

## What's New in BizInt Smart Charts?

Workshop at PIUG 2021



John Willmore, BizInt Solutions 24 May 2021

THE JOURNEY CONTINUES

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## Agenda

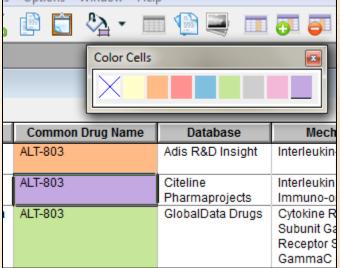
- What's New in Version 5.5
- Detailed Look at Sources
- Using Color Coding in FTO Searches
- Roadmap for 2021 Development
- Q&A

#### What's New in Version 5.5

- Color Coding cells
- Common Patent Family improvements
- Full Text Link improvements
- Reference Rows bug fixes
- Little things...
- And database updates

### Color Coding Cells

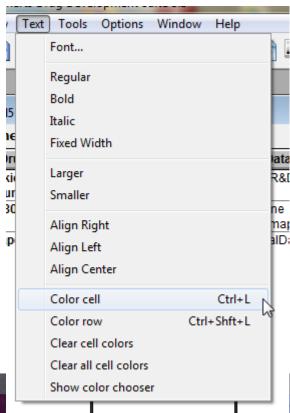
- The old "Highlight Cell" feature is now "Color Code Cells"
- Color chooser to directly select a color (or clear)
- "Color Code Cell" toggles the selection to the color or clear (same behavior with the button)
- Color Codes survive Combine Charts operation color of the "key" chart is retained

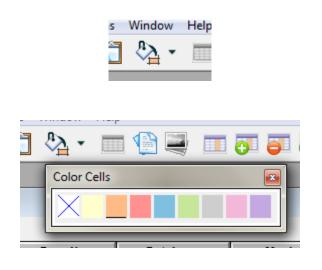


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 Choice of eight colors for color coding added in Version 5.5







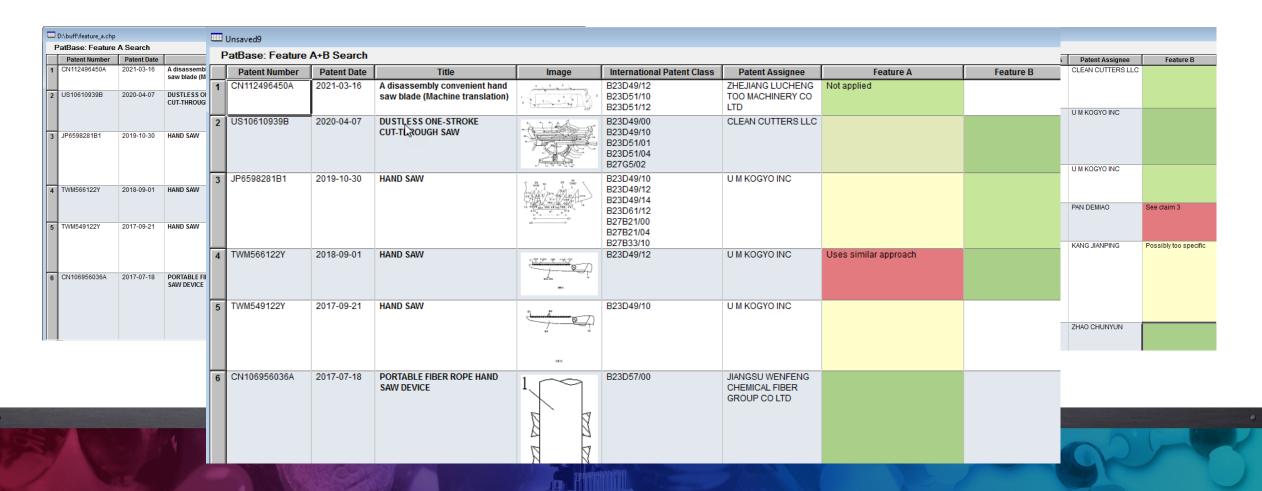
| ) |                  |                            | <b>7</b>                |
|---|------------------|----------------------------|-------------------------|
|   | Color Cells      |                            | <b>X</b>                |
|   | ×                |                            |                         |
|   | Common Drug Name | Database                   | Mech                    |
|   | ALT-803          | Adis R&D Insight           | Interleukin             |
|   | ALT-803          | Citeline<br>Pharmaprojects | Interleukin<br>Immuno-o |
|   |                  | T Hairinaprojecto          |                         |

### **Color Coding Cells**

### BizInt Smart Charts

#### for Patents

Use color coding in user-added columns when combining charts



### Color Coding Cells - Caveats

- Color codes in publisher columns are lost if a record is updated with new data - Color Code User-added Columns!
- We have not defined what happens in case of conflicts.
- If there is a conflict in color coding during update or combine, the color will follow from the selected cell only
- In Reference Rows, color coding will come from the selected cell only (nothing from Summarize rules)
  - Fill in the blanks behavior is the best model

### Common Patent Family Improvements

- Now using additional information on several platforms to help match records to a common family
- "Family IDs" column can contain one or more family numbers used in addition to the publication numbers in the Family
  - PatBase Extended Family Number
  - PatBase Family Number (for publications)
  - Orbit Family Number (publications and sequences)

### Common Patent Family Improvements (2)

- Common Patent Family now prefers a WO, US, or EP publication if present in one of the linked families
  - Authority preference WO, US, EP
  - Applications preferred over grants
  - Earliest date
  - Lowest serial number

### Full Text Link Improvements

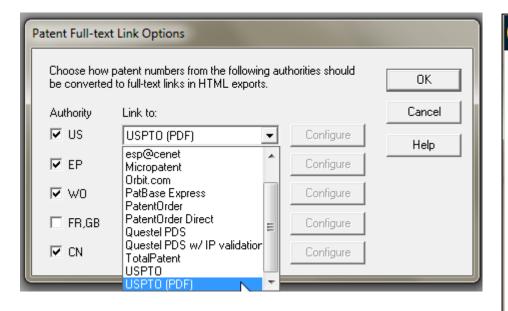
- New USPTO link target
- Espacenet links to the new platform

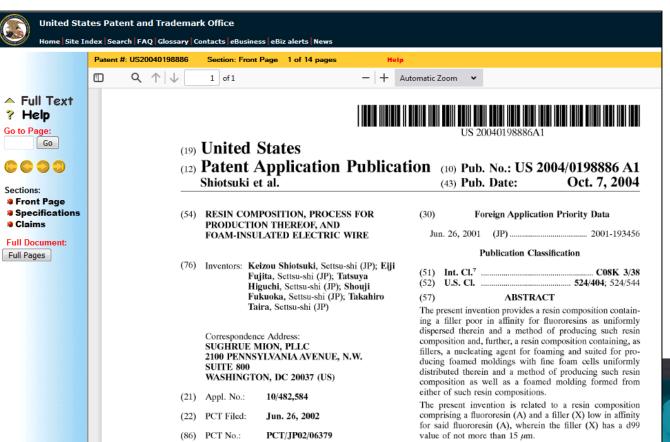
### Link publication numbers in your report

### BizInt Smart Charts

for Patents

 New USPTO PDF full text link option avoids problems with Full Text links in Office documents





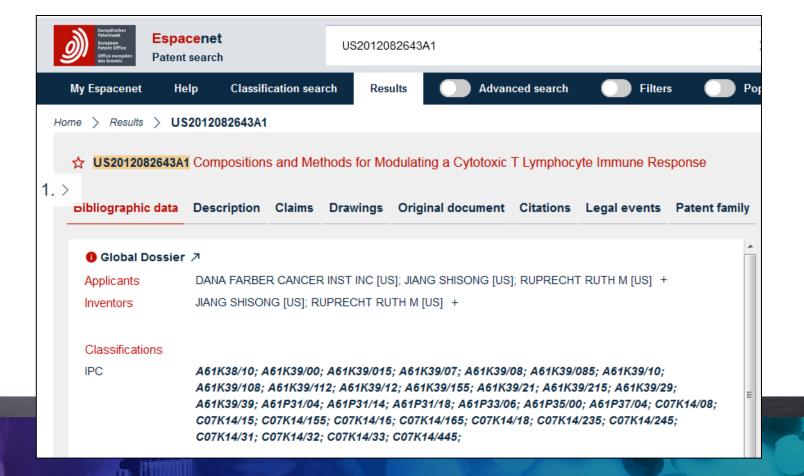
### Link publication numbers in your report

### BizInt Smart Charts

for Patents

Espacenet links now use the latest generation server

| Paten          | Patent Family |            |  |  |  |  |  |  |  |  |  |
|----------------|---------------|------------|--|--|--|--|--|--|--|--|--|
| Patent         | Kind          | Date       |  |  |  |  |  |  |  |  |  |
| US 20120082643 | A1            | 2012-04-05 |  |  |  |  |  |  |  |  |  |
| WO 200402415   | A3            | 2006-02-09 |  |  |  |  |  |  |  |  |  |
| WO 200402415   | A9            | 2004-06-03 |  |  |  |  |  |  |  |  |  |
| AU 2003245729  | A1            | 2004-01-19 |  |  |  |  |  |  |  |  |  |
| AU 2003245729  | A8            | 2004-01-19 |  |  |  |  |  |  |  |  |  |
| WO 200402415   | A2            | 2004-01-08 |  |  |  |  |  |  |  |  |  |



### Reference Rows Bug Fixes

- Fixed several bugs related to Summarize rules
  - Crash when there are no values to summarize in a group
  - Exporting when the first column was summarized
- Fixed a crash when sorting by Database

### Those Little Things

- View | Columns command now View | Choose Columns
- Ctrl-Z is now a shortcut for Undo
- There is a new Viewer release

### **Detailed Look at Sources**

- Publication Level Data
- Additional Fields
- Cortellis and Integrity
- PubMed
- IP Sequence databases

#### **Publication Level Data**

- PatBase and Orbit
- Update definitions based on current field export lists
- Make sure that rows are consistent with the family exports
- Make sure that columns are handled consistently between databases

#### Additional Fields

- Family IDs in some databases
   Priority is sources where they aid in grouping
- Kind codes
- Variations on claims, title, abstract fields
- On platforms with XML exports, adding more fields

### Cortellis and Integrity

- Cortellis Drug Discovery Intelligence (Integrity) launched with a new export
- Structure images use image features which caused a crash on import (fixed in 5.4)
- Cortellis started using images from CDDI early this year (fix extended to Cortellis in 5.4.5)

### PubMed

- XML exports from PubMed were deactivated in Sept 2020
- Added support for PubMed Text format
- Also supports PubMed Central



# **BizInt Smart Charts**



for Patents

- Exports include FAMPAT plus alignment data
- Easy multi-query support
- Added a new combined chart template for alignments
- Designed to be used with Reference Rows
- We recommend version 5.5.1



### Features of Orbit BioSequences in BizInt

 Export contains family data in a FAMPAT record, and all related sequence hits in Orbit BioSequences records

| - |                             |                |                    |   |  | 1              |            |            |          |
|---|-----------------------------|----------------|--------------------|---|--|----------------|------------|------------|----------|
|   | Title                       | Common Family  | Database           | Family IDs  | Inventor(s)  | Paten          | t Family   |            | Query ID |
|   | Tiue                        | Common raminy  | Database           | railily IDS   | inventor(s)  | Patent         | Kind       | Date       | Query ID |
| 1 | Mesothelin chimeric antigen | US 20190000944 | FAMPAT             | QOF-76587148  | BROGDON JENNIFER                                       | US 20190000944 | A1         | 2019-01-03 |          |
|   | receptor (car) and antibody |                |                    |   | CHANG HWAI WEN<br>ENGELS BORIS<br>FREEMAN GORDON JAMES | JP 2018538339  | Α          | 2018-12-27 |          |
|   | against pd-I1 inhibitor for |                |                    |   |  | CN 109069597   | Α          | 2018-12-21 |          |
|   | combined use in anticancer  |                |                    |   |  | EP 3393504     | A1         | 2018-10-31 |          |
|   | therapy                     |                |                    | FREY GERHARD JOHANN<br>MATARAZA JENNIFER MARIE<br>SINGH RESHMA<br>SHARPE ARLENE HELEN | WO 2017112741  | A1             | 2017-06-29 |            |          |
| 2 |                             | US 20190000944 | Orbit BioSequences | QOF-76587148  |  | US 20190000944 | A1         | 2019-01-03 | CDR1     |
| 3 |                             | US 20190000944 | Orbit BioSequences | QOF-76587148  |  | US 20190000944 | A1         | 2019-01-03 | CDR2     |
| 4 |                             | US 20190000944 | Orbit BioSequences | QOF-76587148  |  | US 20190000944 | A1         | 2019-01-03 | CDR3     |
| 5 |                             | US 20190000944 | Orbit BioSequences | QOF-76587148  |  | US 20190000944 | A1         | 2019-01-03 | CDR2     |
| 6 |                             | US 20190000944 | Orbit BioSequences | QOF-76587148  |  | US 20190000944 | A1         | 2019-01-03 | CDR3     |

### Features of Orbit BioSequences in BizInt

 Designed for use with BizInt Smart Charts Reference Rows to link family data to summarized query results.

|    | Title  | Common Family  | Database   | Family IDs   | Inventor(s)  | Patent   | nt Fami<br>Kind | <u> </u>   | Query ID             | SEQ ID NO | Sequence<br>Claimed In     | Alignments                                  |
|----|--|----------------|--|--------------|--|--|-----------------|--|----------------------|-----------|----------------------------|---|
| 1. | Mesothelin chimeric antigen<br>receptor (car) and antibody<br>against pd-11 inhibitor for<br>combined use in anticancer<br>therapy | US 20190000944 | 1.1 FAM   link 1.2 OBS 1.3 OBS 1.4 OBS 1.5 OBS 1.6 OBS 1.7 OBS 1.8 OBS 1.9 OBS | QOF-76587148 | BROGDON JENNIFER CHANG HWAI WEN ENGELS BORIS FREEMAN GORDON JAMES FREY GERHARD JOHANN MATARAZA JENNIFER MARIE SINGH RESHMA SHARPE ARLENE HELEN | US 20190000944<br>JP 2018538339<br>CN 109069597<br>EP 3393504<br>WO 2017112741 | A<br>A<br>A1    | 2019-01-03<br>2018-12-27<br>2018-12-21<br>2018-10-31<br>2017-06-29 | CDR1<br>CDR2<br>CDR3 | 316       | 40<br>41<br>42<br>45<br>46 | Query 1: SYWMY 5 :       Sbjct 31: SYWMY 35 |

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### Orbit BioSequences

- Standard query results, alignments per hit.
- Unique content such as "Sequence Claimed In"
- Standardized Sequence ID for comparison with other platforms.

| Alignments   | ı     | Align %ID Sequer | ce Claimed<br>In Sequence ID |
|--|-------|------------------|------------------------------|
| Query 1: SYWMY 5<br>:      <br>Sbjct 31: SYWMY 35                    | 100.0 | 45<br>41         | US20190000944-0316           |
| Query 1: RI-PDNGSTKYNE<br>:   - XX      <br>Sbjct 50: RIDPNSGSTKYNE  | 1111  | 45<br>41         | US20190000944-0316           |
| Query 1: DYRKGLYAMDY :          Sbjct 99: DYRKGLYAMDY                |       | 45<br>41         | US20190000944-0316           |
| Query 1: RI-PDNGSTKYNE :   - XX        Sbjct 1: RIDPNSGSTKYNE        | 1111  | 40               | US20190000944-0288           |
| Query 1: DYRKGLYAMDY 1 :          Sbjct 1: DYRKGLYAMDY 1             |       | 40               | US20190000944-0289           |
| Query 1: SYWMY 5<br>:      <br>Sbjct 31: SYWMY 35                    | 100.0 | 41               | US20190000944-0364           |
| Query 1: RI-PDNGSTKYNE<br>:   - XX       <br>Sbjct 50: RIDPNSGSTKYNE | 1111  | 41               | US20190000944-0364           |

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## **BizInt Smart Charts**





for Patents

## Derwent SequenceBase

- GENESEQ, USGENE, WOGENE
- Support in Version 5.5
- Waiting for BizInt export to go live





### Using Color Coding in FTO Search Reports

- Example of the color coding process only
- Search is bogus
- Annotations are bogus

"hand saw" with feature A and feature B for sale in the US

### Color Coding in FTO - Feature A

- Search for feature A
- Create chart, add column for feature A, review, color code

|   | D:\buff\feature_a.chp |             |   |          |   |   |                       |
|---|-----------------------|-------------|---|----------|---|---|-----------------------|
| F | PatBase: Feature      | A Search    |   |          |   |   |                       |
|   | Patent Number         | Patent Date | Title   | Image    | International Patent Class  | Patent Assignee                             | Feature A             |
| 1 | CN112496450A          | 2021-03-16  | A disassembly convenient hand saw blade (Machine translation) | المنتال: | B23D49/12<br>B23D51/10<br>B23D51/12   | ZHEJIANG LUCHENG<br>TOO MACHINERY CO<br>LTD | Not applied           |
| 2 | US10610939B           | 2020-04-07  | DUSTLESS ONE-STROKE<br>CUT-THROUGH SAW                        |          | B23D49/00<br>B23D49/10<br>B23D51/01<br>B23D51/04<br>B27G5/02                            | CLEAN CUTTERS LLC                           |                       |
| 3 | JP6598281B1           | 2019-10-30  | HAND SAW  | 25       | B23D49/10<br>B23D49/12<br>B23D49/14<br>B23D61/12<br>B27B21/00<br>B27B21/04<br>B27B33/10 | U M KOGYO INC                               |                       |
| 4 | TWM566122Y            | 2018-09-01  | HAND SAW  | Inco     | B23D49/12   | U M KOGYO INC                               | Uses similar approach |
| 5 | TWM549122Y            | 2017-09-21  | HAND SAW  |          | B23D49/10   | U M KOGYO INC                               |                       |

### Color Coding in FTO - Notes

| Image   | International Patent Class  | Patent Assignee                             | Feature A             |
|---|---|---|-----------------------|
| المنتال المنتال   | B23D49/12<br>B23D51/10<br>B23D51/12   | ZHEJIANG LUCHENG<br>TOO MACHINERY CO<br>LTD | Not applied           |
|   | B23D49/00<br>B23D49/10<br>B23D51/01<br>B23D51/04<br>B27G5/02                            | CLEAN CUTTERS LLC                           |                       |
| 100   100 | B23D49/10<br>B23D49/12<br>B23D49/14<br>B23D61/12<br>B27B21/00<br>B27B21/04<br>B27B33/10 | U M KOGYO INC                               |                       |
| 100<br>1, 1, 1, 1, 1, 1, 1, 1, 1, 1, 1, 1, 1, 1   | B23D49/12   | U M KOGYO INC                               | Uses similar approach |
| 1 NO  | B23D49/10   | U M KOGYO INC                               |                       |
| 1   | B23D57/00   | JIANGSU WENFENG<br>CHEMICAL FIBER           |                       |

- You don't have to enter text annotations in order to color code a cell
- Colors look slightly different on "grey" rows (this does not carry over to exports)

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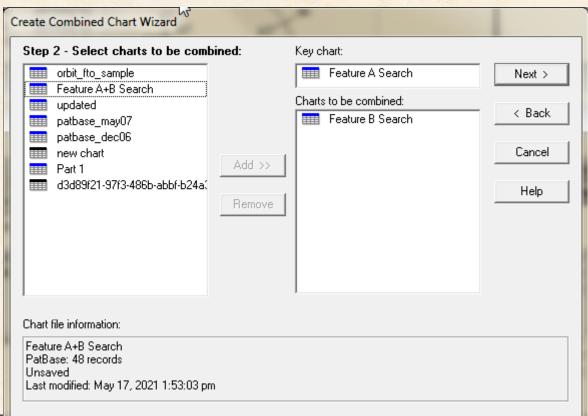
### Color Coding in FTO - Feature B

Repeat process for Feature B
 (or alternate search strategies for A...)

|   | Ⅲ D:\buff\feature_b.chp |             |  |  |   |                   |                       |  |  |  |  |  |  |
|---|-------------------------|-------------|--|--|---|-------------------|-----------------------|--|--|--|--|--|--|
| F | PatBase: Feature        | B Search    |  |  |   |                   |                       |  |  |  |  |  |  |
|   | Patent Number           | Patent Date | Title                                  | Image  | International Patent Class  | Patent Assignee   | Feature B             |  |  |  |  |  |  |
| 1 | US10610939B             | 2020-04-07  | DUSTLESS ONE-STROKE<br>CUT-THROUGH SAW |  | B23D49/00<br>B23D49/10<br>B23D51/01<br>B23D51/04<br>B27G5/02                            | CLEAN CUTTERS LLC |                       |  |  |  |  |  |  |
| 2 | JP6598281B1             | 2019-10-30  | HAND SAW                               | 120 100 100 100 100 100 100 100 100 100  | B23D49/10<br>B23D49/12<br>R23D49/14<br>b23D61/12<br>B27B21/00<br>B27B21/04<br>B27B33/10 | U M KOGYO INC     |                       |  |  |  |  |  |  |
| 3 | TWM566122Y              | 2018-09-01  | HAND SAW                               | The state of the s | B23D49/12   | U M KOGYO INC     |                       |  |  |  |  |  |  |
| 4 | CN204206819U            | 2015-03-18  | HAND SAW                               | Sylling.   | A01G3/08  | PAN DEMIAO        | See claim 3           |  |  |  |  |  |  |
| 5 | CN204195780U            | 2015-03-11  | DUAL-PURPOSE HAND TOOL                 | 1 [ 3 A  | B26B1/02<br>B26B11/00<br>B26B0/00   | KANG JIANPING     | Possibly too specific |  |  |  |  |  |  |

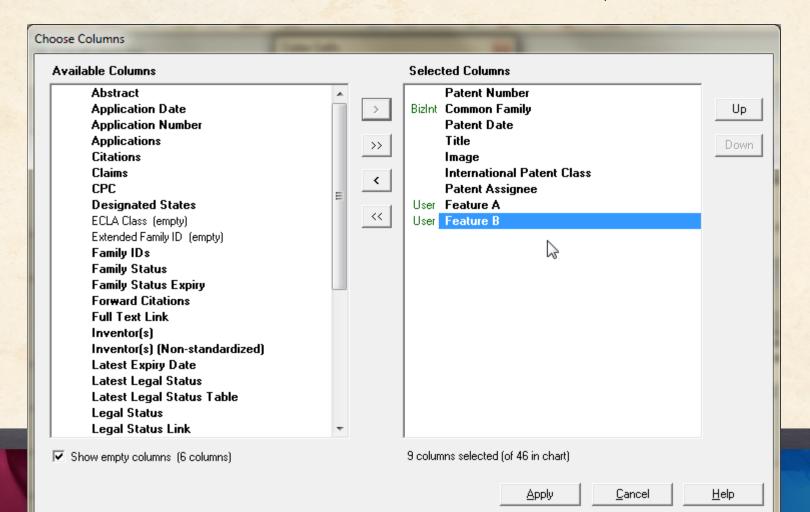
### Color Coding in FTO - Combine All Feature Charts

Combine all charts for the various feature sets



### Color Coding in FTO - Combine All Feature Charts

Make all feature columns visible (Choose Columns)



### Color Coding in FTO - Review All Features

• Can review "blanks" - e.g. Row 1 did not hit feature B

| <b></b> | Unsaved9        |             |   |  |   |   |                       |           |
|---------|-----------------|-------------|---|--|---|---|-----------------------|-----------|
| P       | atBase: Feature | A+B Search  |   |  |   |   |                       |           |
|         | Patent Number   | Patent Date | Title   | lmage  | International Patent Class  | Patent Assignee                             | Feature A             | Feature B |
| 1       | CN112496450A    | 2021-03-16  | A disassembly convenient hand saw blade (Machine translation) |  | B23D49/12<br>B23D51/10<br>B23D51/12   | ZHEJIANG LUCHENG<br>TOO MACHINERY CO<br>LTD | Not applied           |           |
| 2       | US10610939B     | 2020-04-07  | DUSTLESS ONE-STROKE<br>CUT-TL ROUGH SAW                       |  | B23D49/00<br>B23D49/10<br>B23D51/01<br>B23D51/04<br>B27G5/02                            | CLEAN CUTTERS LLC                           |                       |           |
| 3       | JP6598281B1     | 2019-10-30  | HAND SAW  | 100    | B23D49/10<br>B23D49/12<br>B23D49/14<br>B23D61/12<br>B27B21/00<br>B27B21/04<br>B27B33/10 | U M KOGYO INC                               |                       |           |
| 4       | TWM566122Y      | 2018-09-01  | HAND SAW  | The state of the s | B23D49/12   | U M KOGYO INC                               | Uses similar approach |           |
| 5       | TWM549122Y      | 2017-09-21  | HAND SAW  | 250  | B23D49/10   | U M KOGYO INC                               |                       |           |
|         | ONIAGODECGGGGA  | 0047.07.40  | DODTADI E FIDED DODE HAND                                     |  | D00DE7/00   | HANGOLLWENEENG                              |                       |           |

### Color Coding in FTO - Another Data Source

 Bogus search warning: transfer publication numbers to another platform

|   | FAMPAT: orbit_fto_sample                      | AMPAT: orbit_fto_sample     |       |           |              |               |        |            |         |  |  |  |  |
|---|---|-----------------------------|-------|-----------|--------------|---------------|--------|------------|---------|--|--|--|--|
| Г | Tital   | Inventor (a)                | C4-4- | C         | State (Same) |               | FTO Fa | mily       |         |  |  |  |  |
|   | Title   | Inventor(s)                 | State | Geography | State (Copy) | Pub No.       | Kind   | Pub Date   | Status  |  |  |  |  |
| 1 | Convenient manual saw of dismouting saw blade | CHEN PENGFEI<br>CHEN SHUGEN | ALIVE |           | ALIVE        | CN112496450   | A      | 2021-03-16 | PENDING |  |  |  |  |
| 2 | Dustless one-stroke cut-through               | PRUSAKOV DMITRY             | ALIVE |           | ALIVE        | US10610939    | B1     | 2020-04-07 | GRANTED |  |  |  |  |
|   | saw   | KLIMCHUK IGOR               |       |           |              | US20200230719 | A1     | 2020-07-23 | PENDING |  |  |  |  |
|   |   |                             |       |           |              | US20200230720 | A1     | 2020-07-23 | PENDING |  |  |  |  |
| 3 | Hand saw                                      | MIYAWAKI, Shozo             | ALIVE | WO        | ALIVE        | WO2020202463  | A1     | 2020-10-08 | PENDING |  |  |  |  |
|   |   |                             |       |           |              | JP6598281     | B1     | 2019-10-30 | GRANTED |  |  |  |  |
|   |   |                             |       |           |              | JP2020202463W | A1     | 2021-04-30 |         |  |  |  |  |
|   |   |                             |       |           |              | TW202037433   | Α      | 2020-10-16 | PENDING |  |  |  |  |
| 4 | Hand saw                                      | MIYAWAKI SHOZO              | ALIVE |           | ALIVE        | TWM566122     | U      | 2018-09-01 | GRANTED |  |  |  |  |
| 5 | Hand saw                                      | MIYAWAKI, SHOZO             | ALIVE |           | ALIVE        | TWM549122     | U      | 2017-09-21 | GRANTED |  |  |  |  |
| 6 | Portable fiber rope hand saw device           | LIU RONG<br>GONG JIANBING   | DEAD  |           | DEAD         | CN106956036   | A      | 2017-07-18 | LAPSED  |  |  |  |  |
| 7 | Hand saw                                      | PAN DEMIAO                  | ALIVE |           | ALIVE        | CN204206819U  | U      | 2015-03-18 | GRANTED |  |  |  |  |

## Color Coding in FTO - Notes

| Invested 1                       | 04-4- | Coorneliu | State (Same) | FTO Family  |                     |  |         |  |  |
|----------------------------------|-------|-----------|--------------|---|---------------------|--|---------|--|--|
| Inventor(s)                      | State | Geography | State (Copy) | Pub No.   | Kind                | Pub Date   | Status  |  |  |
| HEN PENGFEI<br>HEN SHUGEN        | ALIVE |           | ALIVE        | CN112496450   | Α                   | 2021-03-16   | PENDING |  |  |
| PRUSAKOV DMITRY<br>KLIMCHUK IGOR | ALIVE |           | ALIVE        | US10610939<br>US20200230719<br>US20200230720              | B1<br>A1<br>A1      | 2020-04-07<br>2020-07-23<br>2020-07-23               | PENDING |  |  |
| IIYAWAKI, Shozo                  | ALIVE | WO        | ALIVE        | WO2020202463<br>JP6598281<br>JP2020202463W<br>TW202037433 | A1<br>B1<br>A1<br>A | 2020-10-08<br>2019-10-30<br>2021-04-30<br>2020-10-16 | GRANTED |  |  |
| IIYAWAKI SHOZO                   | ALIVE |           | ALIVE        | TWM566122   | U                   | 2018-09-01   | GRANTED |  |  |
| IIYAWAKI, SHOZO                  | ALIVE |           | ALIVE        | TWM549122   | U                   | 2017-09-21   | GRANTED |  |  |
| JU RONG<br>SONG JIANBING         | DEAD  |           | DEAD         | CN106956036   | Α                   | 2017-07-18   | LAPSED  |  |  |
| PAN DEMIAO                       | ALIVE |           | ALIVE        | CN204206819U  | U                   | 2015-03-18   | GRANTED |  |  |
| CANG JIANPING                    | DEAD  |           | DEAD         | CN204195780U  | U                   | 2015-03-11   | LAPSED  |  |  |
| HAO CHUNYUN                      | DEAD  |           | DEAD         | CN204120386U  | U                   | 2015-01-28   | LAPSED  |  |  |

 Copied "State" column before color coding

### Color Coding in FTO - Combine Different Sources

Color codes remain with the record they were applied to

|                 | F | eature A+B Searc | ch + Geo/State |             |           |           |              |
|-----------------|---|------------------|----------------|-------------|-----------|-----------|--------------|
|                 |   | Patent Number    | Database       | Feature A   | Feature B | Geography | State (Copy) |
|                 | 1 | CN112496450A     | FAMPAT         |             |           |           | ALIVE        |
|                 | 2 | CN112496450A     | PatBase        | Not applied |           |           |              |
|                 | 3 | WO2020202463A1   | FAMPAT         |             |           | WO        | ALIVE        |
| Solitor Control | 4 | US10610939B1     | FAMPAT         |             |           |           | ALIVE        |
|                 | 5 | US10610939B      | PatBase        |             |           |           |              |
|                 | 6 | JP6598281B1      | PatBase        |             |           |           |              |

## Color Coding in FTO - Reference Rows!

Default rule links annotations from different charts

| F       | Feature A+B Sear     | ch + Geo/State |             |   |           |           |              |  |
|---------|----------------------|----------------|-------------|---|-----------|-----------|--------------|--|
|         | Patent Number        | Database       | Feature A   |   | Feature B | Geography | State (Copy) |  |
| 1       | CN112496450A 🎺       | PatBase        | Not applied | ~ | <b>√</b>  | ~         |              |  |
| 1 .2    | CN112496450A         | FAMPAT         |             |   |           |           | ALIVE 🗸      |  |
| 2 .1    | JP6598281B1 <b>✓</b> | PatBase        |             | ~ | 4         |           |              |  |
| 2 .2    | WO2020202463A1       | FAMPAT         |             |   |           | wo 🗸      | ALIVE 🞺      |  |
| 3 .1    | US10610939B 🎺        | PatBase        |             | * | <b>✓</b>  | •         |              |  |
| 3<br>.2 | US10610939B1         | FAMPAT         |             |   |           |           | ALIVE 🗸      |  |

### Color Coding in FTO - Reference Rows!

Export to see linked data

| PatBase                                      | FAMPAT                               | Feature A                           | Feature B | Geography | State (Copy)       | 1, 00         |
|--|--------------------------------------|-------------------------------------|-----------|-----------|--------------------|---------------|
| 1.1 Patbase 83860088                         | 1.2 FAM 93134820                     | Not applied<br>{(1.1 Pathase)       |           |           | ALIVE<br>{1.2 FAMP | in blank con  |
| 2.1 Patbase 76436297                         | 2.2 FAM 86465975                     |                                     |           | tind C    | olors              | in blank cell |
| TIP  | : If you s                           | see son                             | nethin    | g, say    | som                | nething!      |
| 3.1 Patbase 782819                           | ance Ku                              |                                     |           |           | ALIVE              |               |
| . Defet                                      | lelico                               |                                     |           |           | {3.2 FAM}          |               |
| 3.1 Patbase 7828195<br>UG: Refe              |                                      |                                     |           |           |                    |               |
|  | 4.1 FAM 82471819<br>4.2 FAM 77318941 |                                     |           |           | ALIVE<br>{4.1 FAM} |               |
| 5.1 Patbase 70982793<br>5.2 Patbase 67052470 |                                      | Uses similar approach {5.1 Patbase} |           |           |                    |               |
| 0.2 Patuase 07002470                         |                                      |                                     |           |           |                    |               |
|  |                                      |                                     |           |           | DEAD               |               |

# Color Coding in FTO - Reference Rows!

#### Fixed for next release

| PatBase                                      | FAMPAT                               | Feature A                           | Feature B   | Geography       | State (Copy)       |
|--|--------------------------------------|-------------------------------------|-------------|-----------------|--------------------|
| 1.1 Patbase 83860088                         | 1.2 FAM 93134820                     | Not applied<br>{11-Pathase}         |             |                 | ALIVE<br>{1.2 FAM} |
| 2.1 Patbase 76436297                         | 2.2 FAM 86465975                     |                                     |             | WO<br>{2.2 FAM} | ALIVE<br>{2.2 FAM} |
| 3.1 Patbase 78281853                         | 3.2 FAM 88095591                     |                                     |             |                 | ALIVE<br>{3.2 FAM} |
|  | 4.1 FAM 82471819<br>4.2 FAM 77318941 |                                     |             |                 | ALIVE<br>{4.1 FAM} |
| 5.1 Patbase 70982793<br>5.2 Patbase 67052470 |                                      | Uses similar approach {5.1 Patbase} |             |                 |                    |
| 6.1 Patbase 66382363                         | 6.2 FAM 76777985                     |                                     |             |                 | DEAD<br>{6.2 FAM}  |
| 7.1 Patbase 58722639                         | 7.2 FAM 68837627                     |                                     | See claim 3 |                 | ALIVE              |

### Roadmap for 2021 Development

- "Smart Data Integrator": Reference Rows changes, combine and update workflows
- Subtable editing support
- Chart template improvements
- Database Support
- Full text link improvements
- VP-SCE 12

### Roadmap: Reference Rows Changes

- Simplified wizard
- Hide reference rows
- Apply chart templates
- Easier to go back and forth between
   Reference Rows and BizInt Smart Charts
- Not have to "start from scratch" every time you update

### Roadmap: Combined chart workflow

- Simplified workflow for combining charts
- Goal is reducing the number of steps to get to your final report
  - Templates
  - Grouping
  - Sorting
- Statistical overview of the combined chart

# Roadmap: Subtable Editing Support

- Features will apply to publisher and created subtables
- Sorting sub-rows
- Filtering
- Change sub-column selection
- Change sub-column titles, properties
- Edit subtables directly (no more copy/paste to notepad)
- Save user-created subtables in chart templates

### Roadmap: Chart Template improvements

- Save user-created subtables in chart templates
- Save text settings like Fixed Width (for alignments)
- Ability to manage templates
- Default chart templates
- Enables some additional features

# Roadmap: Database Support

- STN structure image resolution
- Fix issues with Hit RN detection
- CAplus claims, legal status
- STN is making progress on a BizInt export on STNext
- We will be working towards MARPAT, Reaxsys support

# Roadmap: Database Support (2)

- PatBase XML enhancements
- Refresh of Derwent Innovation support
- GenomeQuest Discovery Browser annotations, virtual databases
- More consistent support of Independent Claims
- SciFinder-n combined CAplus/Medline records
- More full-text collections, bring Innovation up to date

# Roadmap: Full Text Link Improvements

- PatDocs family tree links
- Fix for PatBase links in Office documents
- Expanded list of Espacenet link authorities

# Roadmap: VP-SCE Version 12

- VP-SCE Version 12 is available for download now
- New visualizations
- Simplified procedures for common tasks
- Improved performance

Tuesday, May 25 at 1:45pm ET

COVID-19 Vaccines in Context: a Look at the mRNA Technology IP Landscape

www.bizint.com

#### New release announcements: subscription process

- Google Feedburner is going away
- RSS and Email subscriptions will be impacted
- Will be introducing a new release note subscription process this summer
- We will push instructions on updating your subscription via release notes (if action is required)



