB Inventor(s) (Non-standardized)
- Latest Legal Status
- Legal Status

Selected Columns

- Title
- BizInt Database
- Patent Assignee
- Patent Family
- Designated States
- Application Details
- WPI Filing Details
- Priority Information

Up

Down

Chart file information:

wpi_mousetrap
Derwent World Patents Inde
Unsaved
Last modified: May 24, 2015

Show empty columns (24 columns)

8 columns selected (of 72 in chart)

Apply Cancel Help

Similar fields are automatically aligned

Identify Common Patent Families

Combined: H5N1 NS1 sequence results							
	Title	Common Family	Database	Patent Family			In
				Patent	Kind	Date	
1	Identification and use of molecules implicated in	CA2391642	FAMPAT	CA2391642	A1	20030127	
		CA2391642		EP 1284297	A2	20030219	
2	Identification and use of molecules implicated in	CA2391642	GQPAT Proteins	US20030134301		20030717	
		CA2391642		CA2391112			
	Identification and use of molecules implicated in		GQPAT Proteins	EP1284297		20030219	

New "Summary Record" export

1.	Title: RNA-GUIDED TRANSCRIPTIONAL REGULATION			
	Database: PatBase GQPAT Gold+ Proteins GQPAT Gold+ Proteins			
	Patent Family:	Patent	Kind	Date
		US 2014356959	A	2014-12-04
		US 2014356956	A	2014-12-04
		AU 2014274939	AA	2014-12-11
		WO 14197568	A2	2014-12-11
		WO 14197568	A3	2015-03-12
		CA 2914638	AA	2015-12-04
		KR 20160014036	A	2016-02-05
	Probable Assignee: PRESIDENT AND FELLOWS OF HARVARD COLLEGE			
	Organism Species: Streptococcus pyogenes			
	Sequence Summary:	Seq. ID Number	Location	% Identity Length
		US20140356956-0001	probable disclosure (not found by automated parsing)	100.00 1368
		US20140356959-0001	probable disclosure (not found by automated parsing)	100.00 1368
	Alignment:			
Q:	1	MDKKYS IGLDI GTNSVGWAVI TDEYKVP SKKFKVLGNTDRHS IKKNLIGALLFDSGETAE	60	
S:	1	MDKKYS IGLDI GTNSVGWAVI TDEYKVP SKKFKVLGNTDRHS IKKNLIGALLFDSGETAE	60	
Q:	61	ATRLKRTARRRYTRRKNRICYLQEIFSNEMAKVDDSFHRL EESFLVEEDKKHERHPIFG	120	
S:	61	ATRLKRTARRRYTRRKNRICYLQEIFSNEMAKVDDSFHRL EESFLVEEDKKHERHPIFG	120	
Q:	121	NIVDEVAYHEKYPTIYHLRKKLVDSTDKADLR LIYLALAHMIKFRGHFLI EGDLPDNSD	180	
S:	121	NIVDEVAYHEKYPTIYHLRKKLVDSTDKADLR LIYLALAHMIKFRGHFLI EGDLPDNSD	180	
Q:	181	VDKLFIQLVQTYNQLFEENPINASGVDAKAI LSARLSKSRRLLENLIAQLPGEKKNGLFGN	240	

Example 2:

- Transfer PN list from GenomeQuest to PatBase
- Combine results into a single report
- Show best features of each data set

Example 3:

- Save PN list from GenomeQuest
- Create STN search statement in Excel
- Export DWPI families
- Combine results into a single report
- Add Derwent Title to the report



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