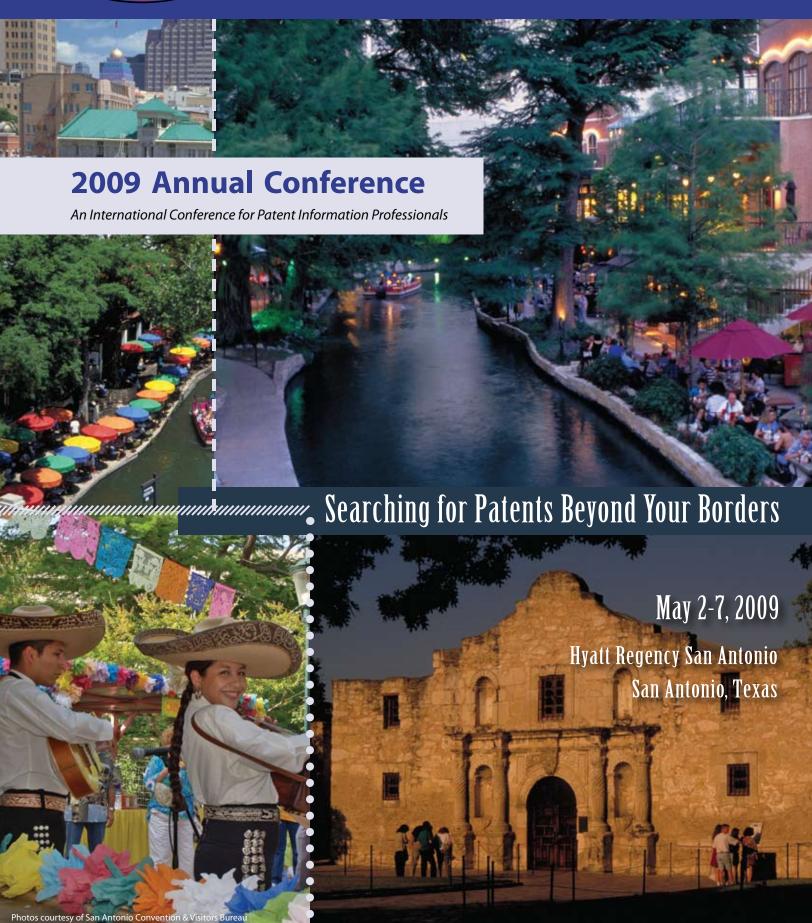


PATENT INFORMATION USERS GROUP, INC.





PIUG 2009 Annual Conference

May 2-7, 2009 Hyatt Regency San Antonio San Antonio, Texas

		San Antonio, Iexas	- S
		Saturday, May 2 nd 2009	
1:00 pm	2:30 pm	Creating Combined Reports with BizInt Smart Charts for Patents	Live Oak
1:00 pm	2:00 pm	Web 2.0 Tools and Processes for Patent Research (Dolcera)	Pecan
2:00 pm	3:00 pm	Markush Space Investigation and its Relevance to Intellectual Property Analysis (DecrIPt)	Blanco
3:15 pm	4:15 pm	New developments at Sumobrain	Pecan
3:15 pm	5:15 pm	TotalPatent™ – Using Boolean and Semantic Search	Live Oak
		Sunday, May 3 rd 2009	
10:30 am	11:30 pm	The 3M Move to QPAT: Case Study of a Corporate Transition and Implementation (Questel)	Live Oak
11:30 pm	12:30 pm	Lunch. Hosted by Questel.	
12:30 pm 2:00 pm	1:30 pm 3:15 pm	From Charts to Smarts: Affordable Visualizations for Extraction of IP Intelligence. (Questel) Strategies for Improving Your Patent Research and Information Management with Derwent	Chula Vista
3:30 pm	5:30 pm	PIUG Business Meeting. (PIUG members are encouraged to attend)	Rio Grande West
6:15 pm	7:00 pm	First Time Attendee and PIUG Volunteers Welcome Reception. Sponsored by PIUG	Garden Terrace
7:00 pm	9:00 pm	Welcome Reception for all Meeting Attendees / Exhibits Open. Sponsored by PIUG	Regency (Ctr/West)
1	1		
		Monday, May 4 th 2009	
7:00 am	8:00 am	Breakfast. Sponsored by PIUG	Regency (Ctr/West)
8:00 am	8:35 am	Welcome – Cynthia Barcelon Yang, PIUG Chair, Bristol Myers Squibb Brian Stockdale Award Presentation – Edlyn Simmons, The Procter and Gamble Co. Opening Remarks – Kartar Singh Arora, Program Chair, BASF	Regency East
8:35 am	9:20 am	Keynote Address – Dennis Crouch, University of Missouri Law School	
9:20 am	9:45 am	The Information Retrieval Facility – John Tait, IRF	
9:45 am	10:00 am	Product Reviews (CPA, Questel, Thomson Reuters)	
10:00 am	10:30 am	Break. Sponsored by Minesoft	Regency (Ctr/West)
10:30 am	11:55 am	Going Beyond Borders and Other Challenges	Regency East
		Opening Remarks – <i>John Arenivar, 3M Co.</i> Why IP and R&D Matter During Recessionary Periods – <i>David Brown, Thomson Reuters Legal</i>	
		Toward Greater Internationalism in Patent Information – Elliott Linder, Questel	
		Quality – Key Factor in the Professional Information Workflow – Sabine Brünger-Weilandt, FIZ-Karlsruhe	
11:55 am	12:15 am	Product Reviews (BizInt Solutions, CAS, Lexis Nexis, FIZ Karlsruhe)	
12:15 pm	1:30 pm	Lunch. Sponsored by Thomson Reuters	Rio Grande Ballroom
1:30 pm	3:00 pm	Panel Discussion on Recent Changes to Rules and Practices at the USPTO	Regency East
		Chairperson – Martin Goffman, Sequence Base Corp Panel – Ric Henschel, Foley & Lardner; Ron Kaminecki, Dialog; Rick Neifeld, Neifeld LLC	
3:00 pm	3:15 pm	Product Reviews (EPO, WIPO, TPRI)	
3:15 pm	3:45 pm	Break. Sponsored by Search Technology/VantagePoint	Regency (Ctr/West)
3:45 pm	4:00 pm	PIUG Service Awards	Regency East
4:00 pm	5:20 pm	Patent Information from non-English Speaking Regions	Regency East
		Opening Remarks – <i>Bruce Mason, CibaVision</i> Asian Patent Chemistry Information – <i>Brian Sweet, ACS</i>	
		Administrative Protection of Pharmaceuticals in China - Aleksander Belinsky, Sanofi-Aventis	
		Searching Chinese Patent Literature - Chris Smyth, Evaluserve	
		China - the State of Innovation and Why US Companies Need to Stay Vigilant - Bob Stembridge, Thomson Reuters	
5:20 pm	5:30 pm	Product Reviews (Dialog, GenomeQuest)	Regency East
6:30 pm		IPI Award Dinner. Sponsored by Thomson Reuters and PIUG Cocktails at 6:30 pm (cash bar), Dinner at 7:15 pm	Rio Grande Ballroom



PATENT INFORMATION USERS GROUP, INC.

2009 Annual Conference

An International Conference for Patent Information Professionals

Searching for Patents Beyond Your Borders

May 2-7, 2009

Hyatt Regency San Antonio San Antonio, Texas USA

A Message from the Chair to PIUG 2009 Annual Conference Participants

Welcome to San Antonio!

This seventeenth–century metropolis near the border of Mexico, with its beautiful River Walk, Spanish colonial architecture, and fountain-laden parks and plazas, is the perfect venue that reflects this year's conference theme...

"Searching For Patents Beyond Our Borders".

The Planning and Program Committees have been working very hard to make this year's conference a stimulating, rewarding and fun experience for you all. We believe that you will find many opportunities for learning and exchange of ideas at the conference. Excellent workshops are offered before and after the three day Technical Sessions. Numerous exhibits are set up in the Exhibit Hall, and many evening events, which should be ideal for networking, have been scheduled.

Conference highlights include the Monday morning presentation of the Brian Stockdale Award. On Monday evening, we will honor Peter Norton, the 2009 IPI Award Recipient, at a special dinner event co-sponsored by PIUG and ThomsonReuters. Tuesday afternoon provides opportunity to visit the exhibitor booths at the Exhibit Hall. On Tuesday evening, don't miss the IFFI play presentation while enjoying the ice cream dessert.

PIUG is 21 years old this year! It has grown and thrived in ways never imagined two decades ago. PIUG will continue to grow and thrive because of the dedication of the many talented members who volunteer their time, energy, and skills, and the commitment and loyalty of the sponsors and exhibitors who continue to support PIUG, especially this year in the midst of an economic slowdown of unprecedented magnitude.

Thank you to all the volunteers, sponsors and exhibitors whose continued support makes this annual event possible.

We hope you take advantage of the many opportunities it provides for continued learning and networking for the patent information community.

Enjoy the meeting!

Cynthia Yang, Chair





gratefully acknowledges the generous support for the PIUG 2009 Annual Conference provided by the following sponsors:

EMERALD	Computer Patent Annuities Questel Thomson Reuters
SAPPHIRE	BizInt Solutions Chemical Abstracts Service LexisNexis
AMETHYST	Fiz Karlsruhe GenomeQuest Intellixir Minesoft Patents Online, LLC Search Technology/VantagePoint Technology & Patent Research (TPR) International
EXHIBITOR	DecrIPt Dialog Dolcera European Patent Office (EPO) Global Language Translation and Consulting GVK Biosciences IFI Patent Intelligence Parthys Patent Eagle RWS Group WIPO

2009 PIUG Annual Conference Program Committee

Kartar Singh Arora, Chair

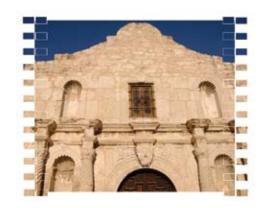
Lucy Akers

Marty Goffman

Ron Kaminecki

Bruce Mason

Steve Mitchell



Planning Committee

Cynthia Yang, Co-Chair

Doreen Alberts, Co-Chair

Mentor/Advisor - Suzanne Robins, Heidi Stone

Brian Stockdale Award Committee – Edlyn Simmons (Chair), Stephen Adams, Ken Koubek, Tony Trippe

Evaluations – Adrienne Shanler (Chair)

Exhibits – Helen Yun, Kristie Trinkle (Co-chairs), Qin Meng* (Bingo Co-chair)

Gifts - Kim Miller

Hospitality - A.J. D'Ambra

Meeting Book Liaison - Alison Taylor

Meeting Brochure Publication – Donna Cooper (Chair)

Photography - Sandra Unger (Chair), Marty Goffman, Yuri Mozolev

Presentations Logistics Coordinator - A.J. D'Ambra

Registration Liaison - Malcolm Hallam

Signage – Sandra Unger

Travel - Don Walter

Sponsorship – Denise Fobare-DePonio (Chair), Ken Hoppe, Jane Thompson, Martin Wallace

Webpages – Tom Wolff (Webmaster)

Workshops - Martha Yates (Chair), Diane Wian

Table of Contents

Program and Planning Committee	4
PIUG Officers and Information	6
Workshops and Special Events	8
Brian Stockdale Memorial Award	10
Speaker Abstracts and Biographies	11
Monday AM	12
Monday PM	22
Tuesday AM	33
Tuesday PM	46
Wednesday AM	49
Wednesday PM	62
PIUG Service Award Recipients 1998–2008	32, 48
Exhibit Hours and Map	76
Exhibitor Information	77
Attendee List	
By Name	95
By Company	97
PIUG History and Milestones	99
Hotel Floorplan	inside back cove





PATENT INFORMATION USERS GROUP, INC.

The International Society for Patent Information

Officers

Chair, 2008-2010			
Cynthia Barcelon Yang	Bristol-Myers Squibb	609-252-4033	Cynthia. Yang@bms.com
Vice Chair, 2008–2	010		
Doreen Alberts	Theravance, Inc.	650-808-6000	doalberts@theravance.com
Immediate Past Ch	air		
Suzanne G. Robins	Patent Information Services Inc.	508-366-7814	sgrobinspi@cs.com
Secretary, 2008–20	010		
Ginger DeMille	USPTO	571-272-3522	Ginger.demille@uspto.gov
Treasurer, 2008–20	010		
Ken Koubek	Rohm & Haas Company	215-641-7615	kkoubek@rohmhaas.com
Director-At-Large,	2006-2010		
Edlyn Simmons	Procter & Gamble	513-315-2751	edlyns@earthlink.net
Director-At-Large,	2008-2010		
Heidi Stone	Abbott Laboratories	847-937-2362	heidi.stone @ abbott.com

Past Officers

Year	Chair	Vice Chair	Secretary	Treasurer
1988–1990	Mike Feider		Nancy Lambert	Pat Dorler
1990–1992	Edlyn Simmons	John Dudinyak	Nancy Lambert	Pat Dorler
1992–1994	Andy Berks	Joseph DiSalvo	Nancy Lambert	Pat Dorler
1994–1996	Suzanne Elsoffer	Vicky Veach	Elyse Robinson	Pat Dorler
1996–1998	Vicky Veach	Sandra Unger	Joan Rogers	Pat Dorler
1998–2000	Sandra Unger	Steve Reynolds	Karen Wehner	Elaine Campbell
2000-2002	Lucy Akers	Ford Khorsandian	Sandy Smith	Suzanne Robins
2002-2004	Lucy Akers	Elyse Turner	Sandy Smith	Suzanne Robins
2004–2006	Elyse Turner	Suzanne Robins	Anne Marie Clark	Ken Koubek
2006-2008	Suzanne Robins	Heidi Stone	Ginger DeMille	Ken Koubek

PIUG General Information

The Patent Information Users Group (PIUG) was established in 1988. The objective of the group was to create a forum to discuss issues and concerns relevant to the patent searcher community. Also, PIUG promotes the importance of intellectual property, especially patent publications, and most specifically, the computerized patent databases. Since 1988, PIUG has worked with intellectual property database producers and vendors to maintain and to improve the quality of their product from the customer, or user, perspective.

From a modest sixteen original members, PIUG presently has over 684 active members from 27 countries. PIUG produces a newsletter and has a formal annual meeting, usually held in May. For the past several years the meeting has been a multi-day event with presentations from experts in the fields of patent searching and patent law and also presentations by personnel from patent granting authorities. Workshops on the days before and after the plenary sessions provide opportunities for meeting delegates to further develop their patent research and analysis skills. The meeting also showcases patent database providers, giving attendees a firsthand look at new search tools and enhancements in the databases themselves. A newsletter is published at least two times a year and contains member articles, search tips and information on patent database vendor and producer developments. In addition, PIUG supports a new PIUG Discussion Forum on a wiki platform, which serves as a forum for discussion among patent search professionals worldwide.

Membership Information

As of April 2009, PIUG has 684 members, including nearly 300 patent information professionals who do patent searching for a corporation, over 100 patent information consultants, over 80 patent information professionals who do patent searching for law firms, and about 20 searchers based in academic institutions. PIUG members are employed in performing patentability, freedom to practice, and validity patent searches for Fortune 500 / multinational companies, leading universities and major IP law firms. In recent years, PIUG members have also engaged in patent information analysis as a strategic innovation tool. We have an active Discussion Forum with nearly 800 subscribers world-wide and produce a newsletter twice a year. In addition, we have presence in professional and social networking channels, such as LinkedIn and Twitter. The PIUG newsletter contains members' articles, salary survey results, search tips, meeting trip reports, and information on patent database vendor and producer developments. Currently, the one-year membership fee for PIUG, Inc. is \$US 50.00 (\$US 25.00 for students/retired/unemployed) and includes the following member benefits:

The PIUG Newsletter, a semi-annual publication containing member articles, search tips, information on patent database vendor and producer developments, member highlights, general patent information related news, and trip reports from patent information meetings and related sessions. The member version of the newsletter contains select information which is not made available on our web-site.

- Membership Directory of the Patent Information Users Group, a dynamic directory that is available on-line
 through the members only portion of our website. The membership comprises patent information researchers,
 patent information vendors, and patent information / documentation experts from the U.S. and abroad.
- A reduced registration rate for the PIUG Annual Conference, held once a year before June 1, and for the PIUG Northeast Regional Workshop, held once a year in the fall.
- Members only web pages, including special member discounts for videos and World Patent Information and access to PIUG sponsored salary surveys and archives of meeting materials,

For more information about PIUG please visit www.piug.org and wiki.piug.org

Workshops and Special Events

Saturday Ma	y 2nd, 2009		
1:00 pm	2:30 pm	Creating Combined Reports with BizInt Smart Charts for Patents – Present and Future BizInt	Live Oak
1:00 pm	2:00 pm	Web 2.0 Tools and Processes for Patent Research Dolcera	Pecan
2:00 pm	3:00 pm	Markush Space Investigation and its Relevance to Intellectual Property Analysis DecrIPt	Blanco
3:15 pm	4:15 pm	New developments at Sumobrain: Launch of Biomedsearch (www.biomedsearch.com) and Integration with Sopheon SumoBrain	Pecan
3:15 pm	4:15 pm	TotalPatent™ – Using Boolean and Semantic Search LexisNexis	Live Oak
7:00 pm		Speakers Dinner (Invitation only)	Acenar Restaurant
Sunday May	3rd, 2009		
Sunday May 10:30 am	3rd, 2009 1:30 pm	The 3M Move to QPAT: Case Study of a Corporate Transition and Implementation Questel, Judy Alexander, 3M	Live Oak
		and Implementation	Live Oak
		and Implementation Questel, Judy Alexander, 3M	Live Oak
		and Implementation Questel, Judy Alexander, 3M Lunch From Charts to Smarts: Affordable Visualizations for Extraction of IP Intelligence	Live Oak Chula Vista
10:30 am	1:30 pm	and Implementation Questel, Judy Alexander, 3M Lunch From Charts to Smarts: Affordable Visualizations for Extraction of IP Intelligence Questel, Elliott Linder, Questel Strategies for Improving Your Patent Research and Information Management with Derwent World Patents Index® (DWPISM)	
10:30 am 2:00 pm	1:30 pm 3:15 pm	and Implementation Questel, Judy Alexander, 3M Lunch From Charts to Smarts: Affordable Visualizations for Extraction of IP Intelligence Questel, Elliott Linder, Questel Strategies for Improving Your Patent Research and Information Management with Derwent World Patents Index® (DWPISM) Thomson Reuters	

	Monday, May 4 th 2009	
6:30 pm	Dinner and IPI Award Presentation	Rio Grande
	sponsored by Thomson Reuters and PIUG	Ballroom

		Tuesday, May 5 th 2009	
4:00 pm	5:00 pm	Minesoft Update on PatBase and Other Products Minesoft	Regency East
4:00 pm	5:00 pm	Learning and Sharing: Getting the Most of out the PIUG Wiki Thomas Wolff, Wolff Information Consulting LLC	Llano
7:45 pm		IFFI Play and Dessert Reception	Rio Grande Ballroom

		Thursday, May 6th 2009	
9:00 am	4:00 pm	STN Patent Forum	Live Oak
		CAS and FIZ Karlsruhe	
11:30 am	2:30 pm	Automating Patent Analysis: Tricks, Tips and Techniques from Around the World	Frio
		Barry Brager, Perception Partners	
		Three similar sessions	
8:00 am	9:00 am	Learning and Sharing: Getting the Most out of the PIUG Wiki	Nuences
9:30 am	10:30 am	Thomas Wolff, Wolff Information Consulting LLC	
11 am	12 noon		
9:30 am	10:30 am	The INTELLIXIR System at Work Intellixir	Blanco
9:30 am	10:30 am	Recent innovations in Sequence Searching and Analysis using GenomeQuest	Pecan
9:30 am	11:30 am	Doing More with Less: How efficient analysis can improve your vantage point on information Search Technology/ VantagePoint	Chula Vista
11:00 am	12 noon	WIPO Patent Information Products – Latest Developments WIPO	Blanco

Brian Stockdale Memorial Award

This award is dedicated to the memory of Dr. Brian Stockdale who travelled extensively throughout the world imparting his knowledge of patent searching.

Brian's career encompassed positions with Derwent, SmithKline Beecham, and Technology and Patent Research International. As Brian was so well known internationally and trained many patent information professionals, his work was highly regarded. Brian always relished each new search as a challenge and loved working with the people in this industry. Brian is dearly remembered by his friends and colleagues most of all for his dry wit, keen intellect, and ease of meeting people and socializing wherever he went. As one of the world's most talented patent information search professionals, he is sorely missed.

This is our tribute to his personal dedication in training colleagues, particularly those new to the field of chemical patent searching.

Brian St	ockdale Memorial Award Winners
2002	Svetlana Korolev University of Wisconsin, Milwaukee
2003	Victoria Bramfitt Avantium Technologies
2004	Eric Giannella Stanford University
2005	Antoine Blanchard Paris-Grignon National Institute for Agronomy
2006	Meredith Saba Indiana University
2007	Martin Wallace Raymond H. Fogler Library, University of Maine
2008	Julia Parker Biosearch Sleuth Services
2009	Eulàlia Pinyol Ollé Laboratorios Almirall



Technical Program – Monday

7:00 am	8:00 am	Breakfast	Regency Center/West
8:00 am	8:20 am	Opening Remarks – Cynthia Barcelon Yang, PIUG Chair, Bristol Myers Squibb	Regency East
8:20 am	8:30 am	Brian Stockdale Award Presentation, Edlyn Simmons, The Procter and Gamble Co.	•••••
8:30 am	8:35 am	Opening Remarks, Kartar Singh Arora, Program Chair, BASF	••••••••••••
8:35 am	9:20 am	Keynote Speech – Dennis Crouch, University of Missouri Law School	•••••••••••••••••••••••••••••••••••••••
9:20 am	9:45 am	The Information Retrieval Facility: the Bridge between Intellectual Property and Information Retreival Research – John Tait, IRF	
9:45 am	10:00 am	Product Reviews (CPA, Questel, Thomson Reuters)	
10:00 am	10:30 am	Break sponsored by Minesoft Inc	Regency Center/West
10:30 am	10:35 am	Going Beyond Borders and Other Challenges, Opening Remarks – John Arenivar, 3M Co.	Regency East
10:35 am	11:05 am	Why IP and R&D Matter During Recessionary Periods, David Brown, Thomson Reuters	
11:05 am	11:35 am	Toward Greater Internationalism in Patent Information:A Provider- Vendor Perspective and Approach – Elliott Linder, Questel	
11:35 am	11:55 am	Quality – Key Factor in the Professional Information Workflow – Sabine Brünger-Weilandt, FIZ-Karlsruhe	
11:55 am	12:15 pm	Product Reviews (BizInt Solutions, CAS, Lexis Nexis, FIZ Karlsruhe)	
12:15 pm	1:30 pm	Lunch sponsored by ThomsonReuters	Rio Grande Ballroom
1:30 pm	1:35 pm	A Panel Discussion on Recent Changes to Rules and Practices at the USPTO, Opening Remarks – Martin Goffman, Sequence Base Corp	Regency East
1:35 pm	3:00 pm	Panelists Ric Henschel, Foley & Lardner Ron Kaminecki, Dialog Rick Neifeld, Neifeld LLC	
3:00 pm	3:15 pm	Product Reviews (EPO, WIPO, TPRI)	
3:15 pm	3:45 pm	Break sponsored by Search Technology/VantagePoint	Regency Center/Wes
3:45 pm	4:00 pm	PIUG Service Awards	Regency East
4:00 pm	4:05 pm	Patent Information from non-English Speaking Regions, Opening Remarks – Bruce Mason, CibaVision	
4:05 pm	4:20 pm	Asian Patent Chemistry Information: Coverage Expansions for a Global Audience – Brian Sweet, ACS	
4:20 pm	4:40 pm	Administrative Protection of Pharmaceuticals in China – Aleksander Belinsky, Sanofi-Aventis	
4:40 pm	5:00 pm	Searching Chinese Patent Literature: the Need For and a Benchmarking of Patent Data Providers – Chris Smyth, Evaluserve	
5:00 pm	5:20 pm	China – the State of Innovation and Why US Companies Need to Stay Vigilant – Bob Stembridge, Thomson Reuters	
5:20 pm	5:30 pm	Product Reviews (Dialog, GenomeQuest)	
6:30 pm		IPI Award Dinner sponsored by PIUG and ThomsonReuters Cocktails at 6:30pm (cash bar), dinner at 7:15pm	Rio Grande Ballroom

Monday Morning Session 8:30 - 10:00

Keynote

Session Chair: Kartar Singh Arora, BASF

8:35 - 9:20

Keynote address

by Professor Dennis Crouch, University of Missouri Law School

Biography

Professor Crouch is Associate Professor of Law at the University of Missouri-Columbia School of Law. Prior to joining the MU Law Faculty, he was a patent attorney at McDonnell Boehnen Hulbert & Berghoff LLP in Chicago, Illinois, and taught at Boston University Law School. He has worked on cases involving various technologies including computer memory and hardware, circuit design, software, networking, mobile and internet telephony, automotive technologies, lens design, bearings, HVAC systems, and business methods. He is also the editor of the popular patent law weblog: Patently-O .

Professor Crouch received his BSE in mechanical engineering cum laude from Princeton University, where he also earned a certificate in engineering management systems. He then earned his JD cum laude from the University of Chicago Law School. While at the University of Chicago, he was a Microsoft, Merck, & Pfizer scholar and a member of the Olin program in law and economics.

Prior to attending law school, Professor Crouch worked as a technical consultant for manufacturing firms in New England, as a research fellow at NASA's Glenn Research Center, as a software developer at the Mayo Clinic's department of biomedical imaging, and as a Peace Corps Volunteer in Ghana, West Africa. Dennis Crouch grew up on a farm near Pittsburg, Kansas.

Contact information

Professor Dennis Crouch, University of Missouri Law School, CrouchDD@missouri.edu

Monday Morning Session 8:30 - 10:00

Keynote

Session Chair: Kartar Singh Arora, BASF

9:20 - 9:45

"The Information Retrieval Facility: the Bridge Between Intellectual Property (IP) and Information Retrieval (IR) Research"

by John Tait, Information Retrieval Facility

Abstract

The Information Retrieval Facility (IRF) is a non profit, open source, research institute which aims to promote and facilitate research in large-scale information retrieval, especially in patent retrieval and related areas.

This talk will focus on the role and mission of the IRF, its current activities, and how the unique interaction between the leading experts in IR research and information professionals in industry can ensure not only high scientific standards but also the relevance of research results for business. Several current activities will be overviewed including the IRF-led Cross Language (IR) Evaluation Forum Intellectual Property (CLEF IP 2009) track, the NIST approved TREC CHEM track, which will assess chemical IR, including patents, and activities to promote public/private partnership funding of research in improved machine translation for IR, including a specific focus on patent information.

Biography

John Tait as Chief Scientific Officer of the Information Retrieval Facility (IRF), Vienna, Austria is responsible for the scientific and technical leadership in a non-profit organization aimed to promote better research on information retrieval and searching, especially on the very large scale and for the intellectual property industry. John started his professional career as a programmer on air traffic control systems with Marconi Radar Systems Ltd. He has worked in both academic and industrial settings John is now Associate Dean, School of Computing And Technology at the University of Sunderland. In this position he has responsibility for strategic leadership of the School with specific responsibilities of the Internet Technologies, Information Systems and Software Engineering academic subareas of the School, and for research development. John's qualifications include a PhD from Cambridge University and a BA from Essex University.

Contact information

John Tait, Information Retrieval Facility, john.tait@ir-facility.org

Monday Morning Session 10:30 - 12:15

Going Beyond Borders and Other Challenges Session Chair: John Arenivar

10:35 - 11:05

"Why IP & R&D Matter During Recessionary Periods"

by David Brown, President, IP Solutions, Thomson Reuters Legal

Abstract

The world is in an economic slowdown of unprecedented proportion. News headlines are filled with stories of company downsizings and workers being laid off.

During this session, you will learn why it is in just such times that it is critical for companies to continue with their R&D investments and to protect their innovations through intellectual property. Doing this will give the organization a competitive advantage and a point from which to grow when the economy improves.

Intellectual assets are also a source of revenue for companies struggling with cash flow. Knowing how to assess an IP portfolio and value the rights is critical to finding ways to segregate assets and turn the appropriate ones into capital.

Hear from a top executive at the Scientific business of Thomson Reuters about how intellectual property is becoming an even more important asset in this environment and how some leading organizations are using it to weather the economic storm.

Biography

David Brown is Executive Vice President of Corporate Markets, a strategic business unit of Thomson Scientific. During his 18 years in the information industry, David has held a variety of senior management roles, most recently serving as executive vice president and general manager of Dialog. Prior Dialog responsibilities include: senior vice president of content development, senior vice president of strategic accounts, and senior vice president of NewsEdge following its acquisition by Thomson.

David holds a master's degree in business administration from the University of North Carolina and bachelor's degrees from the University of Notre Dame in history and computer science. David also serves on the board of NFAIS, the National Federation of Abstracting and Information Services. He is based in Cary, N.C.

Contact information

David Brown, President, IP Solutions, Thomson Reuters Legal,

/hy IP & R&D Matter David Brown, Presid	 		

Monday Morning Session 10:30 – 12:15

Going Beyond Borders and Other Challenges Session Chair: John Arenivar

11:05 - 11:35

"Toward Greater Internationalism in Patent Information: A Provider-Vendor Perspective and Approach"

by Elliott Linder, Questel

Abstract

This is a period of rapid transition for IP information provider-vendors toward greater internationalism. Vendors are taking a variety of approaches to meet the growing demand for far more international content as well as interface and system features to enhance retrieval and display of such content. This session will examine the Questel perspective on, and multi-faceted approach to, this important transition. Various aspects of how Questel is addressing the demand and facilitating the transition, both currently and in the near-term, will be illustrated and discussed.

Biography

Elliott Linder earned a B.S. in Chemical Engineering from New York University. He served for nearly 23 years at the American Petroleum Institute's Central Abstracting and Information Services as indexing manager and editor of the API Thesaurus. During this period his professional affiliation with Orbit began when, in 1975, Orbit was the first service to make the API files available online. It was also during this time that Mr. Linder forged professional lifelong relationships with many of today's PIUG members. In 1993 Mr. Linder resigned from a drastically changed API and left his beloved New York for Washington, DC to join his other beloved and future wife, Marsha Fenn. The couple will celebrate their 15th anniversary in July. After working on a number of different assignments Mr. Linder joined Questel-Orbit Inc in 2002 as Sales Manager, North America.

Contact information

Elliot Linder, Questel, elinder@questel.com

Monday Morning Session 10:30 - 12:15

Going Beyond Borders and Other Challenges Session Chair: John Arenivar

11:35 - 11:55

"Quality - Key Factor in the Professional Information Workflow"

by Sabine Brünger-Weilandt, President and CEO, FIZ Karlsruhe

Abstract

Quality in the information workflow directly influences precision and recall of search results. Quality assurance is required over the entire information workflow and includes database producers, vendors, and searchers. Quality criteria are discussed, such as:

- Databases: current and comprehensive coverage of their field; transparency of the content selection and the intellectual value-add.
- Vendors/Hosts: provision of synergy from databases of different provenance; reliable operations and secure
 access; sophisticated and transparent retrieval, evaluation, analysis and reporting tools; efficient customer
 support.
- Searchers: information competence, i.e. familiarity with their company's research topics, sophisticated information tools and the specifics of databases.

Information professionals and intellectual property (IP) professionals depend on the quality information products from commercial vendors to deliver to their organizations the quality needed for business critical research and decisions.

Biography

Sabine Brünger-Weilandt is President & CEO of FIZ (Fachinformationszentrum) Karlsruhe, Germany. She has many years of experience in senior positions in the marketing and communications departments of renowned, international organizations and enterprises. Her first contact with the information sector was in the early eighties when she worked in the Documentation Center of the Deutsche Bank AG. Then she took over as Head of Sales at the Handelsblatt publishing house, where she was responsible for the area of business databases. After working as a Senior Consultant for Steria Mummert Consulting, Hamburg, she spent several years as a member of the Managing Board of Greenpeace, Germany. Later on, she became Head of Strategic Consulting at the BBDO Group. She took over as President & CEO of FIZ Karlsruhe in 2003. Mrs. Brünger-Weilandt holds a degree in History, German Language and Literature, Education, and Philosophy from the Rheinische Friedrich-Wilhelms-University of Bonn.

Contact information

Sabine Brünger-Weilandt, President and CEO, FIZ Karlsruhe, Sabine.Bruenger-Weilandt@fiz-karlsruhe.de

Panel Discussion on Recent Changes to USPTO Rules and Practices Session Chair: Martin Goffman, Sequence Base Corporation

1:30 - 3:15

"Panel Discussion on Recent Changes to USPTO Practices"

Panelist Biographies

Rouget (Ric) Henschel, Foley & Lardner

Dr. Rouget F. (Ric) Henschel is a partner with Foley & Lardner LLP and is a member of the Chemical & Pharmaceutical, Intellectual Property Litigation and International Practices as well as the Nanotechnology Industry Team. Dr. Henschel graduated from Georgetown University Law Center (J.D., 1999), City University of New York (Ph.D., organic chemistry, 1990), and the City College of New York (B.S., chemistry, 1981). While in law school, he was president of the Student Intellectual Property Law Association. Dr. Henschel is a member of the Virginia and District of Columbia bars and is registered to practice before the USPTO.

Contact information

Rouget (Ric) Henschel, Foley & Lardner, rhenschel@foley.com

Ron Kaminecki, Dialog

Ron Kaminecki has worked in scientific and technical searching, especially patent searching, for over 35 years. He has worked with patent attorneys, patent agents, patent searchers, and examiners from companies, firms and patent offices all over the world. He is a registered U.S. patent attorney and has been a US Patent Agent prior to becoming an attorney. Ron has a B.S. in Chemistry, an M.S. in Computer Science and Information Systems, and a J.D. with a Certificate in Patent Law. His current responsibilities at Dialog include working with various intellectual property groups to help develop new solutions for searching, to collect information from these groups, and to disseminate this knowledge.

Contact information

Ron Kaminecki, Dialog, Ron.Kaminecki@dialog.com

Rick Neifeld, Neifeld PLC

Rick is a patent attorney. He has degrees in physics and mathematics, and a Ph.D. in Physics from Rutgers University. Rick is the founder of Neifeld IP Law, PC, which focuses on patent interference, and patent and trademark prosecution in the USPTO and abroad. Rick has been involved in over fifty patent interferences, is a former chair of the Interference Committee of the AIPLA, and also administers the popular-amongst-interference-practitioners "patentinterference" yahoo group list. He is widely published on patent law issues and many of those publications appear on his firm's web site, www.Neifeld.com. He is also a co-founder of the www. patentvaluepredictor.com patent valuation service.

Contact information

Rick Neifeld, Neifeld PLC, rneifeld@neifeld.com

Patent Information from non-English Speaking Regions Session Chair: Bruce Mason, CibaVision

4:05 - 4:20

"Asian Patent Chemistry Information: Coverage Expansions for a Global Audience"

by Brian Sweet, Chemical Abstracts Service

Abstract

To better serve an increasingly global audience, CAS has expanded coverage for its databases, to better meet the needs of far away searchers for locally produced materials, and of local searchers to determine what has already been discovered far away. In this session, we'll provide an analysis of the subject areas covered in recent Asian patents and utility models, including analysis of subject area focus. We'll also look at the value provided by traditional medicine patents for pharmacology and consumer products. And finally, we'll discuss any further coverage developments likely to be of importance to global patent information searchers.

Biography

Brian Sweet is a Senior Product Manager at CAS, currently responsible for STN AnaVist, STN's new analysis and visualization software. He is a 28 year veteran of the information industry, and has been with CAS for 5 years. Previously, he worked for BIOSIS in Philadelphia, Elsevier Science in New York and Amsterdam, and Ovid Technologies in New York. He is a former President of the NFAIS. Brian holds undergraduate degrees in Biology and History from the State University of New York at Binghamton, and a Master's degree in Information Studies from Drexel University.

Contact information

Brian Sweet, Chemical Abstracts Service, bsweet@cas.org

_		

Patent Information from non-English Speaking Regions Session Chair: Bruce Mason, CibaVision

4:20 - 4:40

"Administrative Protection of Pharmaceuticals in China"

by Aleksandr Belinskiy, sanofi-aventis

Abstract

Administrative Protection of Pharmaceuticals (AAP) was introduced in China in 1993 as a result of bilateral WTO negotiations with several major industrial countries (US, JP, European Union) for new drugs protected by patents issued in these countries during 1986-1992, when drug pharmaceutical patent was not available in China. In contrast to other countries (KR, CZ, TH, BR, RO, CR, etc.), where transitional protection could last 5-10 years from the date of its legislative enactment, in China AAPs last 7.5 years after the new drug approval in China provided foreign reference patent is still in force. AAP certificates are issued for drugs, not patents, but AAP in-fact represent extension of patent protection in China for foreign drug patents. These non-conventional CN patent family equivalents are not recorded in any major patent databases, likely because patents referenced in application for AAP are not listed in public announcement on AAP authorization. Comprehensive information about AAP legal status of filed applications for AAP, legal status of issued AAP Certificates are available at the database at Huake Pharmaceutical Intellectual Property Consultative Center, (http://www.huake.com.cn/xb/ap1.htm), notices are also posted at Chinese SFDA.

As of January 2009, AAP are in force for 26 drugs, 3 applications are under examination. 136 AAP have already lapsed. Author would discuss accessibility to AAP data in English, and using machine translation from Chinese, structure and content of available data. Interpretation of premature cessation of AAP would be explained by analysis of expiration of the JP referenced patent.

Biography

Aleksandr Belinskiy has been a patent information scientist with sanofi-aventis since 2002. Prior to sanofi-aventis, Alex worked as information consultant, held contract positions in the Research Library of the National Institute of Standards and Technology (NIST) and in the Scientific and Technical Information Center of the USPTO. Prior to his relocation from Ukraine in 1999, Alex managed a technical and business information center in a leading Ukrainian chemical and pharmaceutical company and was a scientist in a chemical research institute. Alex holds a Masters Degree in Chemistry from Moscow State University and has a post-graduate education in the Karpov Institute of Physical Chemistry (Moscow, Russia) in the field of theoretical chemistry.

Contact information

Aleksandr Belinskiy, sanofi-aventis, Aleksandr.Belinskiy@sanofi-aventis.com

Patent Information from non-English Speaking Regions Session Chair: Bruce Mason, CibaVision

4:40 - 5:00

"Searching Chinese Patent Literature: The Need For and a Benchmarking of Patent Data Providers"

by Chris Smyth, Evalueserve

Abstract

As China continues to grow in prominence within the global patent community (roughly 290,000 applications filed in 2008, an 18% annual increase, making China the third largest jurisdiction in terms of patent filing) the need to search in the Chinese language is growing. However, searching Chinese patent literature remains a tricky proposition. Errors due to human or machine translation from Chinese (Mandarin) to English and the shortfalls of various patent data sources can easily render a patent research assignment useless. Based on our experience of many years of researching within native Chinese patent data sources, we will provide a brief overview of searching Chinese patent literature, including ways to mitigate translation errors and specific instances where local knowledge was necessary. Most importantly, we will shed light on our recent internal benchmarking study of the various patent data providers and their relative effectiveness in querying Chinese patent literature.

Biography

Chris is an Engagement Manager with Evalueserve and is based in New Jersey. Chris is a U.S. patent agent and has considerable experience in preparing and prosecuting patent applications as well as conducting patent research. Chris received a B.S. in Electrical Engineering from the Georgia Institute of Technology.

Contact information

Chris Smyth, Evalueserve, Chris.smyth@evalueserve.com

Patent Information from non-English Speaking Regions Session Chair: Bruce Mason, CibaVision

5:00 - 5:20

"China – The State of Innovation and Why US Companies Need to Stay Vigilant"

by Bob Stembridge, Thomson Reuters

Abstract

China is patenting innovations at a skyrocketing rate. A recent report published by Thomson Reuters predicts that China will surpass the United States and Japan in its patent volume by the year 2012.

Hear from the authors of the report, "Patented in China – The Present and Future State of Innovation in China", about current patent trends and what the world of patent information will look like in five years. They will explore patent volumes and trends, as well as the underlying causes of increased innovation in China, including economic and government policy factors.

Learn also why it is so important for U.S. patent searchers to keep a vigilant watch over the state of innovation in this rapidly developing region.

Biography

Bob Stembridge graduated from University of Sussex, U.K. with an Honours degree in Chemistry. He joined Derwent (one of the founding components of the Scientific business of Thomson Reuters) in 1980 and has held various roles in editorial, marketing, sales and product development over the years. Leaving in 1988 for interludes working as Senior Information Analyst specialising in patent analytics at British Petroleum and European Sales Liaison with Dialog, he returned to Thomson Reuters in 1996 and most recently became Customer Relations Manager with responsibility for liaison with customer user groups for the organisation.

He is a member of ACS, CILIP and PIUG, and is Secretary of CEPIUG and current Chair of PATMG. He was elected to the CSA Trust Board of Trustees in February 2007.

Contact information

Bob Stembridge, Thomson Reuters, Bob.Stembridge@thomsonreuters.com

PIUG Service Award Recipients (1998 - 2008)

As a volunteer managed organization, PIUG recognizes the efforts of those who have made significant contributions. Show your appreciation to all the recipients!

Pat Dorler	In Recognition of Pat's 10 years of service to the PIUG as Treasurer from the founding of the PIUG in 1988 through May 1998	June 1998
Nancy Lambert	In Recognition of Nancy's 6 years of service to the PIUG as Secretary from the founding of the PIUG in 1988 through May 1994	June 1998
Barbara Burg	In Recognition of Barbara's 3 years of service to the PIUG organizing the PIUG NorthEast Workshops in 1996, 1997 and 1998	April 1999
Adrienne Shanler	In Recognition of Adrienne's 3 years of service to the PIUG organizing the PIUG NorthEast Workshops in 1996, 1997 and 1998	April 1999
Elyse Turner	In Recognition of Elyse's 12 years of service to the PIUG in championing & facilitating Electronic Communications (PIUG Bulletin Board, Electronic Communications Chair, PIUG Web Mistress)	May 2000
Bill Murray	In Recognition of Bill's 2 years of service to the PIUG as Email Sysop	May 2000
Suzanne Elsoffer	In Recognition of Suzanne's 13 years of Service to the PIUG: Founding Member of PIUG in 1988, PIUG Chair 1994-1996, PIUG Newsletter Editor 1997-1999, PIUG Newsletter Advisor 2000-2001	April 2001
Melissa Dicker	In Recognition of Melissa's Service to the PIUG: Organizing the 1st West Coast Workshop (2000, San Francisco) Preliminary Planning and Site Selection for the 1st West Coast PIUG Annual Meeting (2002, San Francisco)	April 2001
Dr. Sandra S. Unger	Special Recognition Award in appreciation of her superb leadership and countless contributions above and beyond the call of duty, which have done so much to make the PlUG a preeminent force in the world of Patent Information.	April 2001
	 Director 2000-2002 Chairperson 1998-2000 Vice Chairperson 1996-1998 Discussion List Sysop 1995-1998 	
Elaine Campbell	PIUG Treasurer and Membership Chair 1998 to 2000	30-Apr-02
	 Redesigned the PIUG Webpages to add graphics 1998 Designed the PIUG Logo 1998 Participated in the Incorporation of PIUG Co-signed on PIUG's first Credit Cards 	
Tom Stanton	In Recognition of Tom's Service to the PIUG as Chairman of the PIUG Annual Conference Registration and Associated Workshop Registrations, 2001 to 2003	5-May-03
Ruth Umfleet	In Recognition of Ruth's Service to the PIUG: Championing the Capture of PIUG Annual Meetings on Videotape and Managing the Distribution of the Videotapes to PIUG Members, 2000 to 2003	5-May-03
Elvin Hoel	In Recognition of Elvin's Service to the PIUG: Managing of the PIUG Email Archives, Monitoring Performance, and Troubleshooting Problems, 1998 to 2003	5-May-03

2004-2008 Service Awards continued on page 48.

Technical Program – Tuesday

7:00 am	8:00 am	Breakfast sponsored by Chemical Abstracts Service	Regency Center/West
8:00 am	8:05 am	Updates from Patent Offices, Opening Remarks – Stephen Adams, Magister Ltd	Regency East
8:05 am	8:30 am	Updates from WIPO – PATENTSCOPE – Andrew Czajkowski, WIPO	
8:30 am	8:55 am	Patent Information Beyond Europe – Richard Flammer, Daniel Shalloe, EPO	
8:55 am	9:45 am	Other Patent Offices and Open Discussion	
9:45 am	10:00 am	Product Reviews (INTELLIXIR, DecriPT, Minesoft)	
10:00 am	10:30 am	Break sponsored by INTELLIXIR	Regency Center/West
10:30 am	10:35 am	Some Legal Aspects of Patent Information, Opening Remarks – Steve Mitchell, TPR International	Regency East
10:35 am	10:55 am	A View from Inside the Bar – Patent Information in Law Libraries – Lucy Curci-Gonzalez, Kenyon & Kenyon	
10:55 am	11:15 am	A View from Inside the Bar – Patent Information in Law Libraries Part 2 – Paulette Toth, Kirkland & Ellis LLP	
11:15 am	11:35 am	Some Lessons from Patent Searching – Jon Cavicchi, Franklin Pierce Law Center	
11:35 am	11:55 am	Some Lessons from Patent Searching Part 2 – Stanley Kowalski, Franklin Pierce Law Center	
11:55 am	12:15 pm	Product Reviews (Dolcera, GLTCI, IFI CLAIMS, GVK Biosciences)	
12:15 pm	1:30 pm	Lunch sponsored by Questel	Rio Grande Ballroom
1:30 pm	1:35 pm	Other Items Beyond Borders, Opening Remarks – Jane Thompson, Eisai	Regency East
1:35 pm	2:05 pm	Patent Portfolio Optimization: vital in today's economic climate – Rich Kolar, CPA Global	
2:05 pm	2:30 pm	Product Reviews (Patent Eagle, RWS, Search Technology, SumoBrain)	
2:30 pm	6:00 pm	Exhibit Room Open for Product Reviews	
3:00 pm	3:30 pm	Break sponsored by FIZ Karlsruhe	Regency Center/West
4:00 pm	5:00 pm	Workshop – Minesoft (see workshop page for details)	Regency East
4:00 pm	5:00 pm	Workshop – Getting the Most out of the PIUG Wiki	Llano
7:45 pm		IFFI Play and Dessert Reception	Rio Grande Ballroom

Tuesday Morning Session 8:00 - 10:00

Updates from Patent Offices

Session Chair: Stephen Adams, Magister Ltd.

8:05 - 8:30

"Updates from WIPO - PATENTSCOPE"

by Andrew Czajkowski, WIPO

Abstract

The World Intellectual Property Organization (WIPO) actively contributes through its technical cooperation programs in reducing the knowledge gap between its many Member States.

It has rapidly developed its patent information services offering access to the technology available in PCT international patent applications. Its PATENTSCOPE® service offers various search options, such as full-text searching and graphical analysis, which are now quite well known. Other less known features include: different language search interfaces; the possibility of searching using different languages, (including Russian and Japanese, with Chinese and Korean foreseen in the future); "technology focus" on specialized areas such as traditional medicine, desertification, ozone depletion, etc. regarding developments in technologies particularly of public policy interest; statistical information assisting in the analysis of international technology trends for use by businesses and policy makers.

An important addition to the PATENTSCOPE® service in 2009 will be the addition of fully searchable national patent collections from the offices of several WIPO member states. Some of these collections will be from offices where coverage of patent information has been incomplete or non-existent in the past. This is the result of an ongoing technical assistance program that covers scanning, data formatting, OCR and dissemination of patent data, especially for patent offices in developing countries.

Biography

Andrew Czajkowski graduated in nuclear engineering from Queen Mary College, University of London in 1987. He subsequently joined the European Patent Office (EPO) where he held various posts: as a prior art search examiner in The Hague for 6 years, a substantive examiner in Munich for 5 years, the EPO's Liaison Officer responsible for patent information cooperation activities at the Italian Patent and Trademark Office in Rome for 4 years, before returning to Munich to work in technical cooperation with Central and Eastern European Countries, manage the European Union's IPR Project for the Western Balkans and coordinate the EPO's Trilateral Cooperation activities.

Since October 2007 he works for the World Intellectual Property Organization in the Global IP Information Service. He is responsible for promoting the use of patent information through the organization of conferences and workshops, as well as producing information materials on this subject.

Contact information

Andrew Czajkowski, WIPO, Andrew.Czajkowski@wipo.int

Updates from Patent Offices

Session Chair: Stephen Adams, Magister Ltd.

8:30 - 8:55

"Patent Information Beyond Europe"

by Richard Flammer and Daniel Shalloe, EPO

Abstract

This presentation will cover several developments from EPO. IP5 - patent policy beyond Europe's borders. The world five largest patent offices (JP, US, CN, KR and EP) sat down at a table last October in Korea and agreed to share their concerns about the growing number of pending patent applications and the length of time taken to grant patents. The result was an agreement to look closely at ten projects, at least three of which could have a lasting impact on patent information worldwide.

Recently, the EPO has expanded its Asia helpdesk by adding India to the list of countries it covers. The Asia patent information team has also been studying how to get to grips with language and cultural barriers, e.g. by applying machine translation in patent searching, and by asking the question, "Which is better, on-the-fly translation or database translation?".

EPC 2000 and the London Agreement – changes to patent law across Europe's borders. The entry into force of the new European Patent Convention at the end of 2007, and of the London Agreement early in 2008 both have the potential of adding some new challenges to a patent searchers' average day. What is a B3 document? Has the EPO observed any changes in applicants' behaviour? Which member states demand translations of a European patent and which do not? Where is all this information available?

Biographies

Dr Richard Flammer

Dr Richard Flammer is Principal Director, Patent Information at the EPO, Vienna, since 2008. He has a degree in law and a PhD on biotechnological inventions in patent law from Vienna University. Dr Flammer joined Austrian Patent Office in 1994 and worked through various assignments to the position of Vice President in 2004. Since 2003 he is a Lecturer at the University of Agriculture in national and international patent law.

Contact Information

Richard Flammer, EPO, rflammer@epo.org

Daniel Shalloe

Daniel Shalloe, Head of Promotion and Training, joined the European Patent Office in September 1989 as a search examiner, having completed a degree in Mechanical Engineering at Imperial College, London two years previously. In October 1991, he moved to the EPO's newly created Vienna sub-office, specialising in patent information. Since 1991, he has been editor-in-chief of EPIDOS News and a leading member of the organising team for the EPO Patent Information Conference.

Contact information

Daniel Shalloe, EPO, dshalloe@epo.org

Tuesday Morning Session 10:30 - 12:15

Some Legal Aspects of Patent Information Session Chair: Steve Mitchell, TPR International.

10:35 - 10:55

"A View from Inside the Bar - Patent Information in Law Libraries"

by Lucy Curci-Gonzalez, Kenyon & Kenyon LLP

Abstract

Several significant factors distinguish the use of patent information in IP law firms from that of R&D in industry. The initial difference is that the law firm researcher involvement in the patenting process starts after the invention. This research concentrates on the legal rather than the purely scientific or technical aspects of the invention whether that be during the patent prosecution, administrative proceedings in the Patent Office, the FDA, FTC or the ITC, litigation and licensing. Law firm use of patent information is client driven not only by only by the wide range of technologies represented from shoe designs to nanotechnology but by client billing policies. As result, most law firm patent researchers need a wider variety of both electronic and print resources from information aggregators and document delivery providers. Two law firm library directors will discuss the economics of IP legal research and the types of patent research conducted to support an IP law practice.

Biography

Lucy Curci-Gonzalez has over 25 years of library management and intellectual property research experience. Prior to joining Kenyon & Kenyon LLP as Director of Library Services, she was the head librarian at Morgan & Finnegan LLP. Mrs. Curci-Gonzalez earned her M.S. in Library and Information Science from The School of Library Service at Columbia University. She has worked as a catalog, interlibrary loan and reference librarian at state court , law school, corporate legal department and federal government agency law libraries in New York City. Mrs. Curci-Gonzalez is active in the Law Librarians Association of Greater New York and in the IP Group of the American Association of Law Libraries Private Law Libraries Special Interest Section. Lucy is a past LLAGNY President and PLL Chair. She has also published articles and made numerous presentations on IP law research and law library management for LLAGNY, AALL, the Practising Law Institute and Legal Information Alert.

Contact information

Lucy Curci-Gonzalez, Kenyon & Kenyon LLP, LCurcigonzalez@kenyon.com

Tuesday Morning Session 10:30 - 12:15

Some Legal Aspects of Patent Information Session Chair: Steve Mitchell, TPR International.

10:55 - 11:15

"A View from Inside the Bar – Patent Information in Law Libraries, Part 2"

by Paulette Toth, Kirkland and Ellis LLP

Abstract

Several significant factors distinguish the use of patent information in IP law firms from that of R&D in industry. The initial difference is that the law firm researcher involvement in the patenting process starts after the invention. This research concentrates on the legal rather than the purely scientific or technical aspects of the invention whether that be during the patent prosecution, administrative proceedings in the Patent Office, the FDA, FTC or the ITC, litigation and licensing. Law firm use of patent information is client driven not only by only by the wide range of technologies represented from shoe designs to nanotechnology but by client billing policies. As result, most law firm patent researchers need a wider variety of both electronic and print resources from information aggregators and document delivery providers. Two law firm library directors will discuss the economics of IP legal research and the types of patent research conducted to support an IP law practice.

Biography

Paulette Toth is the Information Services Manager of the New York Office of Kirkland & Ellis LLP, a preeminent global general services law firm. At Kirkland, she manages a small research team of professional law librarians specializing in scientific, technical and business research in support of the Intellectual Property, Corporate and Litigation practice areas of the firm. Kirkland is known for its outstanding achievements in patent litigation. Patent, trademark, copyright and domain name research loom large in the Corporate practice at Kirkland as a part of due diligence for mergers, acquisitions and licensing.

Paulette received her Masters in Library and Information Science from Pratt Institute, New York following a Bachelor's Degree in English at Albright College, Reading, PA. She has been searching patents, trademarks and copyrights for over 30 years. Her professional achievements include serving as President of the Law Library Association of Greater New York, 1992–93, and she is currently Chair of the Intellectual Property Group of the Private Law Libraries Special Interest Section of the American Association of Law Libraries, 2008–2009.

Contact information

Paulette Toth, Kirkland and Ellis LLP, ptoth@kirkland.com

Tuesday Morning Session 10:30 - 12:15

Some Legal Aspects of Patent Information Session Chair: Steve Mitchell, TPR International.

11:15 - 11:35

"Some Lessons from Patent Searching"

by Jon Cavicchi, Professor & Intellectual Property Librarian, Franklin Pierce Law Center

Abstract

For two decades the Franklin Pierce Law Center has been the sole law school in the U.S. that has provided programmatic instruction and practice in patent database mining. Under the visionary leadership of Professor Jon Cavicchi, who has applied and promoted the hybrid iterative technique to patent searching, Pierce Law has developed unique classroom and clinical programs. The introductory courses teach: types, consumers and uses of data sources, multiplicity of access points, factors to mix and match tools, transferability of skills between platforms who should perform each type of search as well as data presentation and analytical tools. The Patent Landscape Clinics take the next step where search approaches, instruction and theory are applied to analyzing complex patent landscapes pertinent to advancing the global public interest. Operationally, internationally diverse groups of students (typically organized into "corporate" teams) apply advanced patent database mining strategies and then dissect and analyze complex biotechnological products, for example, HIV vaccine technologies. Skills learned are directly transferable to subsequent employment, whether in a law firms, corporations or the public sector.

Biography

Professor Cavicchi is the chief administrator of intellectual property information resources at Pierce Law Intellectual Property Library. He presently teaches Mining Patent Information in the Digital Age, and has previously taught M.I.P. Legal Skills, Moot Court, Intellectual Property Research Tools and Strategies and Patent and Trademark Research Tools and Strategies. In his classes, he uses electronic teaching tools, including online services, Foilos the Internet presentation software, as well as audiovisual sources. In recognition of his expertise in the intellectual property research field, Professor Cavicchi has been chosen to sit on the Advisory Board of QUESTEL/ORBIT, a key information producer for patent professionals. He writes The Trade Secrets Vault, a blog highlighting the essential role trade secrets play in day to day business and legal environments.

Contact information

Jon Cavicchi, Franklin Pierce Law Center, jcavicchi@piercelaw.edu

Tuesday Morning Session 10:30 – 12:15

Some Legal Aspects of Patent Information Session Chair: Steve Mitchell, TPR International.

11:35 - 11:55

"Some Lessons from Patent Searching, Part 2"

by Dr. Stanley P. Kowalski, Scholar in Residence, Franklin Pierce Law Center

Abstract

For two decades the Franklin Pierce Law Center has been the sole law school in the U.S. that has provided programmatic instruction and practice in patent database mining. Under the visionary leadership of Professor Jon Cavicchi, who has applied and promoted the hybrid iterative technique to patent searching, Pierce Law has developed unique classroom and clinical programs. The introductory courses teach: types, consumers and uses of data sources, multiplicity of access points, factors to mix and match tools, transferability of skills between platforms who should perform each type of search as well as data presentation and analytical tools. The Patent Landscape Clinics take the next step where search approaches, instruction and theory are applied to analyzing complex patent landscapes pertinent to advancing the global public interest. Operationally, internationally diverse groups of students (typically organized into "corporate" teams) apply advanced patent database mining strategies and then dissect and analyze complex biotechnological products, for example, HIV vaccine technologies. Skills learned are directly transferable to subsequent employment, whether in a law firms, corporations or the public sector.

Biography

Geneticist and researcher, Dr. Stanley P. Kowalski, served as management consultant in intellectual property and technology transfer at the AmeriCenter in Cornell, NY prior to earning his JD from Pierce Law in 2005. He is currently working on projects seeking to improve the agriculture of developing countries.

From 1999 to 2001, Dr. Kowalski analyzed and evaluated agricultural biotechnology relating to ISAAA's Global IP Initiative in developing nations. He also worked as a research geneticist at the Vegetable Laboratory of BARC-West in Beltsville, MD and as a postdoctoral research associate at Cornell University's Department of Plant Breeding in the late 1990s.

As a research associate at Texas A&M University from 1991 to 1994, Dr. Kowalski developed RFLP-based genome mapping strategies for improvement of commodity crops important to Texas.

Dr. Kowalski has published numerous articles relating to genetics, molecular structure and plant crops.

Contact information

Dr. Stanley P. Kowalski, Franklin Pierce Law Center, skowalski@piercelaw.edu

Tuesday Afternoon Session 1:30 - 2:30

Also Beyojnd Borders Session Chair: Jane Thompson, Eisai

1:35 – 2:05

"Patent Portfolio Optimization: vital in today's economic climate"

by Rich Kolar, Computer Patent Annuities (CPA) Global

Abstract

Organizations cannot afford to ignore or compromise IP optimization and monetization strategies during times of economic uncertainty. Properly maintaining and leveraging IP rights may mean the difference between survival and extinction. This becomes an increasing challenge when IP departments are up against shrinking budgets and demands for greater returns on investments in patent filings.

A Patent Portfolio Optimization strategy is a best practice approach that allows companies to maximize their IP assets and maintain their innovative edge. We will outline the strategies our clients have successfully employed to manage their IP portfolios, which include:

- Understanding and aligning their business objectives with their IP Strategy
- Assessing their competitive position in the marketplace
- Segmenting their portfolio into core and non-core assets
- Developing strategies to protect core assets and leverage non-core assets

While essential during an economic downturn, this process should also be integrated and embraced as a systematic annual practice. Companies that are able to maintain a market leadership position, stay ahead of competitors, employ cost-savings measures, and identify new revenue streams have a far greater chance of not only enduring, but positioning themselves for growth.

Biography

Rich Kolar is Patent Intelligence Manager for CPA Global. Rich has over 17 years experience in intellectual property consulting, patent searching and quantitative data analysis. Rich has provided patent analytics services to universities, government agencies, and corporations in support of R&D planning, competitive insight, licensing, technology transfer, program evaluation, and litigation. Rich has also designed and built patent citation databases, developed unique patent indicators under grants from the National Science Foundation, and has extensive experience with numerous patent search, analysis, and data visualization software tools. Prior to joining CPA Global, Rich held senior positions with UTEK-ICC, Metrics Group, Aurigin Systems and Mogee Research & Analysis.

Rich has published several articles in journals such as Expert Opinion in Therapeutic Patents, Technology Analysis & Strategic Management, and World Patent Information. He has also given presentations and taught workshops on patent analysis techniques for many industry groups.

Contact information

Rich Kolar, Computer Patent Annuities (CPA) Global, rkolar@cpaglobal.com

PIUG Service Award Recipients (2004 - 2008)

Continued from page 32.

Tommy Ebe	In Recognition of Tommy's Service to PIUG in Maintaining and Updating PIUG's Webpages From 1996 to 2003	24-May-04
Ken Koubek	In Recognition of Ken's Service to PIUG as Membership Chairman During a Period of Extraordinary Growth in our Membership from 2001 to 2004	24-May-04
Nancy Lambert	In Recognition of Nancy's Service to PIUG as Director and Producer of the IFFI Players 1999 to 2005	24-May-05
Rodney Cruise	In Recognition of Rodney's Service to PIUG as WebMaster Extraordinaire 2002 to 2005	24-May-05
Lucy Akers	In Recognition of Lucy's Tireless Service to PIUG During a Time of Extraordinary Growth and International Expansion as Chairperson	24-May-05
Richard Kurt	In Recognition of Richard's Service to PIUG	22-May-06
	 Analyzing and Evaluating the PIUG Salary Survey 1999, 2001, 2004 Chairing a Session at the PIUG Annual Meeting, 2006 Chairing the Derwent Committee 2003 – 2006 	
Marty Goffman	In Recognition of Marty's Service to PIUG	22-May-06
	 Chairing the PIUG NE workshop, 2005 Championing Membership Benefits Chairing the PIUG email list 	
Helen Yun	In Recognition of Helen's Service to PIUG	22-May-06
	 Co-Championing the Membership Directory 2003 Co-Chairing the Membership Labels Team 2003-2005 	
Cynthia Yang	In Recognition of Cynthia's Service to PIUG	22-May-06
	 Co-Championing the Membership Directory 2003 Co-Chairing the Membership Labels Team 2003-2005 	
Doreen Alberts	In Recognition of Doreen's Service to PIUG as	7-May-07
	 Annual Conference Sponsorship Committee Chair 2005-2006 Strategic Planning Committee Chair 2006-2007 	
Kartar Arora	In Recognition of Kartar's Service to PIUG as	7-May-07
	 Annual Conference Exhibits Committee Chair 2004-2006 Annual Conference Program Committee Co-Chair 2007 	
Ric Snead	In Recognition of Ric's Service to PIUG as	7-May-07
	 Creating Web Pages for PIUG NE Workshop 2002-2006 and PIUG Annual Conference 2003-2007 	
Stephen Adams	"Special Recognition Award in Recognition of Stephen's Tireless Service to PIUG	20-May-08
	 Ten Years of Excellent Patent Searching Workshops PIUG Board of Directors 2002 to 2006 Voted Favorite Speaker Countless Times" 	
Donna Cooper	In Recognition of Donna's Service to PIUG as Newsletter Editor from 2003 to 2004, Annual Meeting Brochure Editor 2002 to 2008	20-May-08
Mark Hutcherson	In Recognition of Mark's Service to PIUG as Newsletter Editor Extraordinaire 2004 to 2008	20-May-08

Technical Program – Wednesday

7:00 am	8:00 am	Breakfast sponsored by PIUG	Regency Center/
8:00 am	8:05 am	When Analysis and Visualization is not your Forte, Opening Remarks –	West Regency East
8:05 am	8:30 am	Anthony (Tony) Trippe, 3LP Advisors Enhancing Patent Landscape Analysis with Visualization Output – Yun Yun	
8:30 am	8:55 am	Yang, Bristol-Myers Squibb Applying Latent Semantic Analysis and Computed Statistical Patent Quality	
8:55 am	9:10 am	Data to Patent Portfolio Analysis and Management – Andy Gibbs, Patent Café Beyond Record Borders – The Next Generation of Patents Reports – Diane	•
 9:10 am	9:35 am	Webb, BizInt Solutions, Inc Patent Sequence Dashboard – Lakshmikant Goenka and B Manikandan,	
	• • • • • • • • • • • • • • • • • • • •	Dolcera	•••••
9:35 am		Searching Beyond Patents – Erik Reeves, Sumobrain & FreePatentsOnline	
10:00 am	10:30 am	Break sponsored by GenomeQuest	Regency Center/ West
10:30 am	12 noon	Roundtable Discussion: Challenges and Opportunities Facing Patent Information Analysts and Providers in this Economic Downturn, Opening Remarks, Lucy Akers, Bristol Myers Squibb	Regency East
		Panelists Orlando Fuentes, Questel Ford Khorsandian, Technology & Patent Research (TPR) International Adrienne Shanler, ,Shanler Information LLC	
		Open discussion	
12:00 pm	1:30 pm	Lunch sponsored by CPA (Computer Patent Annuities)	Rio Grande Ballroom
1:30 pm	1:35 pm	Some Ways to Cope with Beyond Borders, Opening Remarks – Zhifu Shu, ExxonMobil	Regency East
1:35 pm	2:00 pm	Resources for Coping Beyond Borders: the PIUG Wiki and Discussion Forum – Thomas Wolff, Wolff Information Consulting LLC	
2:00 pm	2:40 pm	Patents 102 – Part Two of a Basic Patent Primer – Ron Kaminecki, Dialog	••••••
2:40 pm	2:55 pm	Semantic & Boolean Searching: The Best of Both Worlds – Michael Hudelson, LexisNexis	
3:00 pm	3:30 pm	Break sponsored by SumoBrain	Regency Center/ West
3:30 pm	3:35 pm	Beyond Your Area of Expertise, Opening Remarks – Thomas Wolff, Wolff Information Consulting LLC	Regency East
5.50 pm		•••••••••••••••••••••••••••••••••••••••	•••••
	3:55 pm	The How, Why, and When of Accelerated Examinations: A Searcher's Perspective – Dominic Demarco, Demarco IP	
3:35 pm 3:55 pm	3:55 pm 4:15 pm	•	
3:35 pm	•••••	Perspective – Dominic Demarco, Demarco IP Use of the Inventor Field in Patent Searching – Henry (Hal) Murray,	

When Analysis and Visualization of Patent Information is not your Forte Session Chair: Anthony (Tony) Trippe, 3LP Advisors

8:05 - 8:30

"Enhancing Patent Landscape Analysis with Visualization Output"

by Yun Yun Yang, Bristol-Myers Squibb

Abstract

Patent Landscape Analysis is derived from a general state-of-the-art patent search and provides graphic representations of information from the search results. It focuses on in force or expired patents and patent applications from a given technology area or competitor patent portfolio. Unlike a traditional state-of-the-art search which provides relevant information in text format, the patent landscape analysis provides graphics and charts to demonstrate patenting trends, leading patent assignees, collaboration partners, white space analysis, technology evaluations, etc.

In this presentation, we will provide an update on our Phase II investigation and illustrate case studies from a more in-depth evaluation of VantagePoint. Output from VantagePoint may be integrated into patent analysis workflow to yield critical visualization and actionable business intelligence from Patent Landscape Analysis.

Biography

Yun Yun Yang is currently a Senior Patent Analyst in the Patent Analysis group at Bristol-Myers Squibb Co. providing patent information support to legal/Patent Department and the cardiovascular drug discovery group. Yun Yun also leads the initiative to evaluate text mining and visualization tools for Patent Analysis group. Yun Yun graduated from Beijing Normal University with a PhD degree in Organic Chemistry and completed her post-doctoral research work at the School of Medicine, University of Pennsylvania. Yun Yun worked as chemistry editor at ISI and as an information scientist at DuPont Co. prior joining BMS. Yun Yun has been actively involved at PIUG and was Exhibits Committee Chair for the 2007 PIUG Annual Conference.

Contact information

Yun Yun Yang, Bristol-Myers Squibb, yunyun.yang@bms.com

When Analysis and Visualization of Patent Information is not your Forte Session Chair: Anthony (Tony) Trippe, 3LP Advisors.

8:30 - 8:55

"Applying Latent Semantic Analysis and Computed Statistical Patent Quality Data to Patent Portfolio Analysis and Management"

by Andy Gibbs, PatentCafé

Abstract

The 2008 international economic meltdown put in motion an urgent call for corporations to cut costs and generate more revenue. As CEOs and CFOs reshape corporate priorities during 2009, many are now viewing patent portfolios as cornerstone assets that must be managed more aggressively to support the cost savings and revenue generation initiatives.

The practical reality is that traditional patent research tools are simply not designed to support timely or objective analyze portfolios of 500, let alone large portfolios containing 10s of thousands of patents.

The presentation will include a case study showing how quantitative patent analysis of a public company's portfolio specifically identified the "worst patents" to prune from a 5,000 patent portfolio, potentially resulting in more than \$2,500,000 immediate maintenance fee savings, "found money" to re-budget to new filings of higher quality patents in more important emerging technology areas.

Attendees will experience the ability to not only reasonably research and manage patent portfolios down to the individual patent level, they will develop an understanding of how statistically generated quantitative patent data can be mined to produce the highest possible cost savings (effective portfolio pruning), as well as highest revenue opportunities (identification of portfolio assets with highest statistical commercial value).

Biography

Andy Gibbs is the Chairman and CEO of PatentCafe, the world's premier Enterprise Solutions provider of Patent Portfolio Decision Support Systems (DSS). He is also Chairman of the IP Metrics Committee, Intangible Asset Finance Society.

He served two terms on the USPTO Public Patent Advisory Committee (PPAC), and served as Chairman, E-government Subcommittee advising on Patent Office IT infrastructure and software tools. He is an immediate past member of the Board of Directors, Intellectual Property Owners Association, and a member of the Licensing Executives Society and Patent Information Users Group. Mr. Gibbs authored the corporate patent strategy book, Essentials of Patents (Wiley), PatentWiter (Sq. One), and more than 100 patent quality and IP management articles.

An IP Thought Leader, he presented an Empirical Study on statistical patent quality indicators at Columbia University, served as Forum Moderator of a the IBM Sponsored WIKI: Standards for Standards, a global discussion of invited policy makers and IP professions addressing abuses and guideline standards for technology (patent) standards organizations, and was a member of the esteemed panel of participants in Building a New IP Marketplace - the IBM / NY Law School WIKI on policy and process for improving patent quality, transparency, fair valuation, flexibility and global consistency.

Contact information

Andy Gibbs, PatentCafé, ag@patentcafe.com

is and Management''' <u>É</u>		

When Analysis and Visualization of Patent Information is not your Forte Session Chair: Anthony (Tony) Trippe, 3LP Advisors.

8:55 - 9:10

"Beyond Record Borders – The Next Generation of Patents Reports"

by Diane Webb, BizInt Solutions, Inc

Abstract

Information on a patent or patent family is often found in many different database records. But currently each row in a patent report represents information from only a single database record. The next generation of patent reports will empower patent information specialists to go beyond record borders to integrate information from different records into simple yet powerful summary reports.

Several challenges must be met to develop reports which go beyond record borders. This paper will discuss the following challenges and potential solutions:

- Identify and group related patent documents
- Resolve structural differences between sources
- Select the information to present in the summary view
- Present information clearly in both summary and detailed views
- Compare different versions of data

Biography

Diane Webb is co-founder, President and CEO of BizInt Solutions, Inc. Diane has 20 years of experience managing the development of software tools for information analysis. Prior to joining TRW, Inc., Diane managed several US Government projects in which the core technology used in BizInt Smart Charts was developed. In 1993, she launched the TRW "defense conversion" project which created the initial Smart Charts concept and software. In 1996, Diane and John Willmore purchased the Smart Charts product and founded BizInt Solutions. Diane has degrees in the history of science and physics from Harvard University and the University of Pennsylvania. She spends much of her time outside work training and competing with her three longhaired dachshunds.

Contact information

Diane Webb, BizInt Solutions, Inc, dqw@bizcharts.com

When Analysis and Visualization of Patent Information is not your Forte Session Chair: Anthony (Tony) Trippe, 3LP Advisors

9:10 - 9:35

"Patent Sequence Dashboard"

by Lakshmikant Goenka and B. Subramanian Manikandan, Dolcera

Abstract

Most of the off the shelf sequence comparison software tools prevailing today prove to be a challenge for the researchers as they lack in several features such as -comprehensive multi sequence comparison, data integration from various sequence databases into a single platform, enhanced filter criteria that facilitate patent data analytics, etc. In addition to their inefficiencies, these software tools may lead to an inaccurate evaluation of IP information and, ultimately give way for uninformed decision making.

During this presentation, Dolcera will share the framework with specific case studies the tool it has developed to visually analyze gene sequences for research purposes. It is to be noted that this tool has been developed with active inputs from some of the world's largest technology companies.

Biography

Lakshmikant Goenka

Lakshmikant has had a rich and varied experience in product development and domestic and international marketing while working at Pidilite India and United Chemie. Lakshmikant is an inventor and has authored two patents on chemical processes at United Chemie. His inventions helped his former company to increase revenues and strengthen its competitive position. Lakshmikant has a Bachelor's Degree in chemistry, and an M.B.A. from the prestigious Management Development Institute, Gurgaon.

Contact information

Lakshmikant Goenka, Dolcera, lakshmikant.goenka@dolcera.com B. Subramanian Manikandan, Dolcera, manikandan.b@dolcera.com

When Analysis and Visualization of Patent Information is not your Forte Session Chair: Anthony (Tony) Trippe, 3LP Advisors

9:35 - 10:00

"Searching Beyond Patents"

by Erik Reeves, Sumobrain & FreePatentsOnline

Abstract

Patent professionals are always looking for ways to improve the precision and recall of their searches. Whether they are looking for patentability, conducting competitive analysis, or some other type of analytical work, they are faced with an almost unlimited universe of information to muddle through, usually with time pressure.

Economics dictate that researchers have limited time and the selection of tools and techniques thus becomes critically important. The patent database(s) are an obvious starting point, because of the maturity, structure, and completeness of these sources; however, all professionals realize that stopping at patents comes with a substantial risk of insufficient coverage.

We'll describe a vision of the direction that information research might go, to the benefit of all information professionals. These ideas are based on – the power of Wiki, open access and social networking.

Contact information

Erik Reeves, Sumobrain & FreePatentsOnline, erik.reeves@sumobrain.com

Wednesday Morning Session 10:30 - 12 noon

Roundtable Discussion

Session Chair: Lucy Akers, Bristol-Myers Squibb

10:30 - 12 noon

"Roundtable Discussion:

Challenges and Opportunities Facing Patent Information Analysts and Providers in this Economic Downturn"

Panelist Biographies

Orlando Fuentes, Questel

Orlando's professional career began as a Field Engineer for IT and Electronics; involved in networking, industrial automation, communications, robotics and CAD/CAM systems. He also worked in the same areas for Production Industries in the R&D Department while holding a position as teacher at the University. In middle 90's he decided to jump into management and business development in the technology related industries. He has always been connected to IP and Standards industry, which led him to accept a position in the IP industry at Questel Digipat; where he serves as Managing Director and oversees new ventures such as Patent Search Services for Questel Digipat in the American market.

Contact information

Orlando Fuentes, Questel, ofuentes@questel.com

Ford Khorsandian, Technology & Patent Research (TPR) International

Ford Khorsandian is President of Technology & Patent Research (TPR) International, Inc., which specializes in searching scientific and patent related information for patentability, infringement, and validity/opposition research in the fields of chemistry, biotechnology and electrical/mechanical art. TPR also provides patent analysis, and competitor intelligence studies. Ford holds a B.S. Hons degree in Electronic and Engineering from the U.K. and started his career in Europe with Derwent (now Thomson Reuters) World Patents Index databases. He has held the positions of Vice President of Derwent North America, and a Director at the Chemical Abstracts Service (CAS), Division of the American Chemical Society. He has also been the Vice Chair of the Patent Information Users Group (PIUG), and is the current Chair of the PIUG Nominations Committee. Ford is founder and board member of the International Patent Information (IPI) Institute, and Pharma-Bio-Med Institute.

Adrienne Shanler, Shanler Information LLC

Adrienne Shanler is an independent patent searcher. Previously she worked as a Patent Information Scientist in the Patent Law department at Wyeth. Adriene was chair of the PIUG NE Conference. Formerly, she was a Senior Information Scientist in the Technical Information Center of the Cyanamid Agricultural Research Center in Princeton NJ. Expertise includes human and veterinary pharmaceuticals, vaccines, formulations as well as biotech. She describes herself as "a Jane of most trades". In addition she is an EMT and volunteers with Edison First Aid & Rescue Squad #1, teaches first aid and CPR for the American Red Cross, and is an active member of Maine Coon Rescue and Paws of Gold, an all-breed feline rescue group. Currently, Adrienne shares her life with Maine coon cats, a Wegie, a Birman and one MCR foster cat. Hobbies include needlepoint and science fiction.

Contact information

Adrienne Shanler, Shanler Information LLC, shanlera@optonline.net

Wednesday Afternoon Session 1:30 - 3:00

Some Ways to Cope with Beyond Borders Session Chair: Zhifu Shu, ExxonMobil

1:35 - 2:00

"Resources for Coping Beyond Borders: the PIUG Wiki and Discussion Forum"

by Thomas Wolff, Wolff Information Consulting LLC

Abstract

The PIUG Wiki and Discussion Forum are the collaboration and communication media for PIUG. They provide patent information specialists outstanding information and resources for coping beyond borders. The wiki was rolled out in December 2008. The Discussion Forum replaced the Discussion List PIUG-L in February 2009. Patent community members have been adding, updating and editing content throughout the wiki and conversing via the Discussion Forum. The high level of acceptance and participation in both will be discussed at the Business Meeting on May 3.

This presentation will focus on what resources and information are available currently and how users can build upon and make best use of them. While most content may be read by anyone on the world wide web, users are encouraged to register for the wiki to add topics and comments and to be regularly informed of new content via full-content email notifications. Details on how to use the wiki will be left to other resources, including workshops at the Annual Conference; webinars, help (QRG) pages, and the Electronic Communications Forum on the wiki; and email queries to the PIUG Wikimaster.

Biography

Thomas E. Wolff, Ph.D., formed Wolff Information Consulting LLC in 2006 to provide technical and patent information services on a contract basis. Tom began is career at Amoco Chemical Company carrying out industrial organic chemistry and catalytic and polymerization development. Tom then moved to the Information Research and Analysis team in 1990 where he continued through the merger with BP and spin-off of the petrochemical and polymer company, Innovene, until its sale to Ineos. He has a B.S. in chemistry from the Massachusetts Institute of Technology and Ph.D. from Stanford University in bioinorganic chemistry. Tom has two U.S. patents and is a registered patent agent.

Contact information

Thomas Wolff, Wolff Information Consulting LLC, tom@wolffinfo.com

Wednesday Afternoon Session 1:30 - 3:00

Some Ways to Cope with Beyond Borders Session Chair: Zhifu Shu, ExxonMobil

2:00 - 2:40

"Patents 102 - Part Two of a Basic Patent Primer"

by Ron Kaminecki, Dialog

Abstract

This session is aimed at covering the very basics of the patent process and patent law that form the foundation for patent searchers. Newcomers to the field and also those who have been working in patents for a long time will benefit from learning the background, the history, and the effects of various nuances of patent searching including the source and interpretation of patent law as it affects searchers, the derivation and interpretation of these laws on searching activities, and the very basics to allow patent professionals to feel comfortable in discussing patents with other professionals.

Biography

Ron Kaminecki has worked in scientific and technical searching, especially patent searching, for over 35 years. He has worked with patent attorneys, patent agents, patent searchers, and examiners from companies, firms and patent offices all over the world. He is a registered US Patent Attorney and has been a U.S. patent agent prior to becoming an attorney. Ron has a B.S. in Chemistry, an MS in Computer Science and Information Systems, and a J.D. with a Certificate in Patent Law. His current responsibilities at Dialog include working with various intellectual property groups to help develop new solutions for searching, to collect information from these groups, and to disseminate this knowledge.

Ron has written over thirty articles, book chapters, presentations and papers on various aspects of online searching and information retrieval since 1974, including R&D Management, FreePint.com and the Journal of Chemical Information. He has worked with searchers in the Fortune 500 and in major law firms and patent offices around the world. He has also worked as an expert witness in patent cases and is an inventor with an American and a PCT published patent application. He is a registered US patent attorney and is a member of the Illinois Bar and of the Bar of the Northern District Court of Illinois, and was a US Patent Agent. Ron is a co-author of NISO Standard Z-39.58, "Common Command Language for Online Information Retrieval" and is a member of the American Bar Association, American Intellectual Property Lawyer's Association, Illinois State Bar Association, Chicago Bar Association, Patent Information User's Group, Special Libraries Association, and is a thirty-three year member of the American Chemical Society.

Contact information

Ron Kaminecki, Dialog, Ron.Kaminecki@dialog.com

Wednesday Afternoon Session 1:30 - 3:00

Some Ways to Cope with Beyond Borders Session Chair: Zhifu Shu, ExxonMobil

2:40 - 2:55

"Semantic & Boolean Searching: The Best of Both Worlds"

by Michael Hudelson, LexisNexis

Abstract

This talk will present ideas on combining the best of keyword and conceptual searching to increase precision and recall of search results.

Biography

Michael Hudelson is a Director of Intellectual Property Solutions with LexisNexis. Michael holds Bachelor & Master's degrees from Indiana University and a J.D. degree from the University of California. He practiced law before joining LexisNexis in 1996, and has spoken at various conferences and authored articles about IP.

Contact information

Michael Hudelson, LexisNexis, Michael.hudelson@lexisnexis.com

Wednesday Afternoon Session 3:30 - 5:10

Beyond Your Area of Expertise

Session Chair: Thomas Wolff, Wolff Information Consulting LLC

3:35 - 3:55

"The How, Why, and When of Accelerated Examinations: A Searcher's Perspective"

by Dominic Demarco, Demarco IP

Abstract

Petitions to Make Special under the USPTO's Accelerated Examination (AE) program allow an applicant the option to trade the long pendencies and carousel of rejections, amendments, and appeals for a quick decision and potential allowance in under 12 months. More importantly to us, these petitions require a fully documented patent search, which should be music to the ears of the PIUG membership. In a year of declining budgets and difficult decisions by our bosses and clients, a program which can make us essential to the patenting process should pique our interest.

The presentation will be based upon an established patent research firm's experiences in handling over three dozen AE petitions. Strategies needed to successfully pursue an AE will be demonstrated, as well as the pitfalls that one may encounter and how these should be handled. Concrete examples of allowed petitions across multiple technologies to use as guidance and multiple examples of rejected petitions to use as warnings will be provided to the PIUG membership.

Biography

Dominic DeMarco is the managing director of DeMarcoIP, a patent search firm focused on serving the needs of patent attorneys in both prosecution and litigation. DeMarcoIP performs searches across a full range of chemical, electrical and mechanical technologies and has had a great deal of success in the USPTO's Accelerated Examination program. Dominic has a degree in Chemical Engineering from the University of Virginia and is a registered patent agent. Originally trained to search the infamous shoes at the USPTO's Public Search Room in the mid-90's, he was of the lucky generation able to easily transition their skills to the myriad of computerized systems used today by patent information professionals. Dominic's true expertise is in using the USPTO's East (Examiner Automated Search Tool) computer system, the primary search tool provided for the nearly 6,000 patent examiners employed within the U.S. and for the lucky few public searchers living in the Washington D.C. area.

Contact information

Dominic Demarco, Demarco IP, demarco@demarcoip.com

Wednesday Afternoon Session 3:30 - 5:10

Beyond Your Area of Expertise Session Chair: Thomas Wolff, Wolff Information Consulting LLC

3:55 - 4:15

"Use of the Inventor Field in Patent Searching"

by Henry (Hal) Murray, ExxonMobil

Abstract

Inventorship is a legal determination and is directly tied to the claims of a patent. This requirement gives the inventor additional significance not fully appreciated or exploited by many patent searches. An innovative method, using the inventor field to identify relevant art in the course of a patent search, will be presented. Conditions where and when the inventor field can be best used by patent searches will be described The method will be validated and an example given illustrating the utility of this inventor-centric approach. An example will also be given where patent family members have different inventors, and the implications of this situation explained.

Biography

Hal Murray was formally trained as a inorganic chemist, Eastern Kentucky University and Yale University, then broadened his background with postdoctoral studies at the University of Bayreuth, Germany and Texas A&M University. After a year at Engelhard, Hal joined Exxon Research and Engineering in 1989 as a researcher. In 1996 Hal joined the Information Research and Analysis Group. Hal is a member of the EI EnCompass vocabulary task force. In addition to patent searching, Hal's other professional interests include competitive intelligence and data visualization.

Contact information

Henry (Hal) Murray, ExxonMobil, henry.h.murray@exxonmobil.com

Wednesday Afternoon Session 3:30 - 5:10

Beyond Your Area of Expertise

Session Chair: Thomas Wolff, Wolff Information Consulting LLC

4:15 - 4:35

"Chemical Structure Searching for Non-chemists"

by Sandy Burcham and David Gange

Abstract

Most searchers are comfortable with text searching, but what do you do when words fail and you have to jump into the world of chemical structure searching. In this talk we'll explore chemical structure searching for the non-chemist. We'll cover structure drawing tools, sources of structure information (both free and subscription), basic structure searches (and how to perform them), what to request from a chemical searching professional, and what constitutes a thorough structure search.

Biographies

Sandy Burcham

Sandy Burcham has over twenty years experience as a patent and chemical information search professional, working in such areas as patent searching, chemistry searching, biomedical/biotech searching, and competitive intelligence searching. She has worked for chemical information thought-leaders including Orbit, Derwent, and Questel.

Sandy is an expert the Questel Merged Markush Service (MMS), and continues to provide MMS support for customers using Questel databases and the MMS system. Sandy's clients include law firms, chemical companies, pharmaceutical companies, and biotech companies. In addition to conducting chemistry patent searches and providing Questel customer support, Sandy also provides chemistry searching training.

Sandy received her Bachelor of Science in Chemistry from the College of William and Mary, and attended graduate school at the University of Pennsylvania.

Sandy is a member of the American Chemical Society, the Association of Independent Information Professionals, and the Patent Information Users Group.

Contact information

Sandy Burcham, Service Is Our Business, Inc., cass123@earthlink.net

David Gange

For over twenty years David Gange has worked in the areas of chemical information management, chemistry searching, and patent searching. He is the author of more than thirty patents and publications, and in 2007 was awarded U.S. Patent 7,251,643 for a new method of chemical database searching. His clients include law firms, chemical companies, pharmaceutical companies, and biotech companies. David's searching specialties include pharmaceuticals, small molecules, and medical devices. Past projects include novelty searching, competitive intelligence, M & A due diligence, infringement analysis, and state-of-the-art surveys.

David received his Bachelor of Science with Honors in Chemistry from Tulane University. After graduating from Tulane, he went on to receive a Ph.D. in organic synthesis from The Ohio State University and completed postdoctoral studies at Columbia University.

David is a Registered Patent Agent (Reg. No. 55,198), and a member of the American Chemical Society, the Association of Independent Information Professionals, the Patent Information Users Group, the Chemical Consultants Network, and the Society of Competitive Intelligence Professionals.

Contact information

David Gange, DavidGange@ChemistryPatentSearch.com

Wednesday Afternoon Session 3:30 - 5:10

Beyond Your Area of Expertise

Session Chair: Thomas Wolff, Wolff Information Consulting LLC

4:35 - 4:55

"Impact Assessment of In re Bilski"

by Roy Zimmermann, Medtronic, and Lakshmikant Goenka and Samir Raiyani, Dolcera

Abstract

In re Bilski, the *en banc* United States Court of Appeals for the Federal Circuit (CAFC) decision on the patenting of method claims, has brought the spotlight back on the world of business method patents. Several patent cases have recently been rejected by the Board of Patent Appeals and Interferences (BPAI) for containing software-style method claims as lacking patentable subject matter.

We are currently conducting a study on a sizable number of patents pertaining to subject matters in several different domains including medical devices, software and telecommunications. Each of the randomly selected patent applications will be reviewed with respect to the machine-or-transformation test as the applicable test for patent-eligible subject matter. We will assess the proportion of the selected patents that would be affected by Bilski, and lay out the implications thereof for inventors in different industries.

Biographies

Roy Zimmermann, Medtronic

Roy Zimmerman the Principal Patent Searcher for Medtronic, a large medical device manufacturer. During his 15 years at Medtronic, Roy worked initially in Medtronic's library, but has worked for more than a decade for Medtronic's chief patent counsel supporting patent attorneys, litigators, and patent portfolio managers. Roy serves on the Vendor Committee for PIUG, where he has concentrated on web-based services, Micropatent, Delphion, Lexis. He also serves on advisory boards to several online services, including Questel-Orbit. He recently joined the IPI Selection Board for the annual IPI Award.

Lakshmikant Goenka, Dolcera

Lakshmikant has had a rich and varied experience in product development and domestic and international marketing while working at Pidilite India and United Chemie. Lakshmikant is an inventor and has authored two patents on chemical processes at United Chemie. His inventions helped his former company to increase revenues and strengthen its competitive position. Lakshmikant has a Bachelor's Degree in chemistry, and an M.B.A. from the prestigious Management Development Institute, Gurgaon.

Samir Raiyani, Dolcera

Samir Raiyani is the Chief Executive Officer and co-founder of Dolcera, a premier intellectual property and market research services company based out of Hyderabad, India and Silicon Valley, US. Samir brings more than a decade of leadership in high-tech and knowledge service innovation to the company. At Dolcera, Samir has helped establish relationships with nearly two dozen of the world's largest companies in life sciences, manufacturing and high tech. Samir was also the co-founder of MediSpark (iScribe), a mobile healthcare startup that is now part of CVS Caremark Inc., one of world's largest retail pharmacy and pharmacy benefit chains in the world. Prior to Dolcera, Samir was Director at SAP Research in Palo Alto, California. At SAP, Samir helped launch several new initiatives in the areas of metro wireless networks (WiFi-mesh/WiMax), RFID, sensor networking and mobile multimodality. He was instrumental in setting up partnerships with Intel, Motorola and several other companies. He has a Masters degree in Computer Science from Stanford University and an undergraduate degree in Electronics and Communication from Gujarat University.

Contact information

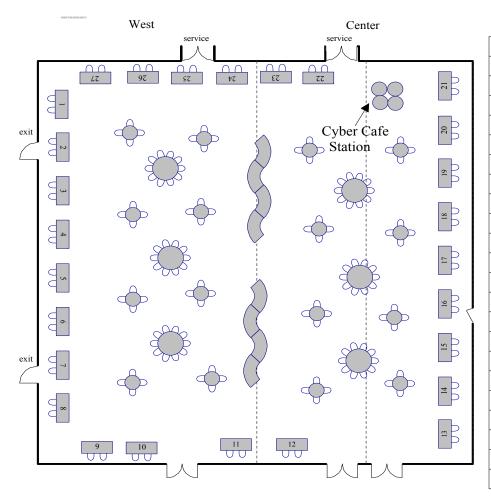
Samir Raiyani, Dolcera, samir.raiyani@dolcera.com

PIUG 2009 Exhibits

The Exhibit Hall is located in Regency Center & West

The Exhibit Room will open Sunday Evening with the Welcome Reception. Monday through Wednesday, the Exhibit Room will be open 7:15am–5pm, but staffing of exhibits is only expected during breakfast, morning and afternoon session breaks. The Exhibit Room will be closed during meeting sessions.

Sunday, May 6	7 pm – 9 pm	Welcome Reception
Monday, May 7	10:00 am – 10:30 am 3:15 pm – 3:45 pm	Morning Break Afternoon Break
Tuesday, May 8	10:00 am – 10:30 am 2:30 pm – 6:00 pm	Morning Break Exhibits time with afternoon break
Wednesday, May 9	10:00 am – 10:30 am 3:15 pm – 3:45 pm	Morning Break Afternoon Break (Last chance for exhibits)



13
4
9-10
17
26
21
22
5
14
1
27
24
8
19
3
6
20
15-16
2
18
7
11-12
23

Sponsor and Exhibitor Information

Emerald Sponsors

Computer Patent Annuities (CPA)

With clients in over 100 countries, CPA Global is the world's top intellectual property (IP) management specialist and a leading provider of related legal support services. Now celebrating its 40th year of operations, CPA Global provides lifecycle management services for intellectual property such as patent, design and trademark searching, watching, renewals, and portfolio strategy. CPA Global is also a leader in the growing market for outsourced contract management and litigation support services, helping law firms and corporations to realize value by managing risk, cost and capacity. Founded in 1969, CPA Global today employs some 1,200 people in 16 offices in eight countries.

Questel

For over 30 years, Questel has been helping manage the world's most important IP portfolios. We offer a suite of leading-edge patent, trademark and design services to executives, researchers, and competitive intelligence professionals, and help turn their IP information into real value and enhance their organizations' competitiveness. Known for having one of the most comprehensive collection of databases, we also provide a wide array of tools for searching, analyzing, visualizing, evaluating, sharing results, and ordering.

Thomson Reuters

The Thomson Scientific staff is prepared to update you on the enhancements to Derwent World Patents Index® and PatentWeb®. Ask about File Histories and be introduced to Aureka®. See the new database additions to Dialog® and the new DialogClassic Web™. ...and did you know that Thomson Pharma® provides comprehensive global pharmaceutical information covering the entire drug discovery & development pipeline?

Sapphire Sponsors

BizInt

Our BizInt Smart Charts software helps you create, customize, and distribute tabular reports from patent and drug pipeline databases. With BizInt Smart Charts for Patents you can create reports from patent and literature databases on STN, Dialog*Orbit, Questel, MicroPatent, Delphion, PatBase, Integrity, IDdb, and GenomeQuest; and distribute HTML reports with automatically generated links to full patents.

Chemical Abstracts Service

CAS, a division of the American Chemical Society, produces the most comprehensive databases of chemical information from publicly disclosed research worldwide, including the CAS REGISTRYSM database, the world's most authoritative collection of substance information. CAS products and services such as the SciFinder® and STN® research tools make this content accessible with both easy to use and advanced search, retrieval, and analytical tools. CAS customers include chemical and pharmaceutical companies, university science departments, and government agencies around the world. CAS has been connecting scientists with the work of their colleagues for more than 100 years..

LexisNexis

LexisNexis® offers a suite of solutions specifically designed to enhance the quality and efficiency of your patent research. The newest addition is TotalPatent TM , the most comprehensive and relevant, yet easy-to-use, patent research and retrieval system available. And now it includes the world's most complete full-text source of granted patents – including searchable PDFs – issued by the United Kingdom Intellectual Property Office, from 1982 to current.

Amethyst Sponsors

FIZ Karlsruhe

FIZ Karlsruhe, Inc., is the US-based subsidiary of Fachinformationszentrum Karlsruhe, Gesellschaft für wissenschaftlichtechnische Information mbH (FIZ Karlsruhe GmbH). Its primary purpose is to offer our US customers technical support and training in databases on STN International that are hosted by FIZ Karlsruhe GmbH. Most of these are patent databases like the Derwent World Patents Index® and INPADOC, biosequence databases like USGENE® and GENESEQTM (DGENE), technical databases like INSPEC and COMPENDEX, and chemical databases like BEILSTEIN.

GenomeQuest

GenomeQuest, Inc. is the leading genomic information company providing applications and services to manage and mine the world's sequence data. The company's flagship product, GenomeQuest™, is a web-based sequence information platform that enables sequence information specialists to exploit genomic information resources including next-generation sequencing tools and worldwide biological sequence reference databases. GenomeQuest's customers leverage high-speed algorithms and sophisticated analysis and reporting tools to transform data into functional knowledge, on-demand. GenomeQuest delivers genomic data access, management, and utility to over 140 leading life science companies and IP law firms, worldwide.

INTELLIXIR

INTELLIXIR develops INTELLIXIR System, a Web application for technologic, scientific and competitive intelligence purposes dedicated to organizations eager to transform the cost of structured information into a high valuable decision. Studies on patentability, detection of emerging trends, identification of major players, the search for partners, or the development of periodic indicators are the main applications offered by the INTELLIXIR System.

Minesoft, Ltd.

Minesoft creates and provides products and solutions for the patent information sector, including PatBase, a US and international searchable full-text and bibliographic database, PatentArchive, Patent Tracker, and PatentOrder, providing linked archives, legal and competitor tracking and alerting services and patent document delivery by Internet and for Intranets. Minesoft serves leading corporations, Patent Offices and patent attorney firms worldwide.

Patents Online, LLC

SumoBrain is a new professional patent searching solution from the creators of FreePatentsOnline.com. Powerful searching capabilities allow searching on all the world's major patent collections, while workflow tools such as alerts, portfolios, document commenting, document sharing, and document delivery solutions are also available. SumoBrain also offers custom data solutions and analytics for those clients that need to integrate patent data into their own datacenters and in-house solutions. Look for more developments from SumoBrain in the coming months, including additional data collections, advanced semantic searching, additional workflow and analytical tools, data visualization, and more.

Search Technology/Vantage Point

So much information, so little time. For 28 years Search Technology has helped people succeed in rich information environments. Since 1998, VantagePoint text mining software has helped Patent Analysts, Competitive Technical Intelligence Professionals, and Technology Managers find relationships and identify patterns within search results from patent, scientific, technical, and business databases. Visit our table to discover why many of today's Fortune 100 companies use VantagePoint to give them a smart marketplace advantage.

Technology & Patent Research International, Inc

Technology & Patent Research (TPR) International, Inc. is a full service search firm specializing in researching worldwide patent and non-patent information sources for all areas of technology. TPR International offers a variety of services, including analysis of worldwide patent and non-patent literature for state-of-the-art searches through to infringement and validity studies conducted via online databases and/or via manual searching conducted at patent offices and libraries in Europe, the U.S. and Japan.

Exhibitors

DecrIPt

DecrIPt's Markush enumeration software allows you to complete patent structural analyses in hours, not days or weeks as it is now. Our software enables much more rapid strategic identification and evaluation of chemical space not already patented or published, allowing rapid analysis of chemical space available for innovation within therapeutic areas and for product differentiation. DecrIPt's enumeration software also creates value through knowledge extraction from the largest and most valuable source of pharmacology information that is currently available to chemists and patent attorneys.

Dialog

The Dialog online-based information services help organizations across the globe to seek competitive advantages in such fields as business, science, engineering, finance and law. The Dialog portfolio of products and services, including Dialog® and DataStar®, offers organizations the ability to precisely retrieve data from more than 1.4 billion unique records of key information, accessible via the Internet or through delivery to enterprise intranets. As part of ProQuest, a leader in the collection, organization and publishing of information, Dialog combines industry expertise with technology to deliver critical information to leading decision makers in the financial, legal, scientific, and media markets.

Dolcera

Dolcera is an international services firm specializing in intellectual property, market research and competitive strategy for North American, European and Asian clients. Our carefully developed processes ensure consistent and accurate results. Internally developed analysis tools give our team a significant edge. We have delivered complex analysis and research projects in areas including telecommunications, enterprise software, advertising, chemistry, petrochemical, polymers, pharmaceutical, biotechnology, electronic, mechanical, cell and tissue culture and medical devices. Our expertise lies in IPMap interactive visual analysis and collaborative, extensible online reports.

EPO

Patent information from the European Patent Office (EPO) encompasses over 60 million documents. Over the years, EPO patent information has become a strategic tool for thousands of professionals whose work depends on regularly updated and high-quality data. The past year has seen a number of significant developments in the range of services available from the EPO, including: SmartSearch in esp@cenet with CQL command line searching, the IPScore patent portfolio analysis software, the PATSTAT database for statistical analyses of patent data, and the GPI worldwide database that runs under the powerful MIMOSA software. The EPO has also continued to expand its Asia helpdesk by adding India to the range of countries it covers.

Global Language Translation and Consulting

GLTAC offers accurate technical translations of your documents: everything from Patents to Safety Data Sheets, ISO manuals, SAP training documents, shipping labels, and much more. Our skilled native-language translators possess either degrees and/or work experience in the subject area, greatly increasing the initial quality and reducing the overall time it takes to do a translation. In addition, our reviewers have the same qualifications plus the added responsibility of ensuring your documents contain consistent terminology usage and are error-free. Combining this talented linguistic staff with experienced project managers creates a team focused on exceeding your expectations every time.

GVK Bioscience

GVK Biosciences, Asia's leading Contract Research Organization, delivers integrated research services to big Pharma and Biotech companies globally. GVK BIO accelerates the drug discovery and development process of its customers through science and innovation. GVK BIO has a diverse customer portfolio including 15 big pharma companies, agri & life-sciences companies, leading biotechs and academic institutions..

The Patent Research Services of GVKBIO offers high quality, cost-effective, secure and confidential Intellectual property services with minimum turnaround time. We are specialized in Pharma and Biotech domains and our services include Infringement Search, FTO/Clearance Search, Markush (Chemical structure) Search, Biosequence Search, Patentability Search, Prior art Search, Invalidity Search, Claim analysis, Competitive Intelligence, Market analysis, Non-patent literature Searches and Indian Patent Search services."

79

IFI Patent Intelligence

For more than 50 years IFI Patent Intelligence has been at the forefront of the patent industry, providing clients with trusted tools to access U.S. patents. IFI has introduced and continues to develop a wide variety of proprietary systems that make the patent search process faster, more productive, and more cost-effective. IFI covers all types of chemistry as well as polymers and Markush structures in addition to mechanical and electrical patents. Today, the database known as CLAIMS® represents the most reliable, text-searchable, computerized collection of U.S. patents in the world.

Parthys Patent Eagle

Parthys Patent Eagle performs customized patent searches to suit your requirements. We have multidisciplinary patent experts covering all areas of specialization who are proficient in analyzing patents and scientific information. Technology coverage includes chemical and biological sciences, commodity products and medical devices, electrical, electronics, communication and mechanical engineering. Very often ad hoc teams of professionals are formed to handle specific projects, each one handling the aspects within their technological area of expertise. Law firms, Corporations and Universities around the world benefit from our comprehensive search reports.

RWS Group

RWS Group provides specialist intellectual property search, translation and filing services. Its Information Division offers patent, design, trademark and non-patent literature searches; patent watches, filewrappers/inspections and status reports. PatBase - a professional patent database (developed in partnership with Minesoft Limited) is available on an annual subscription basis. RWS Translation Division is the world's leading patent translation specialist, including translations for information purposes, and a full European, Chinese and Japanese national validation service. The Group has offices in China, France, Germany, Japan, Switzerland, U.K. and U.S.A. and employs around 350 staff.

WIPO

The World Intellectual Property Organization (WIPO) is a specialized agency of the United Nations based in Geneva, Switzerland. WIPO was established in 1967 with a mandate from its Member States (184 as of today) to promote the protection of Intellectual Property throughout the world through cooperation among states and in collaboration with other international organizations.



CAN YOUR PATENT SEARCHING SERVICE DO THIS?

ACCELERATED EXAMINATION • PATENTABILITY • LANDSCAPE • INFRINGEMENT • VALIDITY/INVALIDITY

INDUSTRY EXPERTISE: CHEMICAL • PHARMA • BIOTECH • ELECTRICAL • MECHANICAL COMPUTER SCIENCE • BUSINESS METHODS

Achieve an issuance rate over

70% for US utility patents?

Deliver 99.7% acceptance rate

and over 550 issuance rate for your Accelerated Examination program?

CPA GLOBAL CAN.

To find out more, contact a searching expert at patentresearch@cpaglobal.com.





To learn more, visit:

thomsoninnovation.com

Copyright © 2009 Thomson Reuters



Make your patent research extraordinary with the unique power of *Derwent World Patents Index*® (*DWPISM*) on *Thomson Innovation*®, the world's premier research and analysis solution. By combining editorially enhanced patent data and powerful search tools, you and your end users can:

- **Get more relevant results** by leveraging the power of *DWPI* Manual Codes indexed directly with first-level patent data
- Save time by accessing a single, integrated, one-view record
- Search global patents in English, including Asia Pacific data
- Extend prior art research to both patents and scientific literature

Are you ready to save the day? See what you can achieve with the power of *Thomson Innovation* on your side.





Your Global Patent and Industrial Design Portal

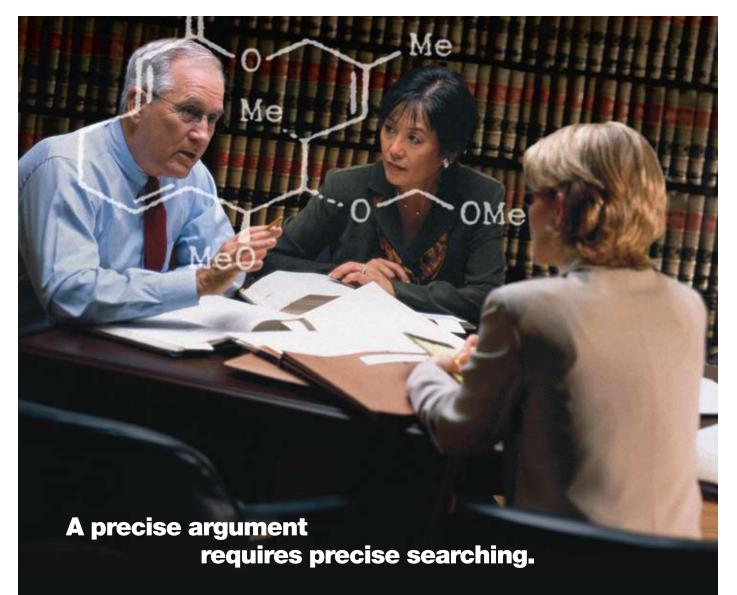
In one place, with a couple of clicks, access to the largest collection of IP databases through a user-friendly interface:

- FamPat and PlusPat: 80+ offices grouped in invention-based families (daily updates).
- Full text: 20+ offices: PCT, Americas, Europe and Asia.

 All documents in native or machine-aided translated English.
- Industrial Designs: 11+ offices.
 All Asian documents in machine-aided translated English.



questel.com



With STN®, you can find exactly the science and technology information your business needs to secure and protect patents. Multimillion-dollar decisions can hinge on a single molecule. That's why STN gives you so many ways to explore chemical substances and sequences. CAplusSM ties together journal literature and patent research from the beginning of the twentieth century to yesterday, with patent documents from 57 patent authorities worldwide, including the most current records from nine major patent offices. You can also search CAplus, Derwent World Patents Index,® INPADOCDB, and other databases simultaneously. Plus, access the CAS REGISTRYSM database, the most authoritative collection of disclosed chemical substance information. So when you're dealing with patent infringement, patentability, or competitive intelligence, use STN and get the results you want. Precisely.

CAS

STN North America Phone: 800-753-4227 (North America) 614-447-3700 (worldwide) Internet: www.cas.org FIZ Karlsruhe STN Europe Phone: +49-7247-808-555 Internet: www.stn-international.de JAICI (Japan Association for International Chemical Information) STN Japan Phone: 81-3-5978-3621 Internet: www.jaici.or.jp

You built a better mousetrap.





We built a better way to protect it.

Keep your innovations safe and secure with **TotalPatent**™ from LexisNexis®.

TotalPatent helps protect your breakthrough ideas with the most comprehensive yet easy-to-use patent research, analysis, and retrieval system available anywhere. With quick access to the most relevant intellectual property content in one solution, you won't waste time hunting for facts. You can search 22 full-text authorities in the original published language or in English machine translation—with images, searchable pdfs, citations, legal status, and patent family collections all in one place. And the TotalPatent service integrates with *PatentOptimizer*, CourtLink, and content available through *lexis.com* for an instant connection to even more useful information, including non-patent prior art sources.

For a better way to be sure your IP assets are secure, discover TotalPatent from LexisNexis now.

www.lexisnexis.com/mousetrap 800.227.4908



The LexisNexis Suite of Intellectual Property Solutions

TotalPatent™ I PatentOptimizer™ I Global IP Law Service I REEDFAX® I IP DataDirect—Patents I IP Sources at lexis.com

LexisNexis, lexis.com, CourtLink, and the Knowledge Burst logo are registered trademarks of Reed Elsevier Properties Inc., used under license. PatentOptimizer and TotalPatent are trademarks of LexisNexis, a division of Reed Elsevier Inc. ReedFax is a registered trademark of Reed Technology and Information Services Inc. Other products and services may be trademarks or registered trademarks of their respective companies.

 $\ensuremath{\texttt{©}}$ 2008 LexisNexis, a division of Reed Elsevier Inc. All rights reserved. NXC02055-0





INPAFAMDB – the missing piece of your prior art search

- 81 patent authorities
- About 36 million patent family records
- Backfile back to 1790
- · Simplified legal status categories
- Full family assignee & inventor names
- Extensive title & abstract backfile
- Precision ECLA and IPC search options
- Cited references for 21 offices
- Quality assurance via editorial review

More information www.stn-international.de or www.fiz-k.com/inpafamdb

Contact FIZ Karlsruhe in the USA phone: 281 360 7756 terri.dockter@fiz-k.com







Designed for patent searchers everywhere as a one-stop shop

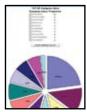
- Over 28 million patent families since early 1900's
- Abstracts and full-text
- IPC, USPC, ECLA, JP classifications
- Updated weekly on publication days with a rapid Alert Service
- Integrated PDF copies, legal status, registers, translations, file histories

Competitively priced unlimited annual subscription - including unlimited use of specially designed patent viewing and analysis tools:

minesoft www.minesoft.com



Advanced Keyword Highlighting Patent Family Explorer Priority Analysis Maps Citation Finderand more





Ask for your free trial, free web demonstration or more details

www.patbase.com info@patbase.com

contact Minesoft on: +44(0)20 8404 0651 (UK), (401)737 6499 (USA), 0352 32 0647 (Japan).

Offices also in Australia, China, France, Germany, Israel, Italy, Korea, Switzerland.

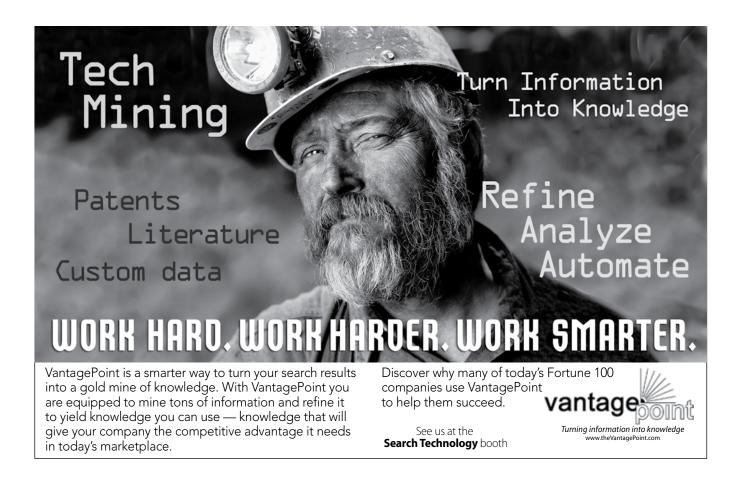
More Documents - Still Free! SUMOBRAIN Big, powerful, smart searching Freepatentsonline Big Med Search And Our Partner



Sure We're #1 in Patents. But You Need More Than Just Patent Info.

Visit our booth in the exhibit area at the PIUG 2009
Annual Conference

443.765.9242 • www.sumobrain.com





Patent & Literature Searches

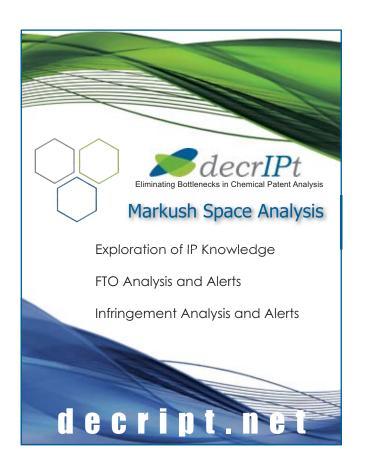
You Can Stake Your Reputation On™

Why Compromise?

- Careful, intelligent searches performed by experienced searchers in each technology area
- Wide range of resources from online databases to hand searching in local languages around the world
- On-time delivery of results tailored to your search objectives and budget

With TPR as your partner, you have the peace of mind and confidence to forge ahead with your professional goals.

For more information about how our team can help your team, call us at 858.592.9084 or visit www.TPRinternational.com







www.dialog.com

Dolcera Global Knowledge Services

- Patent and technology landscaping
- Patent searches
- Unique data presentation tools
- Highly technical team covering many areas of life sciences and high-tech



Contact us: http://dolcera.com info@dolcera.com +1 650-269-7952



Three new products from the European Patent Office

PATSTAT the EPO Worldwide Patent Statistical Database

Designed for advanced statistical research, raw data from 80 countries for customers to load into their own systems.

esp@cenet getting smarter with SmartSearch command line searches in one single search box using CQL; also available as a "widget" for plugging into your own webpages.

Free at www.espacenet.com

IPscore software now available free of charge a patent portfolio management tool, available free of charge from the EPO website at www.epo.org/ipscore











Attendees (sorted by name)

Adams, Stephen Magister Ltd. Adler, Jeff Lexis Nexis

Adu, Maxwell Rendarine

Bristol-Myers Squibb Akers, Lucy Alberts, Doreen P. Theravance, Inc. Alexander, Judy 3M Company

Allen, Margaret

Anthony, Justin Millennium Pharmaceuticals

Arenivar, John D. 3M Company Arora, Kartar Singh **BASF** Corporation

Technology & Patent Research Intl. Auble, Katie

Aymonin, Laetitia Ouestel

Bacino, David **Abbott Laboratories**

Bacon, Bonnie Pfizer, Inc.

Baker, Jeanette Archer Daniels Midland Balasubramanian, Marudai Pfizer, Inc., Groton, CT

Ballo, Janice MITRE Corporation Barcelon Yang, Cynthia Bristol-Myers Squibb

Barnes, Victoria Questel

Bauer, Mark Thomson Reuters Belinskiy, Aleksandr sanofi-aventis

Bernal, Libby **BASF Plant Sciences LLC**

Borquez, Gary LexisNexis

Brager, Barry Perception Partners

Bright, Bob Chemical Abstracts Service

Brown, Jim FIZ Karlsruhe Bruenger-Weilandt, Sabine FIZ Karlsruhe

Burcham, Sandy Service Is Our Business, Inc. Burg, Barbara Barbara Burg & Assoc. Burgess, Lora Chemical Abstracts Service Burke, Michael D. Air Products & Chemicals, Inc.

Campbell, Tim MineSoft

Campion, Pallavi CPA (Computer Patent Annuities)

Thomson Reuters Catania, Irene Cavicchi, Jon Pierce Law

Chappell Mitchell, Steve Technology & Patent Research Intl.

Christoforidis, Leah Dennemeyer

Thomson Reuters /Scientific Chu, Charry

Conn, Dwayne

Cook, Katherine NRC-CISTI

Meeting Expectations LLC Correia, Iose Crocker, Matt Meeting Expectations LLC Cummings, Rebecca Chemical Abstracts Service

Cunningham, Stephen **Roche Diagnostics** Curci-Gonzalez, Lucy Kenyon & Kenyon LLP

Czajkowski, Andrew **WIPO**

D'Ambra, A. J. Novartis Insts for BioMedical Res

Daniel, Ophir Minesoft

Danner, Wolfgang Dennemeyer & Company

Davis, Sara K. GlaxoSmithKline DeMarco, Dominic DeMarco IP Diaz, Ruben Genentech Dick, Geoffrey Dialog

Dickens, David CPA (Computer Patent Annuities)

Dockter, Terri FIZ Karlsruhe

Duberman, Josh NIH Endacott, John Novartis Englert, Austin Questel Flammer, Richard **EPO** Fobare-Deponio, Denise Amgen, Inc.

Forman, Jeffrey L.

Frey, Paul Search Technology/VantagePoint

Fuentes, Orlando Questel

Galloway, Greg WL Gore & Associates

Gange, David Altimatia LLC Garat, Renaud Ouestel Garner, Richard Lexis Nexis Gee, Judy Chevron Gibbs, Andy PatentCafe Gillanders, Andy Sealed Air Corp Godsey-Bell, Connie Lexis-Nexis Goenka, Lakshmikant Dolcera

SequenceBase Corporation Goffman, Martin

Goncharoff, Nicholas SureChem, Inc.

Goto, Namiko **IAICI** Grant, James L

Grant, Ionathan Lexis Nexis Gwozdo, Michelle Oualcomm, Inc.

Habel, Daniel Ouestel

Harmon, Gary Chemical Abstracts Service Haxel, Christoph **Matrixware Information Services**

Henschel, Rouget Foley & Lardner, LLP

NRC-CISTI Herasym, Ivan

Hickey, Judy Fairview Research LLC Hopkins, Donna Champion Technologies

Hoppe, Kenneth Science IP - The CAS Search Service

Horacek, Tamara Dolby Laboratories Inc. Howard, Ray BizInt Solutions Hudelson, Michael Lexis Nexis

Hvatt, Rahman Minesoft Iglesias, Miguel Questel Insull, Mark LexisNexis Ishii, Koh

WISEL Corporation

Jang, Juneho WIPO Jiang, Ning Pfizer, Inc.

Johnson Philipsen, Judith Technology & Patent Research Intl.

Jones, K M Kraft Foods Global, Inc

Iones, Trudi Technology & Patent Research Intl

Dialog LLC Kaminecki, Ron

CPA (Computer Patent Annuities) Kearns, Andre Technology & Patent Research Intl. Khorsandian, Ford

Klein, Jon LexisNexis Koble, Andrea Nuvasive

Kolar, Richard CPA (Computer Patent Annuities)

Koubek, Kenneth Dow Advanced Materials Kowalski, Stanley Franklin Pierce Law Center

Kozelka, Diane Full-Time Student

Kuykendall, Larry Chemical Abstracts Service

Lacasse, Jerry CPA (Computer Patent Annuities)

Levin, Paul Medrad Inc. Li, Yan Monsanto Linder, Elliott Questel Marchisio, Christophe Questel

Marlin, John ExxonMobil Res. & Eng. Co.

Martin, Graham SumoBrain
Mason, Bruce E. CIBA Vision Corp.
Massiera Della Valle, Martine LexisNexis

MacMahon, Tom Meeting Expectations LLC McConnell, Christopher Facet Biotech Corporation

McDonald, Mary Kay Dialog

Mckee, Susan A. GlaxoSmithKline

McLaughlin, Steve Meeting Expectations LLC Miller, Jim University of Maryland

Miller, Kimberly NIBR

Moore, Dana B. Cytec Industries, Inc.

Morris, Sandra Becton Dickinson Technologies

Mueller, Elke FIZ Karlsruhe

Mulhausen, Hedy A. Mulhausen Search Services
Murray, Henry H. ExxonMobil Res. & Eng. Co.
Myers, Webb Search Technology, Inc.

Nawani, Ashish Evalueserve Newman, Giles Thomson Reuters

Newman, Nils Search Technology/VantagePoint

Newton, David World Patent Information

Nolte, Matthias DecrlPT

Norton, Peter 2009 IPI-Award Recipient

O'Donnell, Mark IP.Com

Oizumi, Masa Thomson Reuters O'Mara, Pam IP-InSource Ostanock, Phil Minesoft

Pakray, Sudabeh Wyeth Pharmaceuticals - Research Pargaonkar, Yateen Procter & Gamble Beauty Care

Patterson, Keith RWS
Patterson, Liane NRC-CISTI
Pinyol Ollé, Eulàlia Almirall
Pollard, Patrick Merck&Co

Pothier, Geoff Meeting Expectations LLC Porter, Hope Merchant & Gould

Raiyani, Samir Dolcera Reeves, Erik SumoBrain

Resnick, Jason CPA (Computer Patent Annuities)

Rhatigan, Benjamin Fairview Research LLC

Robidoux, Phil GenomeQuest

Robins, Suzanne Patent Information Services Inc.

Robinson, Roseanna Hoffmann-La Roche
Rubinstein, Janet Church & Dwight Co., Inc.
Sankaran, Vadivelan GVK Biosciences Private Limited
Scarpetti, David Chemical Abstracts Service
Schaible, Max Max Schaible Engineering

Segal, Scott ASRC MS

Sevilla, Cora Thomson Reuters - Scientfic

Shalloe, Daniel EPO

Shanler, Adrienne Shanler Information LLC Shay, Colleen Thomson Reuters

Sherer, Scott Technical Enterprises, Inc. Shu, Zhifu ExxonMobil Res. & Eng. Co. Simmons, Edlyn S. P&G US Business Services Co.

Sinclair, Ian IPI Organization
Skinner, Joan L. Hoffmann-LaRoche Inc.
Slaughter, Darlene IFI Patent Intelligence
Slusar, Vern Kraft Foods Global Inc.

Smyth, Chris Evalueserve
Srinivasan, Parthiban Patent Eagle
Stembridge, Bob Thomson Reuters
Stevenson, Janice Fairview Research LLC
Stewart, Bob Thomson Reuters
Stickel, Don Chemical Abstracts Service

Stone, Heidi Z. Abbott Laboratories

Strock, Doug Global Language Translation Strong, Lindsey Questel

Stuike-Prill, Rainer FIZ Karlsruhe Sweet, Brian K. Chemical Abst

Sweet, Brian K. Chemical Abstracts Service
Tait, John Information Retrieval Facility
Tamhankar, Nikhil GVK Biosciences Private Limited

Tank, Moninder Sagacious Research Taylor, Susan IFI Patent Intelligence

Terlizzi, Joseph Questel

Thompson, Jane Eisai Corporation of North America

Toth, Paulette Kirkland & Ellis LLP
Trinkle, Kristina Eli Lilly & Company
Trippe, Anthony 3LP Advisors
Tumacder, Ray Thomson Reuters
Vacek, Edward AstraZeneca

Waddell, K.R. (Randy) Chemical Abstracts Service Wallace, Martin Raymond H. Fogler Library

Walter, Donald Thomson Reuters
Wang, Yao Merck & Co., Inc.
Webb, Diane BizInt Solutions
Weiss-Nolen, Monica Sanofi pasteur

Wian, Diane IFI CLAIMS Patent Services

Wiart, Laurent GenomeQuest Williams, Linda Questel

Williams, Rick Vertex Pharmaceuticals, Inc.

Willmore, John BizInt Solutions

Wilson, Josh Questel

Wolf, Petra Information Retrieval Facility

Wolfe, Lia

Wolff, Thomas Wolff Information Consulting LLC

Yang, Rong Allergan, Inc

Yang, Yun Yun Bristol-Myers Squibb Yates, Martha Monsanto Company

Yun, Helen Schering-Plough Corporation Zabilski, John A. Chemical Abstracts Service

Zimmermann, Roy W. Medtronic, Inc.

- 💥 -

Attendees (sorted by company)

3LP Advisors 3M Company 3M Company Abbott Laboratories **Abbott Laboratories** Air Products & Chemicals, Inc. Michael D. Burke Allergan, Inc

Almirall Altimatia LLC Amgen, Inc.

Archer Daniels Midland ASRC MS

AstraZeneca Barbara Burg & Assoc. **BASF** Corporation **BASF Plant Sciences LLC**

Becton Dickinson Technologies Sandra Morris **BizInt Solutions BizInt Solutions BizInt Solutions**

Bristol-Myers Squibb

Bristol-Myers Squibb Bristol-Myers Squibb Champion Technologies Chemical Abstracts Service Chemical Abstracts Service

Chevron

Church & Dwight Co., Inc. CIBA Vision Corp.

Chemical Abstracts Service

Computer Patent Annuities Computer Patent Annuities Cytec Industries, Inc.

DecrlPT DeMarco IP Dennemeyer

Dennemeyer & Company

Dialog Dialog Dialog LLC

Dolby Laboratories Inc.

Dolcera Dolcera

Anthony Trippe John D. Arenivar Judy Alexander David Bacino Heidi Z. Stone

Rong Yang

Eulàlia Pinyol Ollé David Gange

Denise Fobare-Deponio

Jeanette Baker Scott Segal Edward Vacek Barbara Burg Kartar Singh Arora Libby Bernal Diane Webb John Willmore Rav Howard

Cynthia Barcelon Yang Lucy Akers Yun Yun Yang Donna Hopkins **Bob Bright** Brian K. Sweet David Scarpetti Don Stickel Gary Harmon John A. Zabilski K.R. (Randy) Waddell Larry Kuykendall Lora Burgess Rebecca Cummings

Judy Gee Janet Rubinstein Bruce E. Mason Andre Kearns David Dickens Jason Resnick Jerry Lacasse Pallavi Campion Richard Kolar Dana B. Moore Matthias Nolte Dominic DeMarco Leah Christoforidis Wolfgang Danner Geoffrey Dick Mary Kay McDonald

Ron Kaminecki

Samir Raiyani

Tamara Horacek

Lakshmikant Goenka

Dow Advanced Materials Kenneth Koubek Eisai Corporation Jane Thompson Eli Lilly & Company Kristina Trinkle **EPO** Daniel Shalloe **EPO** Evalueserve Ashish Nawani Chris Smyth Evalueserve ExxonMobil Res. & Eng. Co. ExxonMobil Res. & Eng. Co. John Marlin

ExxonMobil Res. & Eng. Co. Zhifu Shu **Facet Biotech Corporation** Christopher McConnell Fairview Research LLC Fairview Research LLC Judy Hickey Fairview Research LLC Elke Mueller FIZ Karlsruhe FIZ Karlsruhe Jim Brown

FIZ Karlsruhe FIZ Karlsruhe Foley & Lardner, LLP Franklin Pierce Law Center

Full-Time Student Genentech GenomeQuest GenomeQuest GlaxoSmithKline GlaxoSmithKline

FIZ Karlsruhe

Global Language Translation **GVK** Biosciences **GVK** Biosciences Hoffmann-La Roche Hoffmann-LaRoche Inc. IFI CLAIMS Patent Services IFI Patent Intelligence IFI Patent Intelligence

Information Retrieval Facility Information Retrieval Facility IP.Com **IPI** Organization IP-InSource

IAICI Kenyon & Kenyon LLP Kirkland & Ellis LLP

Kraft Foods Global Inc. Kraft Foods Global, Inc Lexis Nexis Lexis Nexis Lexis Nexis Lexis Nexis

LexisNexis LexisNexis Lexis-Nexis

LexisNexis

LexisNexis

Richard Flammer Henry H. Murray

Benjamin Rhatigan Janice Stevenson Rainer Stuike-Prill Sabine Bruenger-Weilandt Terri Dockter Rouget Henschel

Stanley Kowalski Diane Kozelka Ruben Diaz Laurent Wiart Phil Robidoux Sara K. Davis Susan A. Mckee Doug Strock Nikhil Tamhankar Vadivelan Sankaran Roseanna Robinson Ioan L. Skinner Diane Wian Darlene Slaughter Susan Taylor John Tait Petra Wolf Mark O'Donnell Ian Sinclair Pam O'Mara Namiko Goto Lucy Curci-Gonzalez

Paulette Toth Vern Slusar K M Jones **Jeff Adler** Jonathan Grant Michael Hudelson Richard Garner Gary Borquez Ion Klein Mark Insull

Martine Massiera Della Valle

Connie Godsey-Bell

Magister Ltd. Stephen Adams Matrixware Information Christoph Haxel Max Schaible Engineering Max Schaible Medrad Inc. Paul Levin Roy W. Zimmermann Medtronic, Inc. Meeting Expectations LLC Tom MacMahon Meeting Expectations LLC Steve McLaughlin Meeting Expectations LLC Iose Correia Meeting Expectations LLC Geoff Pothier Meeting Expectations LLC Matt Crocker Merchant & Gould Hope Porter Merck & Co., Inc. Yao Wang Merck&Co Patrick Pollard Millennium Pharmaceuticals Justin Anthony Ophir Daniel Minesoft Minesoft Phil Ostanock Rahman Hyatt Minesoft Tim Campbell MineSoft MITRE Corporation Ianice Ballo Yan Li Monsanto Martha Yates Monsanto Company Mulhausen Search Services Hedy A. Mulhausen NIBR Kimberly Miller NIH Josh Duberman Novartis John Endacott Novartis BioMedical Res A. J. D'Ambra NRC-CISTI Liane Patterson NRC-CISTI Katherine Cook Ivan Herasym NRC-CISTI Andrea Koble Nuvasive Yateen Pargaonkar P&G Beauty Care Edlyn S. Simmons P&G US Business Services Patent Eagle Parthiban Srinivasan Patent Information Services Suzanne Robins Andy Gibbs PatentCafe Barry Brager Perception Partners Pfizer, Inc. Bonnie Bacon Pfizer, Inc. Ning Jiang Pfizer, Inc., Groton, CT Marudai Balasubramanian Pierce Law Ion Cavicchi Oualcomm, Inc. Michelle Gwozdo Questel Austin Englert Christophe Marchisio Questel Ouestel Daniel Habel Questel Elliott Linder Joseph Terlizzi Questel Ouestel Josh Wilson Laetitia Aymonin Questel Linda Williams Questel Lindsey Strong Questel Questel Miguel Iglesias Orlando Fuentes Ouestel Ouestel Renaud Garat Questel Victoria Barnes

RWS Keith Patterson Sagacious Research Moninder Tank Sanofi pasteur Monica Weiss-Nolen sanofi-aventis Aleksandr Belinskiy Schering-Plough Corporation Helen Yun Science IP Kenneth Hoppe Andy Gillanders Sealed Air Corp Search Technology, Inc. Nils Newman Search Technology, Inc. Paul Frey Search Technology, Inc. Webb Myers SequenceBase Corporation Martin Goffman Service Is Our Business, Inc. Sandy Burcham Shanler Information LLC Adrienne Shanler SumoBrain Erik Reeves SumoBrain Graham Martin SureChem, Inc. Nicholas Goncharoff Technical Enterprises, Inc. Scott Sherer Technology & Patent Research Ford Khorsandian Technology & Patent Research Judith L Johnson Philipsen Technology & Patent Research Katie Auble Technology & Patent Research Steve Chappell Mitchell Technology & Patent Research Trudi Jones Theravance, Inc. Doreen P. Alberts **Thomson Reuters Bob Stembridge Thomson Reuters Bob Stewart** Thomson Reuters Colleen Shay Thomson Reuters Donald Walter Giles Newman Thomson Reuters **Thomson Reuters** Irene Catania Thomson Reuters Mark Bauer **Thomson Reuters** Masa Oizumi Thomson Reuters Ray Tumacder Thomson Reuters /Scientific Charry Chu Thomson Reuters /Scientific Cora Sevilla University of Maryland Iim Miller Vertex Pharmaceuticals, Inc. Rick Williams WIPO Andrew Czajkowski Juneho Jang **WIPO** WISEL Corporation Koh Ishii WL Gore & Associates Greg Galloway Wolff Information Consulting Thomas Wolff World Patent Information David Newton Wyeth Pharmaceuticals Sudabeh Pakray (no affiliation) Dwayne Conn (no affiliation) James L Grant Jeffrey L. Forman (no affiliation) (no affiliation) Lia Wolfe Margaret Allen (no affiliation) (no affiliation) Maxwell Rendarine Adu 2009 IPI-Award Recipient Peter Norton

Raymond H. Fogler Library

Roche Diagnostics

Martin Wallace

Stephen Cunningham

PIUG History & Milestones

1988 - PIUG born; organizational meeting following IFI meeting

1988 - First discussion list on Dialmail

1989 - First annual one-day business meeting

1989 - First newsletter

1992 - First NorthEast meeting

1995 - Technical sessions at one-day annual meeting

1995 - Thomson Derwent hosts internet discussion list

1996 - CAS hosts PIUG web site

1998 - First multi-day annual conference focusing on technical topics

1998 - PIUG Service Awards

1998 – 500th subscriber to discussion list

1999 - PIUG Incorporated, leading to Board of Directors

2000 - First West Coast meeting

2000 - Membership over 400

2001/2 – First non-US based volunteers (Chair, Director, Web Master)

2002 - Online credit card payments accepted (through PayPal)

2002 - Over 1400 discussion list subscribers

2002 - First Annual Brian Stockdale Memorial Award Recipient

2003 - Record attendance of 320 at annual conference

2003 - Individual membership exceeds 600 by year end

2004 - Meeting planner hired for annual conference (2005)

2005 - PIUG Trademark registered in U.S.

2005 - Web pages moved to allow PIUG more flexibility

2005 – Improved online credit card payments (with Merchant Accounts)

2005 – Online membership management (with 123Signup)

2006 – Testing new discussion list

2007 - First Boston Biotech Meeting

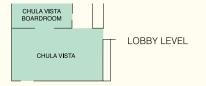
2008 - 20th Anniversary

2009 - New PIUG Discussion Forum on PIUG Wiki



	AND DESCRIPTION OF THE PERSON	Tuesday, May 5 th 2009	
7:00 am	8:00 am	Breakfast. Sponsored by Chemical Abstracts Service	Regency (Ctr/West)
8:00 am	9:45 am	Updates from Patent Offices	Regency East
		Opening Remarks – Stephen Adams, Magister Ltd	,
		Updates from WIPO – PATENTSCOPE - Andrew Czajkowski, WIPO	
		Patent Information Beyond Europe - Richard Flammer and Daniel Shalloe, EPO	
		Other Patent Offices and Open Discussion	
9:45 am	10:00 am	Product Reviews (INTELLIXIR, DecriPT, Minesoft)	
10:00 am	10:30 am	Break. Sponsored by INTELLIXIR	Regency (Ctr/West)
10:30 am	11:55 am	Some Legal Aspects of Patent Information	Regency East
		Opening Remarks - Steve Mitchell, TPR International	
		A View from Inside the Bar - Patent Information in Law Libraries (Part 1) - Lucy Curci-Gonzalez, Kenyon & Kenyon	
		A View from Inside the Bar - Patent Information in Law Libraries (Part 2) - Paulette Toth, Kirkland & Ellis LLP	
		Some Lessons from Patent Searching - Jon Cavicchi, Franklin Pierce Law Center	
		Some Lessons from Patent Searching - Part 2 - Stanley Kowalski, Franklin Pierce Law Center	
11:55 am	12:15 pm	Product Reviews (Dolcera, GLTCI, IFI CLAIMS, GVK Biosciences)	
12:15 pm	1:30 pm	Lunch. Sponsored by Questel	Rio Grande Ballroom
1:30 pm	2:05 pm	Other Items Beyond Borders	Regency East
		Opening Remarks – Jane Thompson, Eisai	
		Patent Portfolio Optimization: Vital in today's economic climate - Rich Kolar, CPA Global	
2:05 pm	2:30 pm	Product Reviews (Patent Eagle, RWS, Search Technology, SumoBrain)	
2:30 pm	6:00 pm	Exhibit Room open for Product Reviews	Regency (Ctr/West)
3:30 pm	4:00 pm	Break. Sponsored by FIZ Karlsruhe	
4:00 pm	5:00 pm	Minesoft Update on PatBase and Other Products	Regency East
4:00 pm	5:00 pm	Learning and Sharing: Getting the most out of the PIUG Wiki	Llano
7:45 pm		IFFI Play and Dessert Reception	Rio Grande Ballroom
		Wednesday, May 6 th 2009 — Morning	
7:00 am	8:00 am	Breakfast. Sponsored by PIUG	Regency (Ctr/West)
8:00 am	10:00 am	When Analysis and Visualization is not your Forte	Regency East
		Opening Remarks – Anthony (Tony) Trippe, 3LP Advisors	
		Enhancing Patent Landscape Analysis with Visualization Output - Yun Yun Yang, BMS	
		Applying Latent Semantic Analysis and Computed Statistical Patent Quality Data to Patent Portfolio Analysis and Management - Andy Gibbs, Patent Café	
		Beyond Record Borders - The Next Generation of Patents Reports - Diane Webb, BizInt Solutions	
		Patent Sequence Dashboard - Lakshmikant Goenka, B Manikandan, Dolcera	
		Searching Beyond Patents - Erik Reeves, Sumobrain & FreePatentsOnline	
10:00 am	10:30 am	Break. Sponsored by GenomeQuest	Regency (Ctr/West)
10:30 am	12:00 noon	Roundtable Discussion: Challenges and Opportunities Facing Patent Information Analysts and Providers in this Economic Downturn	Regency East
		Chairperson: Lucy Akers, Bristol Myers Squibb	
		Participants – Orlando Fuentes, Questel; Ford Khorsandian, Technology & Patent Research (TPR) International; Adrienne Shanler, Shanler Information LLC	
12:00 pm	1:30 pm	Lunch (including Bingo Card drawing) Sponsored by Computer Patent Annuities (CPA)	Rio Grande Ballroom

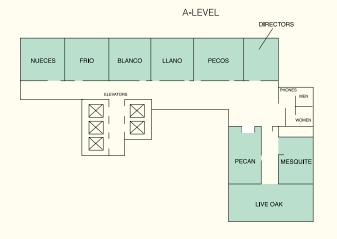
	LEANING S	Wednesday, May 6 th 2009 — Afternoon	
1:30 pm	2:55 pm	Some Ways to Cope with Beyond Borders	Regency East
		Opening Remarks – Zhifu Shu, ExxonMobil	
		Lessons from the PIUG WIKI and Discussion Forum – Thomas Wolff, Wolff Information Consulting	
		Patent 102 - Part Two of a Basic Patent Primer – Ron Kaminecki, Dialog	
		Semantic & Boolean Searching: The Best of Both Worlds - Michael Hudelson, LexisNexis	
3:00 pm	3:30 pm	Break. Sponsored by SumoBrain (last chance for exhibits)	Regency (Ctr/West)
3:30 pm	4:55 pm	Beyond Your Area of Expertise	Regency East
		Opening Remarks - Thomas Wolff, Wolff Information Consulting LLC	
		The How, Why, and When of Accelerated Examinations: A Searcher's Perspective - <i>Dominic Demarco, Demarco IP</i>	
		Use of the Inventor Field in Patent Searching – Henry (Hal) Murray, ExxonMobil	
		Chemical Structure Searching for Non-chemists - David Gange, Sandy Burcham	
		Impact assessment of In re Bilski - Samir Raiyani and Lakshmikant Goenka, Dolcera; Roy Zimmerman, Medtronics	
4:55 pm	5:10 pm	Closing Remarks – Doreen Alberts, PIUG Vice Chair, Theravance	
		Thursday, May 7 th 2009	
8:00 am	9:00 am	Learning and Sharing: Getting the Most out of the PIUG Wiki.	Nueces
9:30 am	10:30 am	Thomas Wolff, Wolff Information Consulting LLC	
11:00 am	12 noon	(three similar sessions)	
9:00 am	4:00 pm	STN Patent Forum	Live Oak
11:30 am	2:30 pm	Automating Patent Analysis: Tricks, Tips & Techniques from Around the World. <i>Barry Brager, Perception Partners.</i> FEE	Frio
9:30 am	10:30 am	The INTELLIXIR System at Work	Blanco
9:30 am	10:30 am	Recent innovations in Sequence Searching and Analysis using GenomeQuest	Pecan
9:30 am	10:30 am	Doing More with Less: How efficient analysis can improve your vantage point on information. Search Technology/VantagePoint	Chula Vista
11:00 am	12 noon	WIPO Patent Information Products—Latest Developments.	Blanco

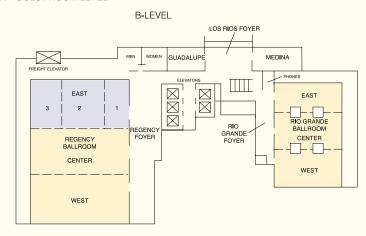


Hyatt Regency San Antonio

ADDRESS 123 Losoya Street, San Antonio, Texas PHONE 210-222-1234 WEB www.sanantonioregency.hyatt.com

FIRST FLOOR – GUEST ROOM LEVEL







BizInt Smart Charts
for Patents
4.0

It's Coming!

BizInt Smart Charts for Patents helps you quickly create reports combining data from the leading patent databases. Features in BizInt Smart Charts for Patents 3.3 help you quickly identify related patents from different databases and new and changed information in updated reports.

We are working hard on Version 4.0, with an exciting new capability to create "reference rows" combining information from different databases into a single row in your report. You can select between conflicting data elements or supplement basic patent data with images, claims, or other related data.

Visit our website or come by our exhibit to learn about the latest developments!



Sapphire Sponsor of the **PIUG Annual Conference**